CALIFORNIA FORM 700

STATEMENT OF ECONOMIC INTERESTS **COVER PAGE** A PUBLIC DOCUMENT

Date Initial Filing Received Filing Official Use Only

ME OF FILER (LAST) (FIRS	ST) (AUDU F)	
	st) (MIDDLE) andt	
Office, Agency, or Court		
Agency Name (Do not use acronyms)		
City of Walnut Creek		
Division, Board, Department, District, if applicable	Your Position	
Planning Commission	Planning Commissioner	
 If filing for multiple positions, list below or on an attac 		
Agency:	Position:	
luniadiation of Office on the second		
Jurisdiction of Office (Check at least one box	·	
State	Judge, Retired Judge, Pro Tem Judge, or Court Co (Statewide Jurisdiction)	ommissioner
Multi-County	County of	
City of Walnut Creek	Other	
Type of Statement (Check at least one box)		
Annual: The period covered is January 1, 2020, th December 31, 2020.	hrough Leaving Office: Date Left///	
-or- The period covered is03202		the date of
December 31, 2020.	leaving office.	
Assuming Office: Date assumed//_		, through
Candidate: Date of Election	_ and office sought, if different than Part 1:	
	► Total number of pages including this cover page: 3	<u></u>
Schedules attached		S. Contraction
Somourios acadinoa		the state of the second
Schedule A-1 - Investments - schedule attached	d Schedule C - Income, Loans, & Business Positions - sch	edule attached
	d Schedule D - Income - Gifts - schedule attached	
Schedule A-1 - Investments - schedule attached	d Schedule D - Income - Gifts - schedule attached	
 Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached 	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu	
 Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached Schedule B - No reportable interests on any 	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu	
 Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached Schedule B - No reportable interests on any Verification 	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu / schedule	le attached
Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached T- None - No reportable interests on any Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document)	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu / schedule	le attached
Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached T- None - No reportable interests on any Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) 1666 North Main Street	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu / schedule CITY STATE ZIP CODE Walnut Creek CA 9459	le attached
Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached Schedule B - Real Property – schedule attached Nr- None - No reportable interests on any Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) 1666 North Main Street DAYTIME TELEPHONE NUMBER	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu / schedule Schedule CITY STATE Walnut Creek CA EMAIL ADDRESS	le attached
Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached Schedule B - Real Property – schedule attached Nr- None - No reportable interests on any Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) 1666 North Main Street DAYTIME TELEPHONE NUMBER (925) 943-5899 I have used all reasonable diligence in preparing this state	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedule / schedule Image: State schedule CITY STATE ZIP CODE Walnut Creek CA 94590 EMAIL ADDRESS smartinez@walnut-creek.org tement. I have reviewed this statement and to the best of my knowledge the information	lle attached
Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached T- None - No reportable interests on any Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) 1666 North Main Street DAYTIME TELEPHONE NUMBER (925) 943-5899 I have used all reasonable diligence in preparing this stat herein and in any attached schedules is true and complete	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu / schedule State CITY STATE Walnut Creek CA BMAIL ADDRESS smartinez@walnut-creek.org tement. I have reviewed this statement and to the best of my knowledge the infor tement. I have reviewed this is a public document.	e attached
Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached T- None - No reportable interests on any Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) 1666 North Main Street DAYTIME TELEPHONE NUMBER (925) 943-5899 I have used all reasonable diligence in preparing this stat herein and in any attached schedules is true and complete	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedule / schedule Image: State schedule CITY STATE ZIP CODE Walnut Creek CA 94594 EMAIL ADDRESS smartinez@walnut-creek.org tement. I have reviewed this statement and to the best of my knowledge the information	lle attached
Schedule A-1 - Investments – schedule attached Schedule A-2 - Investments – schedule attached Schedule B - Real Property – schedule attached T- None - No reportable interests on any Verification MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document) 1666 North Main Street DAYTIME TELEPHONE NUMBER (925) 943-5899 I have used all reasonable diligence in preparing this stat herein and in any attached schedules is true and complete	d Schedule D - Income – Gifts – schedule attached d Schedule E - Income – Gifts – Travel Payments – schedu / schedule State CITY STATE Walnut Creek CA BMAIL ADDRESS smartinez@walnut-creek.org tement. I have reviewed this statement and to the best of my knowledge the infor tement. I have reviewed this is a public document.	Ile attached

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

CALIFORNIA FORM 700

Name

Brandt Andersson

our Officers of Anderson 9 Anderson DO	KDO Otratagia Organization in DEIT
aw Offices of Andersson & Andersson PC	KBS Strategic Opportunity REIT
1600 S. Main St., Suite 325, Walnut Creek, CA 94596	430 W. 7th Street, Kansas City, MO 64105
ddress (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Business Entity, complete the box, then go to 2	Check one
	GENERAL DESCRIPTION OF THIS BUSINESS
egal Services	Real Estate Investments
AIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$0 - \$1,999	\$0 - \$1,999
\$2,000 - \$10,000// 20 // 20 \$10,001 - \$100,000 ACQUIRED DISPOSED	
\$10,001 - \$1,000,000	\$10,001 - \$100,000 /100,000
Over \$1,000,000	Over \$1,000,000
ATURE OF INVESTMENT	
Partnership Sole Proprietorship Other	Partnership Sole Proprietorship
OUR BUSINESS POSITION Shareholder	YOUR BUSINESS POSITION Shareholder
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PROF
SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)	SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000
\$1,001 - \$10,000	□ \$1,000 - \$1,000 □ OVER \$100,000
3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	▶ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
None or Names listed below	
4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST
LEASED BY THE BUSINESS ENTITY OR TRUST	LEASED BY THE BUSINESS ENTITY OR TRUST
LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY	LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST Check one box:
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or ssessor's Parcel Number or Street Address of Real Property escription of Business Activity or	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or
LEASED BY THE BUSINESS ENTITY OR TRUST Scheck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or ssessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property
LEASED BY THE BUSINESS ENTITY OR TRUST Scheck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or ssessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE:	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or sessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _/_/20	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or street Address of Real Property assessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$10,001 - \$100,000 _//20 \$10,001 - \$1,000,000 ACQUIRED DISPOSED	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$10,001 - \$100,000 _//20 \$100,001 - \$1,000,000 ACQUIRED
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or steet Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 //20 \$10,001 - \$100,000 //20 \$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or ssessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$10,001 - \$1,000,000 ACQUIRED DisPOSED Over \$1,000,000 NATURE OF INTEREST
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /_/20 \$10,001 - \$100,000 /_/20 \$10,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 ATURE OF INTEREST Property Ownership/Deed of Trust	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$10,001 - \$1,000,000 _//20 \$100,001 - \$1,000,000 ACQUIRED DisPOSED Over \$1,000,000 NATURE OF INTEREST Property Ownership/Deed of Trust
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or ssessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$10,001 - \$1,000,000 ACQUIRED DisPOSED Over \$1,000,000 NATURE OF INTEREST
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or sessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _/_/20 \$10,001 - \$100,000 _/_/20 \$10,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 ATURE OF INTEREST Property Ownership/Deed of Trust Property Ownership/Deed of Trust Stock Leasehold	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /_/20 \$10,001 - \$100,000 /_/20 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 NATURE OF INTEREST Property Ownership/Deed of Trust Stock Leasehold Uther Check box if additional schedules reporting investments or real property
LEASED BY THE BUSINESS ENTITY OR TRUST theck one box: INVESTMENT REAL PROPERTY ame of Business Entity, if Investment, or ssessor's Parcel Number or Street Address of Real Property escription of Business Activity or ity or Other Precise Location of Real Property AIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /_20 \$10,001 - \$100,000 /_20 \$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 ATURE OF INTEREST Property Ownership/Deed of Trust PLeasehold Other	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY Name of Business Entity, if Investment, or Assessor's Parcel Number or Street Address of Real Property Description of Business Activity or City or Other Precise Location of Real Property FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$100,001 - \$100,000 _//20 \$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 NATURE OF INTEREST Property Ownership/Deed of Trust Leasehold Yrs. remaining Other

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

Name

Brandt Andersson

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Law Offices of Andersson & Andersson PC	Law Offices of Andersson & Andersson PC
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1600 S Main St, Ste 325, Walnut Creek, CA 94596	1600 S Main St, Ste 325, Walnut Creek, CA 94596
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Law Firm	Law Firm
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Principal Attorney	Principal Attorney
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
\$500 - \$1,000 \$1,001 - \$10,000	☐ \$500 - \$1,000
S10,001 - \$100,000	S10,001 - \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	Other
(Describe)	(Describe)

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*		INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)		%	None None	
BUSINESS ACTIVITY, IF ANY, OF LENDER		SECURITY FOR	LOAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD		Real Property		Street address
\$500 - \$1,000				City
\$1,001 - \$10,000				
\$10,001 - \$100,000				
OVER \$100,000		Other		(Describe)
Comments:				
Print	Clear		advice@fpp	FPPC Form 700 - Schedule C (2020/2021) c.ca.gov • 866-275-3772 • www.fppc.ca.gov Page - 13

CALIFORNIA FORM 700		ECONOMIC INTE	RESTS Date Initial Filing Recei
Please type or print in ink.	A PUBL	LIC DOCUMENT	Filed Date: 03/20/2021 12:15 PM SAN: 031300016-STH-0016
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)
Krcelic	Brian		Α
1. Office, Agency, or Court			
Agency Name (Do not use acronyms)			
City of Walnut Creek			
Division, Board, Department, District, if applie	cable	Your Position	
Planning Commission		Planning Comm	issioner
 ► If filing for multiple positions, list below or 	on an attachment (Do not use		
		acionyms	
Agency:		Position:	
2 Invitadiation of Office (about the			
2. Jurisdiction of Office (Check at le	ast one dox)	— -	
State		Udge, Retired Judg (Statewide Jurisdiction	e, Pro Tem Judge, or Court Commissioner on)
Multi-County			,
City of Walnut Creek			
3. Type of Statement (Check at least	one box)		
Annual: The period covered is Januar December 31, 2020.	y 1, 2020, through	Leaving Office: D	ate Left// (Check one circle.)
The period covered is December 31, 2020 .	/, through	 The period cover leaving office. -or- 	ered is January 1, 2020 , through the date of
Assuming Office: Date assumed	/	The period cover the date of leaver	ered is/, through ring office.
Candidate: Date of Election	and office sought,	if different than Part 1:	
4. Schedule Summary (must com Schedules attached	plete) ► Total number o	of pages including thi	s cover page: <u>25</u>
Schedule A-1 - Investments – sched	lule attached		ns, & Business Positions – schedule attached
Schedule A-2 - Investments – sched		Schedule D - Income – Git	
Schedule B - Real Property – sched	lule attached	Schedule E - Income – Gi	ts – Travel Payments – schedule attached
or 🗆 Nono Na reportable interes	te en envechedule		
-or- ONOR - No reportable interes	sis on any schedule		
5. Verification MAILING ADDRESS STREET			
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public De	CITY ocument)		STATE ZIP CODE
1666 North Main Street	Walnut		CA 94596
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS	
I have used all reasonable diligence in prepa herein and in any attached schedules is true			best of my knowledge the information containe
I certify under penalty of perjury under the			e and correct.
Date Signed 03/20/2021 12:1	5 PM Sig		Electronic Submission
(month, day, year)		(File the origina	lly signed paper statement with your filing official.)

SCHEDULE A-1 CALIFORNIA FORM 70		
Inves	tments FAIR POLITICAL PRACTICES COMMISSION	
Stocks, Bonds, and Other Interests Name		
	Brian Krcelic	
Do not attach brokerag	e or financial statements.	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
AAPL - Apple Inc	ADM - Archer Daniels Midland Co	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Computers and Technology	Food Processing	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$ 2,000 - \$10,000 \$ 10,001 - \$100,000	× \$2,000 - \$10,000 \$10,001 - \$100,000	
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT	
X Stock Other (Describe)	Stock Other	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
ABM - ABM Industries Inc GENERAL DESCRIPTION OF THIS BUSINESS	ADS - Alliance Data Systems Corp GENERAL DESCRIPTION OF THIS BUSINESS	
Building Maintenance Services	Marketing Services	
	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other	
(Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
2020	20022720	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
ABT - Abbott Laboratories	AES - AES Corp	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Pharmaceuticals	Electrical Power	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT X Stock Other (Describe)	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
2020		
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHEDULE A-1 Investments CALIFORNIA FORM 70		
	Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)		
	Investments m		be itemized.
_	Do not attach brokerage	_	NAME OF BUSINESS ENTITY
•			
	ALB - Albemarle Corp GENERAL DESCRIPTION OF THIS BUSINESS		BAC - Bank of America Corp GENERAL DESCRIPTION OF THIS BUSINESS
	Chemical Company		Financial Services
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>//_20/20_</u> ACQUIREDDISPOSED		/
•	NAME OF BUSINESS ENTITY	F	► NAME OF BUSINESS ENTITY
	AMGN - Amgen Inc		BECN - Beacon Roofing Supply Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Bio-pharmaceutical Company		Homebuilding & Construction Supplies
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT X Stock Other
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More <i>(Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ <u>20</u> / <u>20</u> ACQUIRED DISPOSED		/ <u>20</u> / <u>20</u> / <u>20</u> ACQUIRED DISPOSED
►	NAME OF BUSINESS ENTITY	F	► NAME OF BUSINESS ENTITY
	AMZN - Amazon Com Inc		BKR - Baker Hughes
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	E-Commerce		Oil and Gas
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT X Stock Other
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>/ 20</u> <u>/ 20</u> ACQUIRED DISPOSED		<u>/ 20</u> <u>/ 20</u> ACQUIREDDISPOSED

_	EDULE A-1 estments CALIFORNIA FORM 700
(Ownership Inter	and Other Interests rest is Less Than 10%)
	s must be itemized. rage or financial statements.
NAME OF BUSINESS ENTITY	
BRK.B - Berkshire Hathaway Inc	CLW - Clearwater Paper Corp
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Holding Company	Paper & Forest products
FAIR MARKET VALUE	Paper & Forest products FAIR MARKET VALUE
Statistical de la selection de la selectio	▼ \$2,000 - \$10,000 □ \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C	 Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	$- \underline{/ 20} - \underline{/ 20}$
ACQUIRED DISPOSED	ACQUIRED DISPOSED
CALM - Cal-Maine Foods Inc	CMCSA - Comcast Corp
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Food	Communications
FAIR MARKET VALUE × \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
, , 20 , , , 20	/ / 20 / / 20
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
CCOI - Cogent Communication Holdings Inc	COG - Cabot Oil & Gas Corp
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Telecommunications	Oil & Gas
FAIR MARKET VALUE	FAIR MARKET VALUE
★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$10,001 - \$100,000 ↓ \$100,000	× \$2,000 - \$10,000 □ \$10,000 □ \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 20 / / 20	/ / 20 / / 20
ACQUIRED DISPOSED	ACQUIRED DISPOSED

	DULE A-1 CALIFORNIA FORM 700
Stocks, Bonds, a (Ownership Interes	and Other Interests st is Less Than 10%)
	nust be itemized. ge or financial statements.
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
COST - Costco Wholesale Corp	Cvs - CVS Health Corp
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Retail Sales	Pharmacy and health care
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>//20</u> <u>//20</u> ACQUIRED DISPOSED	<u>//20</u> <u>//20</u> ACQUIREDDISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
CRL - Charles Riv Labs Intl Inc	CVX - Chevron Corp GENERAL DESCRIPTION OF THIS BUSINESS
GENERAL DESCRIPTION OF THIS BUSINESS	
Pharmaceutical Company	Oil and Gas
FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT X Stock Other
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>//_20</u> <u>//_20_</u> ACQUIRED DISPOSED	<u>//_20</u> // <u>/20</u> ACQUIREDDISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
CRM - Salesforce Com Inc	CWT - California Water Service Group
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Cloud Based Software	Water utilities
	FAIR MARKET VALUE
\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
(Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
2020	/ / 20 / / 20
ACQUIRED DISPOSED	ACQUIRED DISPOSED

_	DULE A-1 stments CALIFORNIA FORM 700	
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Investments must be itemized.		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
DD - Dupont De Nemours Inc	DORM - Dorman Products Inc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Chemicals	Auto parts	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT Stock Other	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
//_20//20 ACQUIREDDISPOSED	<u>//20</u> <u>//20</u> ACQUIREDDISPOSED	
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
DIS - Walt Disney Co	DOW - Dow Dupont Inc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Entertainment	Chemical Company	
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other	
(Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ / 20 / / 20	/ / 20 / / 20	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
DLTR - Dollar Tree Inc	DUK - Duke Energy Corp	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Discount Retail Sales	Electric Energy	
	FAIR MARKET VALUE	
× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT	
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ / 20 / / 20	/ / 20 / / 20	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHEDULE A-1 Investments CALIFORNIA FORM 70			CALIFORNIA FORM 700
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Investments must be itemized.			Name	
			be itemized.	Brian Krcelic
	Do not attach brokerage	_		
	NAME OF BUSINESS ENTITY	'	► NAME OF BUSINESS ENTIT	
	ECL - Ecolab Inc		ES - Eversource Ene	••
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Chemicals		Energy Provider	
			FAIR MARKET VALUE \$2,000 - \$10,000	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	X Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership () Income Re O Income Re	eceived of \$0 - \$499 eceived of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	
				_//_20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
		'	NAME OF BUSINESS ENTIT	fΥ
	EHC - Encompass Health Corp GENERAL DESCRIPTION OF THIS BUSINESS		EVRG - Evergy Inc	F THIS BUSINESS
	Healthcare		Electrical Energy Pro	vider
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 X \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		☐ Partnership ◯ Income Re	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (<i>Report on Schedule C</i>)
			-	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	
			<u> </u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITIES	ТҮ
	EMN - Eastman Chemical Co		FIBK - First Interstate	BancSystem Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Chemical Company		Banking Services	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	× \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 □ Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		□ Partnership ◯ Income Re	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	:
	<u>/ 20 </u>		<u>20</u>	20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

_	CALIFORNIA FORM 700
-	TIMENTS FAIR POLITICAL PRACTICES COMMISSION
	Ind Other Interests Name st is Less Than 10%)
	Brian Krcelic Brian Krcelic
	e or financial statements.
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
FRC - First Republic Bank SF	GIII - G-III Apparel Group Ltd
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Financial	Textiles & Apparel
× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	★ \$2,000 - \$10,000 \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other (Describe)
Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//_20//20 ACQUIRED DISPOSED	<u>//20</u> <u>//20</u>
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
FTNT - Fortinet Inc	GOOG - Alphabet Inc Cap Stock
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Software & IT Services	Computer Systems
× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other
□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	<u>/ 20</u> <u>/ 20</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
FUL - HB Fuller Co	HAIN - Hain Celestial Group Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Chemicals	Food Products
★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ↓ Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
X Stock Other (Describe)	X Stock Other (Describe)
Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 20 / / 20	/ / 20 / / 20
ACQUIRED DISPOSED	ACQUIRED DISPOSED

SCHEDULE A-1 CALIFORNIA FORM 700		
Inves	stments	
Stocks, Bonds, a	and Other Interests Name	
(Ownership Interes	st is Less Than 10%) Brian Krcelic	
	nust be itemized. ge or financial statements.	
NAME OF BUSINESS ENTITY		
HD - Home Depot Inc GENERAL DESCRIPTION OF THIS BUSINESS	ICUI - ICU Medical Inc GENERAL DESCRIPTION OF THIS BUSINESS	
Home Improvement Supplies	Healthcare Equipment & Supplies	
FAIR MARKET VALUE \$2,000 - \$10,000 \$2,000 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other	
(Describe) Partnership () Income Received of \$0 - \$499	(Describe) Partnership () Income Received of \$0 - \$499	
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ <u>/ 20</u> / <u>/ 20</u> ACQUIRED DISPOSED	$ \underbrace{ \begin{array}{c} \underline{} \phantom$	
ACQUIRED DISPOSED	► NAME OF BUSINESS ENTITY	
HON - Honeywell International Inc	IDCC - InterDigital Wireless Inc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Industrial Conglomerate	Communications & Networking	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other	
☐ (Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	
Income Received of \$500 or More (Report on Schedule C)	○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u> </u>	<u>/20/20</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
IAC - IAC Interactive Corp	INTC - Intel Corp	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Holding Company	Computers and Technology	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

Stock	FAIR POLITICAL PRACTICES COMMISSION
	s, Bonds, and Other Interests vnership Interest is Less Than 10%) Brian Krcelic
Do no	Investments must be itemized. t attach brokerage or financial statements.
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY
ITW - Illinois Tool Works Inc	KHC - Kraft Heinz
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Engineered Fasteners	Food Company
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	Image: Signal state sta
NATURE OF INVESTMENT	NATURE OF INVESTMENT
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>I</i>	Control (Describe) Image: Control (Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//_20//_20 ACQUIREDDISPOSED	<u>//20</u> <u>//20</u> ACQUIREDDISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Jnj - Johnson & Johnson	KMI - Kinder Morgan Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Medical Devices and Pharmaceuticals	Energy Infrastructure
FAIR MARKET VALUE × \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE × \$2,000 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
☐ (Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>i</i>	(Describe) □ Partnership ◯ Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/_20/_20 ACQUIRED DISPOSED	<u>//_20/20_</u> ACQUIREDDISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
JPM - JPMorgan Chase	KO - Coca Cola Co
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Investment Banking and Financial Service	es Beverages
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Other	NATURE OF INVESTMENT X Stock Other
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>i</i>	(Describe) (Describe) Partnership Income Received of \$0 - \$499 (Describe) (Describe) >
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//_20//_20 ACQUIREDDISPOSED	<u>//20//20_</u> ACQUIREDDISPOSED

SCHEDULE A-1 CALIFORNIA FORM 700		
In	vestments	FAIR POLITICAL PRACTICES COMMISSION
Stocks, Bond	ls, and Other Interests	
	nterest is Less Than 10%)	Brian Krcelic
	ents must be itemized. okerage or financial statements.	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	TITY
LHX - L3 Technologies Inc GENERAL DESCRIPTION OF THIS BUSINESS	MAR - Marriott Intl	
Command and Control Systems	Hospitality	
FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000	\$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
		IT
Stock Other (Describe)	_ X Stock Other	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedu	ule C)	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
<u> </u>		07 / 08 / 20
ACQUIRED DISPOSED		DISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	IIIY
LOCO - El Pollo Loco Holdings Inc GENERAL DESCRIPTION OF THIS BUSINESS	MAS - Masco Corp GENERAL DESCRIPTION	I OF THIS BUSINESS
Casual Dining	Building Supplies a	nd Construction Materials
FAIR MARKET VALUE	FAIR MARKET VALUE	
× \$2,000 - \$10,000	× \$2,000 - \$10,000	\$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMEN	
(Describe) Partnership () Income Received of \$0 - \$499		(Describe) Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedu		Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
<u> </u>	<u>//_20</u>	<u> </u>
ACQUIRED DISPOSED	ACQUIRED	DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	TITY
MA - Mastercard Inc	MSFT - Microsoft C	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	I OF THIS BUSINESS
Financial	Computers and Tec	chnology
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☑ Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMEN	IT
(Describe)		(Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedu	ule C)	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
<u> </u>		<u> </u>
ACQUIRED DISPOSED	ACQUIRED	DISPOSED

SCHEDULE A-1 CALIFORNIA FORM 700					
Investments FAIR POLITICAL PRACTICES					
Stocks, Bonds, and Other Interests Name					
	ship Interest is Less Than 10%)	Brian Krcelic			
	vestments must be itemized. ach brokerage or financial statements.				
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	TITY			
NEE - Nextera Energy GENERAL DESCRIPTION OF THIS BUSINESS	NKE - Nike Inc				
Renewable Energy Company	Clothing manufactu	ire			
FAIR MARKET VALUE \$2,000 + \$10,000 \$10,000 \$\$10,001 - \$100,000	FAIR MARKET VALUE	× \$10,001 - \$100,000			
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000			
		IT			
Stock Other (Describe)	X Stock Other	(Describe)			
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report of	on Schedule C)	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)			
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:			
	/	/20			
ACQUIRED DISPOSED	ACQUIRED	DISPOSED			
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN				
NEM - Newmont Corporation GENERAL DESCRIPTION OF THIS BUSINESS	Norfolk Southern C GENERAL DESCRIPTION				
Mining Company	Transportation				
FAIR MARKET VALUE	FAIR MARKET VALUE				
× \$2,000 - \$10,000	× \$2,000 - \$10,000	\$10,001 - \$100,000			
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000	Over \$1,000,000			
NATURE OF INVESTMENT Image: Stock Image: Other	NATURE OF INVESTMEN	IT			
(Describe)		(Describe)			
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report of \$500)	on Schedule C)	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)			
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:			
		<u>01 / 09 / 20</u>			
ACQUIRED DISPOSED	ACQUIRED	DISPOSED			
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	TITY			
NFLX - Netflix Inc	NTRS - Northern T				
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	I OF THIS BUSINESS			
Media Service Provider	Marine Transportat	ion			
FAIR MARKET VALUE	FAIR MARKET VALUE				
\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000	 ★ \$10,001 - \$100,000 Over \$1,000,000 			
NATURE OF INVESTMENT					
Stock Other (Describe)	Stock Other	(Describe)			
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More <i>(Report of</i>)		Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)			
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:			
<u>/ 20/ 20</u>		<u>/20</u>			
ACQUIRED DISPOSED	ACQUIRED	DISPOSED			

SCHEDULE A-1 CALIFORNIA FORM 700		
Inves	tments FAIR POLITICAL PRACTICES COMMISSION	
Stocks, Bonds, a	nd Other Interests Name	
	st is Less Than 10%) Brian Krcelic	
	nust be itemized. le or financial statements.	
NAME OF BUSINESS ENTITY		
NUE - Nucor Corp GENERAL DESCRIPTION OF THIS BUSINESS	NWN - Northwest Natural Holding Co.	
Steel Products	Natural Gas Utilities	
FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
X Stock Other (Describe)	Stock Other(Describe)	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
//_20//20 ACQUIREDDISPOSED	<u>//20</u> <u>//20</u>	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
NVDA - NVIDIA Corp	OII - Oceaneering International Inc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Semiconductors & Semiconductor Equipment	Oil & Gas Related Equipment & Services	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other	
(Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership () Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>/ 20 </u>	<u> </u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
NWE - NorthWestern Corp	OKE - Oneok Inc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Electrical Utilities & IPPs	Natural Gas	
FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	□ \$100,001 - \$1,000,000 □ Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT	
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
2020		
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHEDULE A-1 Investments CALIFORNIA FORM 700					
	Stocks, Bonds, and Other Interests Name					
	(Ownership Interest					
Investments must be itemized. Do not attach brokerage or financial statements.						
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY			
	ORA - Ormat Technologies Inc		PETS - Petmed Express Inc			
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS			
	Renewable Energy Technology		Pet Supplies			
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000			
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT X Stock Other			
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)			
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
			2020			
	ACQUIRED DISPOSED		ACQUIRED DISPOSED			
	NAME OF BUSINESS ENTITY	י	NAME OF BUSINESS ENTITY			
	OXY - Occidental Petroleum Corp GENERAL DESCRIPTION OF THIS BUSINESS		PFE - Pfizer Inc GENERAL DESCRIPTION OF THIS BUSINESS			
	Oil and gas		Pharmaceuticals			
	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000			
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT X Stock Other			
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership () Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)			
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
	/ / 20 03 / 16 / 20		/ / 20 / / 20			
	ACQUIRED DISPOSED		ACQUIRED DISPOSED			
►	NAME OF BUSINESS ENTITY	F	NAME OF BUSINESS ENTITY			
	PEP - Pepsico Inc		PG - Procter & Gamble Co			
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS			
	Beverages Food and Snacks		Consumer Goods			
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	▼ \$2,000 - \$10,000 \$10,001 - \$100,000 ▼ \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000			
	NATURE OF INVESTMENT		NATURE OF INVESTMENT			
	X Stock Other (Describe)		X Stock Other (Describe)			
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)			
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
	<u>/20/20_</u>					
	ACQUIRED DISPOSED		ACQUIRED DISPOSED			

Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Investments must be itemized. Do not attach brokerage or financial statements. Name Brian Krc NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY PNW - Pinnacle West Capital Corp GENERAL DESCRIPTION OF THIS BUSINESS NAME OF BUSINESS ENTITY Utility Holding Company FAIR MARKET VALUE ¥ \$2,000 - \$10,000 \$10,001 - \$100,000	
Investments must be itemized. Do not attach brokerage or financial statements. ► NAME OF BUSINESS ENTITY PNW - Pinnacle West Capital Corp GENERAL DESCRIPTION OF THIS BUSINESS Utility Holding Company FAIR MARKET VALUE X \$2,000 - \$10,000	
 NAME OF BUSINESS ENTITY PNW - Pinnacle West Capital Corp GENERAL DESCRIPTION OF THIS BUSINESS Utility Holding Company FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 	
PNW - Pinnacle West Capital Corp PPL - PPL Corp GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS Utility Holding Company Electrical Energy FAIR MARKET VALUE \$10,001 - \$100,000 \$ \$2,000 - \$10,000 \$10,001 - \$100,000	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS Utility Holding Company Electrical Energy FAIR MARKET VALUE FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000	
Utility Holding Company Electrical Energy FAIR MARKET VALUE FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000	
FAIR MARKET VALUE FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,000 \$10,000	NESS
FAIR MARKET VALUE FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,000 \$10,000	
	01 - \$100,000 \$1,000,000
NATURE OF INVESTMENT Image: Stock image:	Describe)
Partnership O Income Received of \$0 - \$499 Partnership O Income Received of \$0	, ,
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
<u>/</u>	0
► NAME OF BUSINESS ENTITY ► NAME OF BUSINESS ENTITY	
POOL - Pool Corporation RLI - Rli Corp	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSI	NESS
Swimming Pool Supplies Insurance	
	01 - \$100,000 \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT X Stock Other	
Image: Construction of the section	Describe) - \$499 00 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
	0
ACQUIRED DISPOSED ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY ► NAME OF BUSINESS ENTITY	
PPC - Pilgrims Pride Corp SBUX - Starbucks Corp	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSI	NESS
Food Company Food and Beverage	
FAIR MARKET VALUE FAIR MARKET VALUE	
	01 - \$100,000 \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT	.,,,
	Describe)
□ Partnership ○ Income Received of \$0 - \$499 □ Partnership ○ Income Received of \$0 ○ Income Received of \$500 or More (Report on Schedule C) ○ Income Received of \$500 ○ Income Received of \$500	- \$499 00 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
	0

	SCHEDULE A-1 CALIFORNIA FORM 70			
Invostmonts				FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a	nd Othe	er Interests	Name
	(Ownership Interest			Brian Krcelic
	Investments m Do not attach brokerage			
-	NAME OF BUSINESS ENTITY		OF BUSINESS ENT	
			C - Semtech Co	
	SCCO - Southern Copper Corp GENERAL DESCRIPTION OF THIS BUSINESS			
		-		
	Mining Company FAIR MARKET VALUE			Semiconductor Equipment
	\$2,000 - \$10,000 X \$10,001 - \$100,000		000 - \$10,000	\$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000	\$10	00,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT	NATUF	RE OF INVESTMENT	r
	X Stock Other (Describe)	× Sto	ock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Par		Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:	IF APP	PLICABLE, LIST DAT	E:
	<u>/ 20</u> <u>/ 20</u> ACQUIREDDISPOSED	/	<u>20</u>	// <u>20</u> DISPOSED
_	ACQUIRED DISPOSED NAME OF BUSINESS ENTITY		OQUIRED	5.0.0025
	SCI - Service Corporation International		Southern Co	11 T
	GENERAL DESCRIPTION OF THIS BUSINESS			OF THIS BUSINESS
	Personal & Household Products & Services	Gas	and Electric Uti	lity
	FAIR MARKET VALUE	I	ARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 X \$100,001 - \$1,000,000 Over \$1,000,000		000 - \$10,000 00,001 - \$1,000,000	S10,001 - \$100,000
	NATURE OF INVESTMENT Image: Stock Other (Describe)	NATUF	RE OF INVESTMEN	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Par		(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APP	LICABLE, LIST DAT	E:
	/ / 20 / / 20		/ 20	/ / 20
	ACQUIRED DISPOSED	AC	CQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		OF BUSINESS ENT	
	SMG - Scotts Miracle Grow Co GENERAL DESCRIPTION OF THIS BUSINESS			AS Holdings Inc
	Lawn Care Products	Natu	ral Gas Utilities	
	FAIR MARKET VALUE		ARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		000 - \$10,000 00,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other	NATUF	RE OF INVESTMEN	
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Par		(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:	IF APP	LICABLE, LIST DAT	E:
		/	20	<u> </u>
	ACQUIRED DISPOSED	AC	CQUIRED	DISPOSED

	SCHEDULE A-1 Investments CALIFORNIA FORM 700				
	Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Investments must be itemized.				
	Do not attach brokerage				
►	NAME OF BUSINESS ENTITY	ſ	► NAME OF BUSINESS ENTITY		
	T - AT&T Inc		UA - Under Armour Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	I	GENERAL DESCRIPTION OF THIS BUSINESS		
	Communications		Sports Apparel		
	FAIR MARKET VALUE	I	FAIR MARKET VALUE		
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT Stock Other (Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedu</i>	le C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	<u>/2020</u> ACQUIREDDISPOSED		/ <u>/_20</u> // <u>_20_</u> ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	ľ	► NAME OF BUSINESS ENTITY		
	TWLO - Twilio Inc		UNH - United Health Group Inc GENERAL DESCRIPTION OF THIS BUSINESS		
	GENERAL DESCRIPTION OF THIS BUSINESS Software & IT Services		Healthcare Company		
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$100,000 Over \$1,000,000		
	X Stock Other (Describe)		X Stock Other (Describe)	•	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedu	le C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	2020		2020_		
	ACQUIRED DISPOSED		ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	ľ	► NAME OF BUSINESS ENTITY		
	TYL - Tyler Technologies		UPS - United Parcel Service		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS		
	Computer Software		Package Delivery		
		I			
	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ↓ Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT		
	(Describe) Partnership () Income Received of \$0 - \$499		Other O	•	
	Income Received of \$500 or More (Report on Schedule C)		Income Received of \$500 or More (Report on Schedu	le C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	/ <u>20</u> / <u>20</u> ACQUIRED DISPOSED		<u>//20//20_</u> ACQUIRED DISPOSED		
	•	1	-		

	SCHEDULE A-1 Investments					
	Stocke Bonde and Other Interactor					
(Ownership Interest is Less Than 10%)				Brian Krcelic		
	Investments m			Bhan Kicelic		
_	Do not attach brokerage	_	 NAME OF BUSINESS ENTI 	TV		
-		'		11		
	VAR - Varian Medical Systems GENERAL DESCRIPTION OF THIS BUSINESS		VVV - Valvoline Inc			
	Radiation Oncology FAIR MARKET VALUE		Lubricants and Autor	nouve Services		
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		★ \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000		
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)		
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	· · · · · · · · · · · · · · · · · · ·		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:		
	<u> </u>			//_20		
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
►		▶	NAME OF BUSINESS ENTI			
	VLO - Valero Energy Corp GENERAL DESCRIPTION OF THIS BUSINESS		VZ - Verizon Commu GENERAL DESCRIPTION C			
	Petroleum Refiner		Communications			
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000		
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT			
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:		
	<u>/ 20 </u>			// 20		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY		
	VRSK - Verisk Analytics Inc		WERN - Werner Ente	erprises Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS		
	Data Analytics and Risk Management		Freight & Logistics S	ervices		
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 ☐ Over \$1,000,000		
			NATURE OF INVESTMENT			
	X Stock Other (Describe)		Stock Other	(Describe)		
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:		
	/ <u>20</u> / <u>20</u> ACQUIRED DISPOSED		/ <u>20</u> ACQUIRED			

	SCHEDULE A-1 Investments CALIFORNIA FORM 700					
	Stocks, Bonds, and Other Interests Name					
	(Ownership Interes					
	Investments m Do not attach brokerage					
►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENTITY			
	WM - Waste Management Inc		XOM - Exxon Mobil			
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS			
	Waste Management Services		Oil & Gas			
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000			
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT Stock Other (Describe)			
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)			
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
	/ <u>20</u> / <u>20</u> ACQUIRED/ <u>20</u>		<u>//20</u> <u>//20</u> ACQUIRED DISPOSED			
•	NAME OF BUSINESS ENTITY	ŀ	► NAME OF BUSINESS ENTITY			
	WMT - Walmart Inc		YELP - Yelp Inc			
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS			
	Retail		Software & IT Services			
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000			
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT Stock Other			
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)			
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
	/ / 20 / / 20		/ / 20 08 / 13 / 20			
	ACQUIRED DISPOSED		ACQUIRED DISPOSED			
►	NAME OF BUSINESS ENTITY	ŀ	► NAME OF BUSINESS ENTITY			
	WTRG - Essential Utilities Inc (fka Aqua America Inc)		APD - Air Prods & Chems Inc			
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS			
	Water and Wastewater Utility		Air Products and Chemicals			
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000			
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT Stock Other (Describe)			
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)			
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:			
	/ <u>20</u> / <u>20</u> ACQUIRED DISPOSED		<u>11 / 16 / 20</u> / / 20 ACQUIRED DISPOSED			
	I	1				

SCHEDULE A-1 Investments CALIFORNIA FORM 700					
Stocks, Bonds, and Other Interests Name					
	t is Less Than 10%) Brian Krcelic				
	e or financial statements.				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
BCPC - Balchem Corp	CMG - Chipotle Mexican Grill Inc				
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS				
Chemicals	Fast Food				
FAIR MARKET VALUE	FAIR MARKET VALUE				
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT X Other (Describe)				
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
01 / 09 / 20 / / 20 ACQUIRED DISPOSED	<u>08 / 13 / 20</u> / / 20 ACQUIRED DISPOSED				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
EW - Edwards Lifesciences Corp	MNST - Monster Beverage Corp New				
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS				
Life Sciences	Beverages				
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000				
NATURE OF INVESTMENT	NATURE OF INVESTMENT				
Stock Other (Describe) Partnership Oncome Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)	X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C)				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
<u>08 / 13 / 20</u> / / 20 ACQUIRED DISPOSED	<u>11 / 11 / 20</u> / / 20 ACQUIRED DISPOSED				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
MTCH - Match Group Inc New	PYPL - Paypal Hidgs Inc				
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS				
Match Group	Paypal				
★ \$2,000 - \$10,000 \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
NATURE OF INVESTMENT	NATURE OF INVESTMENT				
(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
<u>07 / 01 / 20</u> / / 20 ACQUIRED DISPOSED	<u>02 / 27 / 20</u> / / 20 ACQUIRED DISPOSED				

	SCHED	SCHEDULE A-1		CALIFORNIA FORM 700	
	Inves	ments	FAIR POLITICAL PRACTICES COMMISSION		
	Stocks, Bonds, a	n	d Other Interests	Name	
	· · ·		is Less Than 10%)	Brian Krcelic	
	Investments m Do not attach brokerag				
►	NAME OF BUSINESS ENTITY	Ī	► NAME OF BUSINESS EN	ТІТҮ	
	ROP - Roper Technologies Inc		SANM - Sanmina C	Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION		
	Roper Technologies		Sanmina		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	× \$2,000 - \$10,000 \$10,001 - \$100,000		× \$2,000 - \$10,000	\$10,001 - \$100,000	
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMEN	Т	
	Stock Other		X Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	. ,	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DA	TE:	
	<u>08 / 13 / 20</u> / <u>/ 20</u>		<u>01 / 01 / 20</u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
	NAME OF BUSINESS ENTITY		NAME OF BUSINESS EN		
	SCL - Stepan Co GENERAL DESCRIPTION OF THIS BUSINESS		SHW - Sherwin Wil GENERAL DESCRIPTION		
			Paint		
	Stepan Co				
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE	\$10,001 - \$100,000	
	\$10,001 - \$10,000 \$10,001 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000	Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMEN		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income O Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DA	TE:	
	01 / 01 / 20 / / 20		01 / 09 / 20	/ / 20	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
•	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS EN	TITY	
	UBER - Uber Technologies Inc		YETI - Yeti Hldgs Ir	nC	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Ride sharing		Drinkware		
			FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$ 100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMEN		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DA	TE:	
	02 / 27 / 20 / / 20		03 / 04 / 20	//20	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Name

Brian Krcelic

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Donna Robertson Consulting LLC	
	Name
2483 Lariat Lane, Walnut Creek, CA 94596 Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one	Check one
Trust, go to 2 🛛 Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Accounting Consulting Services	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
x \$0 - \$1,999 01 / 07 / 20 / 20 \$2,000 - \$10,000	\$0 - \$1,999 \$2,000 - \$10,000 \$2,000 - \$10,000
S10,001 - \$100,000 ACQUIRED DISPOSED	\$10,001 - \$100,000 ACQUIRED DISPOSED
S100,001 - \$1,000,000	S100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Partnership X Sole ProprietorshipOther	Partnership Sole ProprietorshipOther
YOUR BUSINESS POSITION Owner	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA
SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
S0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 ▼ OVER \$100,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000
\$300 - \$1,000 \$1,000	
► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or X Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below
SEE ATTACHED	
▲ 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
INVESTMENT REAL PROPERTY	
Name of Business Entity, if Investment, <u>or</u>	Name of Business Entity, if Investment, or
Assessor's Parcel Number or Street Address of Real Property	Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity or	Description of Business Activity or
City or Other Precise Location of Real Property	City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 \$2,000 - \$10,000
\$10,001 - \$100,000 <u>20</u> <u>20</u>	\$10,001 - \$100,000 <u>20</u> <u>20</u>
\$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 Over \$1,000,000 <td< td=""><td>\$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 <td< td=""></td<></td></td<>	\$100,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 Over \$1,000,000 <td< td=""></td<>
NATURE OF INTEREST	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

SCHEDULE A-2

Attachment



BUSINESS ENTITY OR TRUST : Donna Robertson Consulting LLC

LIST OF REPORTABLE SINGLE SOURCES OF INCOME OF \$10,000 OR MORE

Siino & Associates LLC

SCHEDULE B Interests in Real Property (Including Rental Income)

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

CALIFORNIA FORM 700

Name

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS

Brian Krcelic

2483 Lariat Lane	2652 Shadow Mtn Drive
CITY	CITY
Walnut Creek	San Ramon
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$10,001 - \$100,000 _//20 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _//20 \$10,001 - \$100,000 _//20 \$100,001 - \$1,000,000 _//20 Over \$1,000,000 _//20
NATURE OF INTEREST X Ownership/Deed of Trust Easement	NATURE OF INTEREST Ownership/Deed of Trust Easement
Leasehold Dther	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
□ \$10,001 - \$100,000 □ \$1,000 □ \$1,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None
	lending institution made in the lender's regular course of vithout regard to your official status. Personal loans and ess must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
% None	% None
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD
□ \$500 - \$1,000 □ \$1,001 - \$10,000	□ \$500 - \$1,000 □ \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
Guarantor, if applicable	Guarantor, if applicable

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

FAIR POLITICAL PRACTICES COMMISSION

Name

Brian Krcelic

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Siino & Associates LLC	Wood Rodgers
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
101 Gregory Lane, Suite 37, Pleasant Hill, CA 94523	4670Willow Road #125 Pleasanton CA 94588
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Accounting Services	Engineering and Planning
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Accounting Consultant	Associate
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, <i>list each source of \$10,000 or more</i>
(Describe)	(Describe)
Other (Describe)	Other(Describe)

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None	
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LO	OAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property _		Street address
\$500 - \$1,000	-		City
S1,001 - \$10,000 S10,001 - \$100,000	Guarantor		
OVER \$100,000	Other	((Describe)
Comments:			

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Filing Official Use Only

FAIR POLITICAL PRACTICES COMMISSION COVER PAGE A PUBLIC DOCUMENT

Filed Date: 02/28/2021 04:13 PM SAN: 031300016-STH-0016

Please type or print in ink.			SAN:	031300016-STH-0016
NAME OF FILER (LAST) (FIRST)			(MIDDLE)	
Strongman	Kenneth			
1. Office, Agency, or Court				
Agency Name (Do not use acronyms)				
City of Walnut Creek				
Division, Board, Department, District, if applicabl	e	Your Position		
Planning Commission		Planning Con	nmissioner	
► If filing for multiple positions, list below or on	an attachment. (Do not use			
Agency:		Position:		
2. Jurisdiction of Office (Check at least	one box)			
State		Judge, Retired J (Statewide Jurisd		ge, or Court Commissioner
Multi-County		County of		
X City of Walnut Creek				
3. Type of Statement (Check at least one	- hox)			
Annual: The period covered is January 1, December 31, 2020 .	-	Leaving Office	: Date Left (Check one	// circle.)
-or- The period covered is December 31, 2020 .	<u>3</u> <u>2020</u> , through	○ The period leaving offic -or-		1, 2020, through the date of
Assuming Office: Date assumed/	1	⊖ The period	covered is/_ leaving office.	, through
Candidate: Date of Election	and office sought	, if different than Part 1: _		
4. Schedule Summary (must comple	te) 🕨 Total number	of pages including	this cover pag	e: 3
Schedules attached				
Schedule A-1 - Investments – schedule	attached	Schedule C - Income, L	oans, & Business	Positions – schedule attached
Schedule A-2 - Investments – schedule	attached	Schedule D - Income -	Gifts - schedule a	ttached
Schedule B - Real Property – schedule	attached	Schedule E - Income –	Gifts – Travel Pay	ments - schedule attached
— n				
-or- None - No reportable interests	on any schedule			
5. Verification			OTATE	
(Business or Agency Address Recommended - Public Docum	city		STATE	ZIP CODE
1666 North Main Street	Walnu	t Creek	CA	94596
		EMAIL ADDRESS		
	this statement. I have revis	word this statement and to	the heat of my know	uladas the information contained
I have used all reasonable diligence in preparing herein and in any attached schedules is true an				wiedge the information contained
I certify under penalty of perjury under the la	aws of the State of Californ	nia that the foregoing is	true and correct.	
Date Signed 02/28/2021 04:13 F	°M s	ignature	Electronic Su	Ibmission
(month, day, year)				nent with your filing official.)

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

Name

Kenneth Strongman

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Law Office Of Kenneth Strongman	Melissa Strongman - Consultant
Name 2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597	Name 2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Trust, go to 2 Business Entity, complete the box, then go to 2	Check one Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS Law Practice	GENERAL DESCRIPTION OF THIS BUSINESS Education Consultant
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 //20 \$\$10,000 /_/20 \$\$10,001 - \$100,000 ACQUIRED \$\$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 //20 \$\$2,000 - \$10,000 /_/20 \$\$10,001 - \$100,000 ACQUIRED \$\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Partnership X Sole Proprietorship Other	NATURE OF INVESTMENT
YOUR BUSINESS POSITION Sole Propritor	YOUR BUSINESS POSITION Sole Propritor
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499 ▼ \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000	\$0 - \$499 ★ \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
X None or Names listed below	▼ None or Names listed below
4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

FAIR POLITICAL PRACTICES COMMISSION

Name

Kenneth Strongman

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Law Office of Kenneth Strongman	Melissa Strongman - Consultant
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597	2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Law Practice	Education Consultant
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Sole Propritor	Sole Propritor
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$\$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$\$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of (Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
X Other (Describe)	Other (Describe)

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None	
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR L	OAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property _		Street address
\$500 - \$1,000	-		City
\$1,001 - \$10,000 \$10,001 - \$100,000	Guarantor		
OVER \$100,000	Other		(Describe)
Comments:			

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received Filing Official Use Only

FAIR POLITICAL PRACTICES COMMISSION

COVER PAGE A PUBLIC DOCUMENT

Filed Date: 03/31/2021 05:24 PM SAN: 031300016-STH-0016

Please type or print in ink.		SAN: 031300016-STH-0016
NAME OF FILER (LAST)	(FIRST)	(MIDDLE)
Ward	Melissa	
1. Office, Agency, or Court		
Agency Name (Do not use acronyms)		
City of Walnut Creek		
Division, Board, Department, District, if applicable	Your Position	
Planning Commission	Planning Comm	issioner
► If filing for multiple positions, list below or on an	attachment. (Do not use acronyms)	
Agency:	Position:	
Agency.	Position	
2. Jurisdiction of Office (Check at least one	e box)	
State	Judge, Retired Judg (Statewide Jurisdictio	le, Pro Tem Judge, or Court Commissioner on)
Multi-County	County of	
X City of Walnut Creek		
3 Tuno of Statement (Chark at least are be		
3. Type of Statement (Check at least one bo Annual: The period covered is January 1, 202		ate Left//
December 31, 2020.		(Check one circle.)
-or- The period covered is <u>12</u> <u>03</u> December 31, 2020 .	/ 2019, through The period cover leaving office. -or-	ered is January 1, 2020 , through the date of
Assuming Office: Date assumed/	/	ered is/, through /ing office.
Candidate: Date of Election	and office sought, if different than Part 1:	
4. Schedule Summary (must complete)	► Total number of pages including this	s cover page: 16
Schedules attached		
Schedule A-1 - Investments – schedule atta	ached Schedule C - Income, Loar	ns, & Business Positions - schedule attached
Schedule A-2 - Investments – schedule atta	ached Schedule D - Income - Gif	
Schedule B - Real Property – schedule atta	inched Schedule E - Income - Gif	ts – Travel Payments – schedule attached
or D None No secondate total (
-or- None - No reportable interests on	any schedule	
5. Verification		0TATE 7/0 0005
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document)	CITY	STATE ZIP CODE
1666 N. Main Street	Walnut Creek	CA 94596
DAYTIME TELEPHONE NUMBER (925) 943-5899	EMAIL ADDRESS	
	s statement. I have reviewed this statement and to the	best of my knowledge the information contained
herein and in any attached schedules is true and co		
I certify under penalty of perjury under the laws	of the State of California that the foregoing is true	e and correct.
		Ilestronia Cubminsian
Date Signed 03/31/2021 05:24 PM	Signature	Electronic Submission

Date Signed	03/31/2021 05:24 PIVI	Signature	Electronic Submission	
	(month, day, year)		(File the originally signed paper statement with your filing official.)	
				_

	SCHEDULE A-1 CALIFORNIA FOR		
	Invest	tments CALIFORNIA FORM TOO	
	Stocks, Bonds, a	nd Other Interests Name	
		t is Less Than 10%) Melissa Ward	
		ust be itemized.	
-	NAME OF BUSINESS ENTITY	e or financial statements.	
P			
	Bank of America Corporation	Capital One FINL CORP SR GLBL NOTES	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Bank	Financial	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE	
	\$100,001 - \$10,000 Over \$10,000	\$10,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	<u>/20</u> <u>/20</u>	<u>//20//20_</u>	
_	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
		JPMORGAN CHASE & CO GENERAL DESCRIPTION OF THIS BUSINESS	
	GENERAL DESCRIPTION OF THIS BUSINESS Bank	Bank	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	□ \$2,000 - \$10,000	State 10,000	
	S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Corporate Bonds	NATURE OF INVESTMENT Stock X Other	
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	(Describe) ☐ Partnership () Income Received of \$0 - \$499	
	Income Received of \$500 or More (Report on Schedule C)	O Income Received of \$500 or More (Report on Schedule C	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	/_20/_20 ACQUIREDDISPOSED	<u>/</u>	
	ACQUIRED DISPOSED	ACQUIRED DISFOSED	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	Goldman Sachs Group Inc.	American Intl Group Inc.	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Diversified Financials	Financials - Insurance	
	\$2,000 - \$10,000 × \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	↓ \$2,000 - \$10,000 × \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	(Describe)	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHEDULE A-1 Investments						
	Stocks, Bonds, and Other Interests Name						
	Investments m						
_	Do not attach brokerage	э (Г	 ► NAME OF BUSINESS ENTITY 				
	Comcast Corp New SR NT GENERAL DESCRIPTION OF THIS BUSINESS		AT&T Inc SR GLOBAL NOTES GENERAL DESCRIPTION OF THIS BUSINESS				
	Information Technology - Software & Services		Telecommunication Services				
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000				
	NATURE OF INVESTMENT Stock Other Corporate Bonds (Describe)		NATURE OF INVESTMENT Stock Other Corporate Bonds (Describe)				
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)				
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:				
	/ <u>20</u> / <u>20</u> / <u>20</u> ACQUIRED DISPOSED		//_20//_20 ACQUIREDDISPOSED				
•	NAME OF BUSINESS ENTITY	ŀ	► NAME OF BUSINESS ENTITY				
	Verizon Communications Inc.		BP CAP MKTS PLC				
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS				
	Telecommunication Services		Energy				
	FAIR MARKET VALUE \$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000				
	NATURE OF INVESTMENT Corporate Bonds		NATURE OF INVESTMENT Non-US Corporate Bonds				
	Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)				
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:				
	/ <u>/ 20</u> / <u>/ 20</u> ACQUIRED DISPOSED		/ <u>20</u> / <u>20</u> / <u>20</u> ACQUIRED DISPOSED				
►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENTITY				
	CHEVRON CORP NEW COM		PHILLIPS 66 COM				
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS				
	Energy		Energy				
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ↓ Over \$1,000,000				
	NATURE OF INVESTMENT		NATURE OF INVESTMENT X Stock Other				
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)				
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:				
			ACQUIRED				

SCHED	
Inves	tments CALIFORNIA FORM / 00
Stocks, Bonds, a	nd Other Interests Name
(Ownership Interes	t is Less Than 10%) Melissa Ward
	nust be itemized.
NAME OF BUSINESS ENTITY	e or financial statements.
ECOLAB INC COM GENERAL DESCRIPTION OF THIS BUSINESS	VULCAN MATLS CO COM GENERAL DESCRIPTION OF THIS BUSINESS
Materials	Materials
FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	Stock Other(Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	<u>/20</u> <u>/20</u>
ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY FORTIVE CORP COM	
GENERAL DESCRIPTION OF THIS BUSINESS	HONEYWELL INTL INC COM GENERAL DESCRIPTION OF THIS BUSINESS
Industrials - Capital Goods	Industrials - Capital Goods
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u> </u>	<u>/ 20</u> <u>/ 20</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
NORTHROP GRUMMAN CORP COM	ROCKWELL AUTOMATION INC COM
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Industrials - Capital Goods	Industrials - Capital Goods
FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000
\$2,000 - \$1,000 - \$1,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
2020	
ACQUIRED DISPOSED	ACQUIRED DISPOSED

	SCHEDULE A-1 CALIFORNIA FORM 700						
	Investments Stocks, Bonds, and Other Interests Name						
	(Ownership Interest		Less Than 10%)				
	Investments must be itemized.						
	Do not attach brokerage						
	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTITY				
	STANLEY BLACK & DECKER INC COM		HUNT JB TRANS SVCS INC COM				
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS				
	Industrials - Capital Goods		Industrials - Transportation				
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
	NATURE OF INVESTMENT		NATURE OF INVESTMENT				
	X Stock Other		Stock Other				
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)				
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:				
	2020		/ 20/ 20				
	ACQUIRED DISPOSED		ACQUIRED DISPOSED				
	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTITY				
	UNITED PARCEL SERVICE INC CL B GENERAL DESCRIPTION OF THIS BUSINESS		VF CORP COM GENERAL DESCRIPTION OF THIS BUSINESS				
	Industrials - Transportation		Consumer Durables & Apparel				
	FAIR MARKET VALUE		FAIR MARKET VALUE				
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
			NATURE OF INVESTMENT				
	X Stock Other (Describe)		Stock Other (Describe)				
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)				
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:				
	2020		2020_				
	ACQUIRED DISPOSED		ACQUIRED DISPOSED				
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY				
	MCDONALS CORP COM		AMAZON COM INC COM				
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS				
	Consumer Services		Consumer Discretionary - Retailing				
	FAIR MARKET VALUE		FAIR MARKET VALUE				
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
	NATURE OF INVESTMENT		NATURE OF INVESTMENT				
	X Stock Other		X Stock Other				
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)				
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:				
	2020						
	ACQUIRED DISPOSED		ACQUIRED DISPOSED				

	SCHEDULE A-1 CALIFORNIA FORM 700			
	Inves	ments	FAIR POLITICAL PRACTICES COMMISSION	
	Stocks, Bonds, a	In	nd Other Interests	Name
			is Less Than 10%)	Melissa Ward
			ist be itemized.	
_		1e 1 1	or financial statements.	
	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	
	DOLLAR TREE INC COM		LOWES COS INC (
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Consumer Discretionary - Retailing		Consumer Discretio	nary - Retailing
	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	× \$10,001 - \$100,000 ○ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMEN	
	(Describe)		□ Partnership ○ Income	(Describe)
	 Partnership O income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) 			Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	'E:
	/ <u>20</u> / <u>20</u> ACQUIREDDISPOSED			// <u>20</u>
_			ACQUIRED	2101 0022
	NAME OF BUSINESS ENTITY OREILLY AUTOMOTIVE INC COM		TJX COS INC NEW	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	
	Consumer Discretionary - Retailing		Consumer Discretio	nary - Retailing
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	× \$2,000 - \$10,000		× \$2,000 - \$10,000	\$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMEN	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	· · · · ·
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ / 20 / / 20		/ / 20	/ / 20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS EN	ΓΙΤΥ
	COSTCO WHSL CORP NEW COM		COCA COLA CO C	ОМ
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Consumer Staples - Food Beverage & Tobacco		Consumer Staples -	Food Beverage & Tobacco
				\$10,001 \$100,000
	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMEN	г
	(Describe)			(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	'E:
	2020		<u>20</u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHED Invest		
	Stocks, Bonds, a Ownership Interest	Less Than 10%)	
	Investments m	ust	be itemized.
_	Do not attach brokerage		
	NAME OF BUSINESS ENTITY	'	NAME OF BUSINESS ENTITY
	CONSTELLATION BRANDS INC CL A		MONDELEZ INTL INC CL A
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Consumer Staples - Food Beverage & Tobacco		Consumer Staples - Food Beverage & Tobacco
	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000
	\$10,001 - \$10,000 \$10,001 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 \$10,000 \$10,000 \$100,000 \$100,001 \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT X Stock Other
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		[] Ottot (Describe) [] Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
_	ACQUIRED DISPOSED		ACQUIRED DISPOSED
		'	NAME OF BUSINESS ENTITY
	PROCTER AND GAMBLE CO COM GENERAL DESCRIPTION OF THIS BUSINESS		ABBOTT LABS COM GENERAL DESCRIPTION OF THIS BUSINESS
	Consumer Staples - Household & Personal Products		Health Care Equipment & Services
	FAIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT X Stock Other
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>/ / 20 / 20 </u>		<u>/ 20/ 20 </u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
•	NAME OF BUSINESS ENTITY	'	NAME OF BUSINESS ENTITY
	ANTHEM INC COM GENERAL DESCRIPTION OF THIS BUSINESS		UNITEDHEALTH GROUP INC COM GENERAL DESCRIPTION OF THIS BUSINESS
	Health Care Equipment & Services		Health Care Equipment & Services
	FAIR MARKET VALUE		FAIR MARKET VALUE
	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT X Stock Other
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ / 20 / / 20		/ / 20 / / 20
	ACQUIRED DISPOSED		ACQUIRED DISPOSED

	SCHEDULE A-1 CALIFORNIA FORM 700			
	Investments			FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a			
			is Less Than 10%)	Melissa Ward
	Investments m			
	Do not attach brokerag	е (1 Г		
	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS EN	
	AMGEN INC COM		BRISTOL MEYERS	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Health Care - Pharma & Biotech		Health Care - Pharr	na & Biotech
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 □ Over \$1,000,000
			\$100,001 - \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMEN	Т
	(Describe)			(Describe)
	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	TE:
	<u> </u>		<u> </u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
			► NAME OF BUSINESS EN	
	ILLUMINA INC COM GENERAL DESCRIPTION OF THIS BUSINESS		JOHNSON & JOHN GENERAL DESCRIPTION	
	Health Care - Pharma & Biotech		Health Care - Pharr	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE \$2,000 - \$10,000	\$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMEN	г
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499		☐ Partnership ◯ Income	(Describe) Received of \$0 - \$499
	Income Received of \$500 or More (Report on Schedule C)			Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	ſE:
	<u>/ 20 20 </u>			/ / 20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS EN	
	LILLY ELI & CO COM		MERCK & CO INC	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Health Care - Pharma & Biotech		Health Care - Pharr	na & Biotech
	↓ \$2,000 - \$10,000 ★ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	× \$10,001 - \$100,000 Over \$1,000,000
				Т
	X Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	ſE:
	/ 20/ 20		<u>20</u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHEDULE A-1 CALIFORNIA FORM 700		
		stments	FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a	Name	
		st is Less Than 10%) nust be itemized.	Melissa Ward
		ge or financial statements.	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	ТІТҮ
	CITIGROUP INC COM NEW	JP MORGAN CHAS	SE & CO COM
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	OF THIS BUSINESS
	Financials - Banks	Financials - Banks	
	FAIR MARKET VALUE	FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMEN	
	□	Partnership () Income	(Describe) Received of \$0 - \$499
	Interior Received of \$500 or More (Report on Schedule C)		Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	
	<u>//20/20_</u>	/ <u>/_20</u>	/ <u>/20</u> DISPOSED
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	
	PNC FINL SVCS GROUP INC COM		IAWAY INC DEL CL B NEW
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	OF THIS BUSINESS
	Financials - Banks	Diversified Financia	als
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000	▶ \$10,001 - \$100,000Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMEN	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership () Income () Income	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
	/ / 20 / / 20	/ / 20	/ / 20
	ACQUIRED DISPOSED	ACQUIRED	DISPOSED
•	NAME OF BUSINESS ENTITY	NAME OF BUSINESS EN	ТІТҮ
	BLACKROCK INC COM		GROUP INC COM
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	OF THIS BUSINESS
	Diversified Financials	Diversified Financia	als
	↓ \$2,000 - \$10,000 ★ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$100,001 - \$1,000,000	└──\$100,000 └──Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMEN	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
	2020	<u></u>	
	ACQUIRED DISPOSED	ACQUIRED	DISPOSED

SCHEDULE A-1 Investments CALIFORNIA FORM 700					
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)					
	nust be itemized.				
Do not attach brokerag ► NAME OF BUSINESS ENTITY	e or financial statements.				
SCHWAB CHARLES CORP COM GENERAL DESCRIPTION OF THIS BUSINESS	AMERICAN INTL GROUP INC COM NEW GENERAL DESCRIPTION OF THIS BUSINESS				
Diversified Financials FAIR MARKET VALUE	Financials - Insurance				
X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT X Stock Other (Describe)				
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership (Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
//_20//_20 ACQUIREDDISPOSED	<u>//20//20_</u> ACQUIREDDISPOSED				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
ADOBE SYSTEMS INCORPORATED COM GENERAL DESCRIPTION OF THIS BUSINESS	MASTERCARD INCORPORATED CL A GENERAL DESCRIPTION OF THIS BUSINESS				
Information Technology - Software & Services	Information Technology - Software & Services				
FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000				
X Stock Other (Describe) □ Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Stock Other (Describe) Olicome Received of \$0 - \$499 Olicome Received of \$500 or More (Report on Schedule C)				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
ACQUIRED	<u> </u>				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
MICROSOFT CORP COM	WORKDAY INC CL A				
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS				
Information Technology - Software & Services	Information Technology - Software & Services				
	FAIR MARKET VALUE				
\$2,000 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT X Stock Other (Describe)				
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				

	SCHEDULE A-1 Investments CALIFORNIA FORM 700				
	Stocks, Bonds, a Ownership Interes				
	Investments m Do not attach brokerage		st be itemized.		
►	NAME OF BUSINESS ENTITY	Г Г	 NAME OF BUSINESS ENTITY 		
	APPLE INC COM		CISCO SYS INC COM		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS		
	Technology Hardware & Equipment		Technology Hardware & Equipment		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT X Stock Other		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	2020		2020_		
	ACQUIRED DISPOSED		ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY		
	ANALOG DEVICES INC COM GENERAL DESCRIPTION OF THIS BUSINESS		APPLIED MATLS INC COM GENERAL DESCRIPTION OF THIS BUSINESS		
	SemiConduct & SemiEquip		SemiConduct & SemiEquip		
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT X Stock Other		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	<u>/ 20</u> <u>/ 20</u>		<u>/ 20 20 </u>		
	ACQUIRED DISPOSED		ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	ſ	► NAME OF BUSINESS ENTITY		
	XILINX INC COM		ALPHABET INC CAP STK CL A		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS		
	SemiConduct & SemiEquip		Communication Services - Media & Entertainment		
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT		
	X Stock Other (Describe)		X Stock Other (Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	I				

Inves	tments CALIFORNIA FORM / 00		
Stocks, Bonds, a	and Other Interests Name		
(Ownership Interes	st is Less Than 10%) Melissa Ward		
	nust be itemized.		
NAME OF BUSINESS ENTITY	e or financial statements. ► NAME OF BUSINESS ENTITY		
COMCAST CORP NEW CL A GENERAL DESCRIPTION OF THIS BUSINESS	DISNEY WALT CO COM GENERAL DESCRIPTION OF THIS BUSINESS		
Communication Services - Media & Entertainment	Communication Services - Media & Entertainment		
FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		
\$100,001 - \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT	NATURE OF INVESTMENT		
Stock Other	X Stock Other (Describe)		
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u> </u>			
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
ELECTRONIC ARTS INC COM GENERAL DESCRIPTION OF THIS BUSINESS	FACEBOOK INC CL A GENERAL DESCRIPTION OF THIS BUSINESS		
Communication Services - Media & Entertainment	Communication Services - Media & Entertainment		
FAIR MARKET VALUE	FAIR MARKET VALUE		
X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u> </u>	<u>/ 20</u> <u>/20</u>		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
VERIZON COMMUNICATIONS INC COM	CMS ENERGY CORP COM		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Telecommunications Services	Utilities		
FAIR MARKET VALUE	FAIR MARKET VALUE		
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
(Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		

Investments



Name

Melissa Ward

FAIR POLITICAL PRACTICES COMMISSION

Stocks,	Bonds,	and	Other	Interests

(Ownership Interest is Less Than 10%)

Investments must be itemized.

Do not attach brokerage or financial statements.

►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENTITY
	EVERSOURCE ENERGY COM		WEC ENERGY GROUP INC COM
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Utilities		Utilities
	FAIR MARKET VALUE		FAIR MARKET VALUE
	★ \$2,000 - \$10,000 \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT X Stock Other
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/		/_20/_/20 ACQUIRED DISPOSED
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY
	AMERICAN TOWER CORP NEW COM		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Real Estate Investment Trust		Real Estate Investment Trust
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	X Stock Other (Describe)		Stock Other(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	20 20		/ / 20 / / 20
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
►	NAME OF BUSINESS ENTITY	F	► NAME OF BUSINESS ENTITY
	LINDE PLC SHS		APTIV PLC SHS
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
	Materials		Automobiles & Components
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		(Describe) Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	/ / 20 / / 20		/ / 20 / / 20
	ACQUIRED DISPOSED		ACQUIRED DISPOSED

Comments: _

Investments GALIFORMIATIONNIATIONIATIONNIATIONNIATIONIATIONNIATIONNIATIONIATIONNIATIONNIATIONNIATIONNIATIONICONNIATIONNIATIONNIATIONNIATIONNIATIONNIATIONNIATIONNIATIONNIATIONICLESE Mame Of BUSINESS ENTITY Medita Care Equipment & Services FAIR MARKET VALUE Stock Offer (Describe) NAME OF INVESTMENT Stock Offer (Describe) Operators for S0 - \$499	SCHEDULE A-1 CALIFORNIA FORM 700			
(Ownership Interest is Less Than 10%) Investments must be itemized. Do not attach brokerage or financial statements. Melissa Ward NAME OF BUSINESS ENTITY	OMMISSION			
Investments must be itemized. Do not attach brokerage or financial statements. NAME OF BUSINESS ENTITY ALCON AG ORD SHS GENERAL DESCRIPTION OF THIS BUSINESS Health Care Equipment & Services FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$10,001 - \$1,000,000 NATURE OF INVESTMENT X Stock Other (Describe)				
Do not attach brokerage or financial statements. NAME OF BUSINESS ENTITY ALCON AG ORD SHS GENERAL DESCRIPTION OF THIS BUSINESS Health Care Equipment & Services FAIR MARKET VALUE \$ \$2,000 - \$10,000 \$ \$10,001 - \$100,000 \$ \$10,001 - \$1,000,000 \$ \$100,001 -				
 NAME OF BUSINESS ENTITY ALCON AG ORD SHS GENERAL DESCRIPTION OF THIS BUSINESS Health Care Equipment & Services FAIR MARKET VALUE				
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS Health Care Equipment & Services Health Care Equipment & Services FAIR MARKET VALUE \$10,001 - \$10,000 \$100,001 - \$1,000,000 \$10,001 - \$100,000 NATURE OF INVESTMENT Other (Describe) (Describe)				
Health Care Equipment & Services FAIR MARKET VALUE FAIR MARKET VALUE \$\$\\$ \$2,000 - \$10,000 \$10,001 - \$100,000 \$				
FAIR MARKET VALUE FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT X \$tock Other (Describe) (Describe)				
× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT × Stock Other (Describe) (Describe)				
¹ \$100,001 - \$1,000,000 ¹ Over \$1,000,000 ¹ \$100,001 - \$1,000,000 ¹ Over \$1,000,000 NATURE OF INVESTMENT NATURE OF INVESTMENT ¹ NOT Over \$1,000,000 ¹ NOT Over \$1,000,000 × Stock Other (Describe) (Describe)				
X Stock Other (Describe) X Stock Other (Describe)				
(Describe) (Describe)				
Partnersnip () Income Received of \$0 - \$499				
O Income Received of \$500 or More (Report on Schedule C) O Income Received of \$500 or More (Report on Schedule C)	n Schedule C)			
IF APPLICABLE, LIST DATE:				
<u>//20</u> <u>//20</u> <u>//20</u> <u>//20</u>				
► NAME OF BUSINESS ENTITY ► NAME OF BUSINESS ENTITY				
CHUBB LIMITED COM				
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS				
Financials - Insurance				
FAIR MARKET VALUE				
× \$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000				
NATURE OF INVESTMENT X Other Other Other Other (Describe)				
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) Partnership Income Received of \$500 or More (Report on Schedule C)	n Schedule C)			
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:				
ACQUIRED DISPOSED ACQUIRED DISPOSED				
► NAME OF BUSINESS ENTITY ► NAME OF BUSINESS ENTITY				
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS				
FAIR MARKET VALUE				
\$2,000 - \$10,000 \$10,001 - \$100,000 \$10,001 - \$100,000				
\$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000				
NATURE OF INVESTMENT NATURE OF INVESTMENT Stock Other				
(Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C) Income Received of \$500 or More (Report on Schedule C)	on Schedule C)			
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:				
ACQUIRED DISPOSED ACQUIRED DISPOSED				

SCHEDULE B Interests in Real Property (Including Rental Income)

CALIFORNIA FORM 700

Name

Melissa Ward

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
1692 Parkside Drive	
CITY	CITY
Walnut Creek	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
X Ownership/Deed of Trust	Ownership/Deed of Trust
Leasehold Yrs. remaining Other	Leasehold Dther
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
* You are not required to report loans from a commercia business on terms available to members of the public loans received not in a lender's regular course of busin	I lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
%	%
HIGHEST BALANCE DURING REPORTING PERIOD \$500 - \$1,000 \$1,001 - \$10,000	HIGHEST BALANCE DURING REPORTING PERIOD
S10,001 - \$10,000 OVER \$10,000	S10,000 - \$1,000 OVER \$100,000
Guarantor, if applicable	Guarantor, if applicable

SCHEDULE C Income, Loans, & Business **Positions**

(Other than Gifts and Travel Payments)

CALIFORNIA FORM FAIR POLITICAL PRACTICES COMMISSION

Name

Melissa Ward

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Hughes Gill Cochrane Tinetti, PC	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
2820 Shadelands Drive, Suite 160	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Law Firm	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Attorney	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
	\$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
· · · · ·	
Other (Describe)	Other (Describe)

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LO	AN
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property	Street address
□ \$500 - \$1,000 □ \$1,001 - \$10,000	_	City
\$10,001 - \$100,000 \$10,001 - \$100,000	Guarantor	
OVER \$100,000	Other	(Describe)
Comments:		

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 03/29/2021 04:44 PM SAN: 031300016-STH-0016

Please type or print in ink.	SAN: 031300016-STH-0016
NAME OF FILER (LAST) (FIRST)	(MIDDLE)
Lezak Peter	
1. Office, Agency, or Court	
Agency Name (Do not use acronyms)	<u> </u>
City of Walnut Creek	
Division, Board, Department, District, if applicable	Your Position
Planning Commission	Planning Commissioner
 If filing for multiple positions, list below or on an attachme 	
Agency:	Position:
2. Jurisdiction of Office (Check at least one box)	
State	Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
Multi-County	County of
X City of Walnut Creek	Other
3. Type of Statement (Check at least one box)	_
Annual: The period covered is January 1, 2020, throug December 31, 2020.	gh Leaving Office: Date Left// (Check one circle.)
-or-	
The period covered is///////	, through leaving office. -or-
Assuming Office: Date assumed//	
Candidate: Date of Election ar	nd office sought, if different than Part 1:
A Schodulo Summary (must complete)	
 Schedule Summary (must complete) ► 7 Schedules attached 	otal number of pages including this cover page: <u>12</u>
_	Sebadula C. Income Leave & Duciness Desitions eshadula attached
Schedule A-1 - Investments – schedule attached	Schedule C - Income, Loans, & Business Positions – schedule attached Schedule D - Income – Gifts – schedule attached
Schedule A-2 - Investments – schedule attached	Schedule E - Income – Gifts – Schedule attached
Schedule B - <i>Real Property</i> – schedule attached	
-or- None - No reportable interests on any sc	hedule
5. Verification	
MAILING ADDRESS STREET	CITY STATE ZIP CODE
(Business or Agency Address Recommended - Public Document) 1666 North Main Street	Walnut Creek CA 94596
DAYTIME TELEPHONE NUMBER	EMAIL ADDRESS
()	
	ent. I have reviewed this statement and to the best of my knowledge the information contained
herein and in any attached schedules is true and complete.	
I certify under penalty of perjury under the laws of the S	state of camorina that the foregoing is true and correct.
Date Signed 03/29/2021 04:44 PM	Signature Electronic Submission
(month, day, year)	(File the originally signed paper statement with your filing official.)

	SCHEDULE A-1			CALIFORNIA FORM 700	
	Investments			FAIR POLITICAL PRACTICES COMMISSION	
	Stocks, Bonds, a (Ownership Interes	Name			
	Investments m			Peter Lezak	
	Do not attach brokerag				
	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	TITY	
	AbbVie Inc		Apple Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Biotechnology		Consumer Electroni	CS	
	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT X Other (Describe)		NATURE OF INVESTMENT	(Describe)	
	(Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income	· · · · · ·	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT		
_	//_20//_20 ACQUIREDDISPOSED		/ <u>_/20</u> ACQUIRED	/_20 DISPOSED	
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ΊΤΥ	
	Alphabet Inc GENERAL DESCRIPTION OF THIS BUSINESS		AT&T Inc GENERAL DESCRIPTION	OF THIS BUSINESS	
	Conglomerate		Telecommunication	S	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMEN		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		 Partnership ◯ Income I	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	<u>/20/20_</u> ACQUIREDDISPOSED		/ <u>20</u> ACQUIRED	/ <u>/_20</u> DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT		
	Amazon.com Inc		Bank of America Co	•	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Retail		Financial Services		
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE \$2,000 - \$10,000	× \$10,001 - \$100,000	
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMEN	r	
	X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		 □ Partnership ○ Income □	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	'E:	
	/ <u>/ 20</u> / <u>/ 20</u>		<u>//20</u>		

SCHEDULE A-1 Investments			CALIFORNIA FORM	0
	Other Interests Name	SION		
	(Ownership Interest	is L	Less Than 10%) Peter Lezak	
	Investments m Do not attach brokerage		be itemized.	
►	NAME OF BUSINESS ENTITY	_	· NAME OF BUSINESS ENTITY	
	Callon Petroleum Co		Electronic Arts	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	Energy Services		Consumer Goods	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Other (Describe)		NATURE OF INVESTMENT X Stock Other	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schea</i>	lule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	<u> </u>		<u>20030920</u>	
_	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTITY	
	Catepillar Inc GENERAL DESCRIPTION OF THIS BUSINESS		EOG Resources Inc GENERAL DESCRIPTION OF THIS BUSINESS	
	Industrial Goods		Energy Services	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT Stock Other	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)			lule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	<u> </u>		<u> </u>	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTITY	
	CVS Health Corporation		Exxon Mobile Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	Pharmacy and Retail Grocery		Energy Services	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		x \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	X Stock Other		X Stock Other (Describe)	_
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schea</i>	lule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	/ <u>20</u> / <u>20</u> ACQUIRED/ <u>20</u>		/ <u>20</u> / <u>20</u> ACQUIRED/ <u>20</u>	
	I	•		

	SCHEDULE A-1			CALIFORNIA FORM 700	
	Inves	FAIR POLITICAL PRACTICES COMMISSION			
	Stocks, Bonds, a	n	nd Other Interests	Name	
			is Less Than 10%)	Peter Lezak	
			ist be itemized. or financial statements.		
-	NAME OF BUSINESS ENTITY	ĩ	 NAME OF BUSINESS ENT 		
	Fedex Corporation GENERAL DESCRIPTION OF THIS BUSINESS		Illumina Inc GENERAL DESCRIPTION		
	Air Freight and Delivery FAIR MARKET VALUE		Biotechnology FAIR MARKET VALUE		
	\$2,000 - \$10,000		× \$2,000 - \$10,000	\$10,001 - \$100,000	
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMEN	г	
	Stock Other		🗙 Stock 🗌 Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/20/20		<u>//20</u>	<u>//20</u>	
_	ACQUIRED DISPOSED			DISPOSED	
	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT Inchroup & Inchroop		
	First Solar Inc GENERAL DESCRIPTION OF THIS BUSINESS		Johnson & Johnson GENERAL DESCRIPTION		
	Photovoltaic Energy Systems		Holding Company/R	&D for Health Care Products	
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☑ Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMEN		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/ / 20 03 / 24 / 20		, , 20	/ / 20	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	TITY	
	Gilead Sciences Inc		KB Home		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Biotechnology		Home Building		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000☐ Over \$1,000,000	
				г	
	X Stock Other (Describe)		X Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	<u> </u>		<u>20</u>	//_20	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	

SCHEDULE A-1 Investments				california form 700
	Stocks, Bonds, a		FAIR POLITICAL PRACTICES COMMISSION	
	(Ownership Interest	ess Than 10%)	Name Peter Lezak	
	Investments m			
_	Do not attach brokerage	_	NAME OF BUSINESS ENT	ITV
-				11 T
	Lululemon Athletica Inc		Oracle Corp	
	Retail FAIR MARKET VALUE		Computer Software	
	\$2,000 - \$10,000 X \$10,001 - \$100,000		\$2,000 - \$10,000	× \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	X Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	. ,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:
	<u> </u>			<u>)7 _/ 23 _/ 20</u>
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
•	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ITY
	Medtronic PLC GENERAL DESCRIPTION OF THIS BUSINESS		Raytheon Co	
	Biomedical Technology		Defense Technology	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE	× \$10,001 - \$100,000
	S \$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
			NATURE OF INVESTMENT	
	X Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:
	<u>/ 20 20 _</u>		<u>//20</u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ITY
	Microsoft Corp		Roche Holdings Ltd	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Computer Software		Pharmaceutical Res	earch
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
			NATURE OF INVESTMENT	
	Stock Other (Describe)		Stock Other	(Describe)
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income F	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:
	2020			20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHEDULE A-1 Investments CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION
(Owne	Bonds, and Other Interests rship Interest is Less Than 10%)
	Investments must be itemized. tach brokerage or financial statements.
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Square Inc	ViacomCBS Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services - Mobile Payment	Mass Media
FAIR MARKET VALUE	FAIR MARKET VALUE
X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report	Partnership O Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>/ 20</u> <u>/ 20</u>	<u>//20</u> <u>//20</u>
ACQUIRED DISPOSED	
NAME OF BUSINESS ENTITY Starbucks Corp	 NAME OF BUSINESS ENTITY Walt Disney Company
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Coffee Shop/Retail	Entertainment
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
Order O	(Describe)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 20 / / 20	/ / 20 / / 20
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Stifel Financial Corp	Wells Fargo & Company
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Financial Services - Investment Banking	Financial Institution
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	↓ \$2,000 - \$10,000 ★ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ☐ Over \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Outree Outree Outree (Describe) Outree (Describe) Outree Outree (Describe) Outree (Describe) Outree (Describe) Outree (Describe) (Descri	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/	
ACQUIRED DISPOSED	ACQUIRED DISPOSED

	SCHEDULE A-1		CALIFORNIA FORM 700	
	Inves	FAIR POLITICAL PRACTICES COMMISSION		
	(Ownership Interes	nd Other Interests t is Less Than 10%)		
		nust be itemized. e or financial statements.		
NAME OF BUSINESS		► NAME OF BUSINESS EN	TITY	
Zillow Group Inc	ION OF THIS BUSINESS	Aerojet Rocketdyn I GENERAL DESCRIPTION	-	
FAIR MARKET VALUE	al Estate Database	Aerospace, Defense	e, & Real Estate	
× \$2,000 - \$10,000	\$10,001 - \$100,000	S2,000 - \$10,000	× \$10,001 - \$100,000	
\$100,001 - \$1,000,0		\$100,001 - \$1,000,000	Over \$1,000,000	
NATURE OF INVEST			т	
Stock Oth	her (Describe)	X Stock Other	(Describe)	
	ome Received of \$0 - \$499 ome Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST	DATE:	IF APPLICABLE, LIST DAT	ſE:	
<u>/ 20</u>	/_20	<u> </u>	<u> </u>	
ACQUIRED	DISPOSED	ACQUIRED	DISPOSED	
► NAME OF BUSINESS	ENTITY	► NAME OF BUSINESS EN	ΓΙΤΥ	
2U Inc		Baxter International GENERAL DESCRIPTION		
Education Tech		Medical Equipment		
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,0	X \$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000 Over \$1,000,000	
		NATURE OF INVESTMEN		
Partnership O Inco	(Describe) ome Received of \$0 - \$499 ome Received of \$500 or More (Report on Schedule C)	Partnership O Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST	DATE:	IF APPLICABLE, LIST DAT	ſE:	
04 / 30 / 20	/ / 20	08 / 19 / 20	/ / 20	
ACQUIRED	DISPOSED	ACQUIRED	DISPOSED	
NAME OF BUSINESS	ENTITY	► NAME OF BUSINESS EN	ΤΙΤΥ	
Coca-Cola Co		ConocoPhilips		
GENERAL DESCRIPT	ION OF THIS BUSINESS	GENERAL DESCRIPTION	OF THIS BUSINESS	
Consumer Good	s/Non-Alcoholic Beverages	Energy - Oil & Gas		
FAIR MARKET VALUE		FAIR MARKET VALUE		
\$2,000 - \$10,000 \$100,001 - \$1,000,0	× \$10,001 - \$100,000 00 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000	× \$10,001 - \$100,000 Over \$1,000,000	
			Т	
X Stock	(Describe)	Stock Other	(Describe)	
	ome Received of \$0 - \$499 ome Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST	DATE:	IF APPLICABLE, LIST DAT	ſE:	
03 / 19 / 20 ACQUIRED	<u>/ 20</u> DISPOSED	<u>12 / 15 / 20</u> ACQUIRED		

	SCHED Invest	_		CALIFORNIA FORM 700
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)				Name
	Investments m		,	Peter Lezak
	Do not attach brokerag			
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	CRISPR Therapeutics AG		JP Morgan Chase &	Со
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	
	Biotechnology		Financial - Investmer	nt Banking
			FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	x \$10,001 - \$100,000 ○ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		☐ Partnership ◯ Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E
	<u>10 / 21 / 20</u> / / 20		<u> 08 </u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
	NAME OF BUSINESS ENTITY	י	NAME OF BUSINESS ENTI	TY
	Lockheed Martin Corp GENERAL DESCRIPTION OF THIS BUSINESS		Match Group Inc GENERAL DESCRIPTION C	OF THIS BUSINESS
	Aerospace & Defense Equipment		Consumer Services/I	Dating Products
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☑ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		 Partnership ◯ Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	07 / 18 / 20 / / 20		05 / 04 / 20	/ / 20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
•	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTI	TY
	Nutrien Ltd		Regeneron Pharmac	euticals Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Chemicals - Crop Nutrients		Biotechnology	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	07 / 28 / 20 / / 20		03 / 23 / 20	/ / 20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

SCHEDULE A-1 Investments CALIFORNIA FORM 70			
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%) Peter Lezak			
	must be itemized.		
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
Slack Technologies Inc GENERAL DESCRIPTION OF THIS BUSINESS	Sprouts Farmers Market Inc GENERAL DESCRIPTION OF THIS BUSINESS		
Software - Technology	Food Retail		
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)		
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
04 / 27 / 20 / / 20	05 / 27 / 20 / / 20		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
Teladoc Health Inc			
	GENERAL DESCRIPTION OF THIS BUSINESS		
Healtcare Technology	Internet Technology		
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u>12 / 18 / 20</u> / / 20 ACQUIRED DISPOSED	<u>03 / 30 / 20</u> / / 20 ACQUIRED DISPOSED		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
1 Life Healtcare Inc	Advanced Micro Devices		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Healthcare	Semiconductors		
	FAIR MARKET VALUE		
\$2,000 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT X Stock Other (Describe)		
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u>06 / 19 / 20</u> / <u>/ 20</u> ACQUIRED DISPOSED	<u></u>		

	SCHEDULE A-1		CALIFORNIA FORM 700	
	Inves	FAIR POLITICAL PRACTICES COMMISSION		
			d Other Interests	Name
			is Less Than 10%)	Peter Lezak
	Investments m Do not attach brokerag		st be itemized. or financial statements	
<u> </u>	NAME OF BUSINESS ENTITY		 NAME OF BUSINESS ENT 	
			Constellation Brand	
	Berkshire Hathaway Inc GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Diversified Holdings/Consumer Service		Consumer Goods/A	Iconolic Beverages
	\$2,000 - \$10,000 X \$10,001 - \$100,000		\$2,000 - \$10,000	× \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMEN	г
	X Stock Other		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	()
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>03 / 19 / 20</u> / <u>/ 20</u>		<u> 12 03 20 </u>	// 20
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT OF BUSINESS ENT OF BUSINESS ENT	
	Draftkings Inc GENERAL DESCRIPTION OF THIS BUSINESS	Grayscale Bitcoin Trust BTC GENERAL DESCRIPTION OF THIS BUSINESS		
	Digital Sports - Casino Gaming			e Currency Asset Management
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$ 2,000 - \$10,000 X \$10,001 - \$100,000		\$2,000 - \$10,000	\$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMEN	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	()
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>08 / 25 / 20</u> / / 20		<u> 10 _/ 16 _/ 20 </u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY	ŀ	► NAME OF BUSINESS ENT	TITY
	Proto Labs Inc		Snap Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Industrial Products		Software Technolog	у
	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	▶ \$10,001 - \$100,000○ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other (Describe)		NATURE OF INVESTMEN	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	(, , , , , , , , , , , , , , , , , , ,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	'E:
	<u>12 / 10 / 20</u> / <u>/ 20</u>		<u> 08 </u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHEDULE A-1 CALIFORNIA FORM 700			
	Invest	tr	ments	FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a	n	d Other Interests	Name
			is Less Than 10%)	Peter Lezak
	Investments m Do not attach brokerag			
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	ITY
	Workday Inc		Cisco Systems Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Software Technology		Internet Networking	Products/Information Technology
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000			★ \$10,001 - \$100,000 Over \$1,000,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	
	NATURE OF INVESTMENT X Stock		NATURE OF INVESTMENT	-
	(Describe)			(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	
	<u>03 / 25 / 20</u> / / 20 ACQUIRED DISPOSED		<u>02 / 12 / 20</u> ACQUIRED	//_20 DISPOSED
-	NAME OF BUSINESS ENTITY		 ACQUIRED NAME OF BUSINESS ENT 	5.0. 0025
-	Chegg Inc		Virgin Galactic Holdi	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	
	Consumer Services/Education Technology		Aerospace/Space T	ravel
			FAIR MARKET VALUE	_
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	× \$10,001 - \$100,000 ○ Over \$1,000,000
				—
	NATURE OF INVESTMENT X Stock		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499		 ☐ Partnership	(Describe) Received of \$0 - \$499
	O Income Received of \$500 or More (Report on Schedule C)		☐ Ó Income F	Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>06 / 08 / 20 / / 20</u>		<u> </u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	
	Maxim Integrated Products		Uber Technologies I	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Integrated Circuits		Emerging Technolog	gies
			FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	× \$10,001 - \$100,000 ○ Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	. —
	X Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	· · · · · · · · · · · · · · · · · · ·
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	02 / 06 / 20 03 / 24 / 20		06 / 23 / 20	11 <u>/ 04 / 20</u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Peter Lezak	Pet	eter	Leza	ιk
-------------	-----	------	------	----

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
KB Home	Moraga School District
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
5000 Executive Pkwy, Suite 125, San Ramon, CA 94583	1540 School St, Moraga, CA 94556
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Home Building	Public Education
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Director, Forward Planning	Teacher
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED X Salary Spouse's or registered domestic partner's income	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$\$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income
For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	 For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
☐ Other	Other (Describe)

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
ADDRESS (Business Address Acceptable)	SECURITY FOR LOAN	None
BUSINESS ACTIVITY, IF ANY, OF LENDER	None	Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property	Street address
\$500 - \$1,000		City
\$1,001 - \$10,000	Guarantor	
\$10,001 - \$100,000		
OVER \$100,000	Other	
		(Describe)
Comments:		

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 02/26/2021 05:25 PM SAN: 031300016-STH-0016

Please type or print in ink.			SAN: 031300016-STH-0016
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)
Pickett	Robert		
1. Office, Agency, or Court			
Agency Name (Do not use acronyms	;)		
City of Walnut Creek	/		
Division, Board, Department, District,	if applicable	Your Position	
Planning Commission		Planning Con	nmissioner
 ► If filing for multiple positions, list be 	elow or on an attachment. (Do not		
		- /	
Agency: SEE ATTACHED LIS		Position:	
2. Jurisdiction of Office (Chec	k at least one hov)		
	n at loadt one boxy	Uudae Retired I	ludge, Pro Tem Judge, or Court Commissioner
		(Statewide Jurisd	
Multi-County		County of	
City of Walnut Creek			
3. Type of Statement (Check at	-	_	
Annual: The period covered is . December 31, 2020.	January 1, 2020, through	Leaving Office	: Date Left// (Check one circle.)
-or-	/, throug	\cap The period	covered is January 1, 2020 , through the date of
December 31, 2020 .	, unoug	leaving offic	
Assuming Office: Date assume	ed/	◯ The period	covered is/, through leaving office.
Candidate: Date of Election	and office sou	ght, if different than Part 1:	
4. Schedule Summary (must	complete) ► Total num	per of pages including	this cover page: 2
Schedules attached	. ,		
Schedule A-1 - Investments -	- schedule, attached	Schedule C - Income. L	Loans, & Business Positions – schedule attached
Schedule A-2 - Investments -			Gifts – schedule attached
Schedule B - Real Property -		Schedule E - Income -	Gifts - Travel Payments - schedule attached
-or- 🗵 None - No reportable i	interests on any schedule		
5. Verification			
MAILING ADDRESS STREET (Business or Agency Address Recommended -	CITY Public Document)		STATE ZIP CODE
1666 North Main Street		Inut Creek	CA 94596
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS	
()		bobpickett@sbcglc	
I have used all reasonable diligence in herein and in any attached schedules			the best of my knowledge the information contained
I certify under penalty of perjury u	nder the laws of the State of Cali	fornia that the foregoing is	true and correct.
Date Signed 02/26/2021	05:25 PM	Signature	Electronic Submission
(month, day,			riginally signed paper statement with your filing official.)

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE ATTACHMENT



EXPANDED STATEMENT LIST

Agency Name	Division, Board, Department, District	Position or Title	Jurisdiction	Type of Statement	Period Covered
City of Walnut Creek	Board of Appeals	Board Member	City of Walnut Creek	Annual	08/05/20 - 12/31/20

CALIFORNIA FORM 700	STATEM	ENT OF ECONOMIC INT COVER PAGE	ERESTS Date Initial Filing Received Filing Official Use Only
Please type or print in ink.		A PUBLIC DOCUMENT	Filed Date: 03/29/2021 10:38 AM SAN: 031300016-STH-0016
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)
Reiser	Mark		Stephen
1. Office, Agency, or Court			
Agency Name (Do not use acronyms)			
City of Walnut Creek			
Division, Board, Department, District, if applical	ble	Your Position	
			minninger
 Planning Commission If filing for multiple positions, list below or o 	n an attachment		missioner
		(Do not use acronyms)	
Agency:		Position:	
O humaniadiation of Office was a set			
2. Jurisdiction of Office (Check at leas	t one box)	_	
State		Judge, Retired Jud (Statewide Jurisdic	dge, Pro Tem Judge, or Court Commissioner tion)
Multi-County		County of	
X City of Walnut Creek			
3. Type of Statement (Check at least on			
Annual: The period covered is January 1 December 31, 2020.	-	-	Date Left///(Check one circle.)
The period covered is/ December 31, 2020 .	/	., through O The period con- leaving office.	overed is January 1, 2020 , through the date of .
Assuming Office: Date assumed	II	O The period co the date of le	overed is/, through aving office.
Candidate: Date of Election	and of	ffice sought, if different than Part 1:	
4. Schedule Summary (must compl Schedules attached	-	number of pages including th	· · · · · · · · · · · · · · · · · · ·
Schedule A-1 - Investments – schedule			bans, & Business Positions – schedule attached
Schedule A-2 - Investments – schedule		Schedule D - Income – C	Gifts – Schedule attached
Schedule B - Real Property – schedule			
-or- 🗌 None - No reportable interests	s on any sched	ule	
5. Verification			
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Docu	ument)	CITY	STATE ZIP CODE
1666 North Main Street		Walnut Creek	CA 94596
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS	
()			
I have used all reasonable diligence in preparin herein and in any attached schedules is true a			ne best of my knowledge the information contained
I certify under penalty of perjury under the	laws of the State	of California that the foregoing is tr	rue and correct.
Date Signed 03/29/2021 10:38	AM	Signature	Electronic Submission
(month, day, year)		(File the origi	inally signed paper statement with your filing official.)

SCHEDULE A-1 CALIFORNIA FORM 700		
Inves	tments FAIR POLITICAL PRACTICES COMMISSION	
	and Other Interests Name	
	st is Less Than 10%) nust be itemized.	
	ge or financial statements.	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
AMADEUS IT GROUP	Airbnb, Inc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Travel Technology	Online Travel Platform	
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE	
\$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock	NATURE OF INVESTMENT Stock Other	
□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
2020	<u>12 / 09 / 20</u> <u>/ / 20</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT	
□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ / 20 / / 20	/ / 20 / / 20	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 \$10,001 - \$100,000	
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)	
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
2020		
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

california form 700

FAIR POLITICAL PRACTICES COMMISSION

Name

(Ownership Interest is 10% or Greater)

Mark Reiser

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Mark Stephen Reiser Revocable Trust	Shuey Avenue Properties
Name 1860 Shuey Ave, Walnut Creek, CA 94596	Name 1860 Shuey Ave, Walnut Creek, CA 94596
Address (Business Address Acceptable)	Address (Business Address Acceptable)
Check one Trust, go to 2 Business Entity, complete the box, then go to 2	Check one Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS Real Estate Sales & Short-term Rental (Airbnb)
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 //20 \$2,000 - \$10,000 //20 \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 //20 \$2,000 - \$10,000 //20 \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT X Partnership Sole Proprietorship Other
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION Managing Partner
 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) 	 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
× \$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 X OVER \$100,000 \$1,001 - \$10,000
► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) X None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or
 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: 	 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:
INVESTMENT INVESTMENT INVESTMENT	
1854-60 Shuey Ave Walnut Creek, CA 94596	1854-1858 Shuey Ave, Walnut Creek, CA 94596
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property 178120090	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property 178120090
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 20 \$10,001 - \$100,000 20 \$\$10,001 - \$1,000,000 20 Over \$1,000,000 ACQUIRED NATURE OF INTEREST Stock Property Ownership/Deed of Trust Stock
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Mark Reiser

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Steve Reiser, REALTOR (The Reiser Group)	
Name	Name
1451 Danville Boulevard, Suite 202 Alamo, CA 94507	Address (Publisses Address Assentable)
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
Trust, go to 2 Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS Real Estate Sales	GENERAL DESCRIPTION OF THIS BUSINESS
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 /_20 \$2,000 - \$10,000 /_20 X \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 _/_/20 \$10,001 - \$100,000 _/_/20 \$100,001 - \$1,000,000 _/_000 Over \$1,000,000
NATURE OF INVESTMENT Partnership X Sole Proprietorship Other	NATURE OF INVESTMENT
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 X OVER \$100,000 \$1,001 - \$10,000 \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000 \$10,000
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or X Names listed below S&S Construction (Real Estate Sales)	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY 	 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 //20 \$10,001 - \$100,000 //20 \$100,001 - \$1,000,000 ACQUIRED Disposed Disposed
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments: _

SCHEDULE B Interests in Real Property

(Including Rental Income)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name Mark Reiser

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
1860 Shuey Ave	2100 N Village Dr
CITY	CITY
Walnut Creek	Truckee, CA
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000
Cwnership/Deed of Trust Easement Leasehold Yrs. remaining Other	Conversion Conversin Conversion Conversion Conversion Conversion Conversion Convers
IF RENTAL PROPERTY, GROSS INCOME RECEIVED \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	IF RENTAL PROPERTY, GROSS INCOME RECEIVED \$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None
	I lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)

____% None

\$500 - \$1,000

\$10,001 - \$100,000

Guarantor, if applicable

HIGHEST BALANCE DURING REPORTING PERIOD

\$1,001 - \$10,000

OVER \$100,000

_____% 🗌 None

\$500 - \$1,000

Comments: __

\$10,001 - \$100,000

Guarantor, if applicable

HIGHEST BALANCE DURING REPORTING PERIOD

\$1,001 - \$10,000

OVER \$100,000

FPPC Form 700 - Schedule B (2020/2021) advice@fppc.ca.gov • 866-275-3772 • www.fppc.ca.gov Page - 11

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

FAIR POLITICAL PRACTICES COMMISSION

Name

Mark Reiser

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Carmel Candle Power LTD	Carmel-SL Investors
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
San Carlos St. Carmel-By-The-Sea, CA 93923	4th & San Carlos St, Carmel, CA 93923
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Hotel/Hospitality	Hotel/Hospitality
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Limited Partner	Limited Partner
GROSS INCOME RECEIVED X No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) X Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	GROSS INCOME RECEIVED No Income - Business Position Onl \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) X Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
Commission or Rental Income, <i>list each source of \$10,000 or more</i>	Commission or Rental Income, <i>list each source of \$10,000 or more</i>
(Describe)	(Describe)
Other (Describe)	Other(Describe)

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
ADDRESS (Business Address Acceptable)	% 🗌 Noi	ne
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN	ersonal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property	Street address
\$500 - \$1,000		City
\$1,001 - \$10,000	Guarantor	
\$10,001 - \$100,000		
OVER \$100,000	Other	(Describe)
Comments:		

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

FAIR POLITICAL PRACTICES COMMISSION

Name

Mark Reiser

1. INCOME RECEIVED	► 1. INCOME RECEIVED		
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME		
Coastal Inns, LLC	Laurel-Reiser Family Partnership		
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
407 Miracle Rd Half Moon Bay, CA 94019	444 Presidio Ave San Francisco, CA 94115		
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE		
Hotel/Hospitality	Hotel/Hospitality		
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION		
Limited Partner	Managing Partner		
GROSS INCOME RECEIVED X No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only		
\$500 - \$1,000 \$1,001 - \$10,000	☐ \$500 - \$1,000 ★ \$1,001 - \$10,000		
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000		
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED		
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)		
➤ Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)		
Sale of	Sale of		
(Real property, car, boat, etc.)			
Loan repayment	Loan repayment		
Commission or Rental Income, <i>list each source of \$10,000 or more</i>	Commission or Rental Income, list each source of \$10,000 or more		
(Describe)	(Describe)		
Other	Other		
(Describe)	(Describe)		

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
ADDRESS (Business Address Acceptable)	% 🗌 Noi	ne
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN	ersonal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property	Street address
\$500 - \$1,000		City
\$1,001 - \$10,000	Guarantor	
\$10,001 - \$100,000		
OVER \$100,000	Other	(Describe)
Comments:		