CALIFORNIA FORM 700

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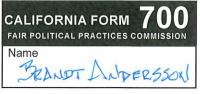
STATEMENT OF ECONOMIC INTERESTS **COVER PAGE** A PUBLIC DOCUMENT



NAME OF FILER	(LAST)	(FIRST) Brandt	(MIDDLE)			
100 - 10 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100 - 100	gency, or Court					
City of V	me <i>(Do not use acronyms)</i> Valnut Creek					
Division, Bo	oard, Department, District, if applicable	9	Your Position			
Planning	Commission		Planning Commissioiner			
► If filing f	or multiple positions, list below or on	an attachment. (Do not us	se acronyms)			
Agency:			Position:			
. Jurisdic	tion of Office (Check at least of	one box)				
State			Uudge, Retired Judge, Pro Tem (Statewide Jurisdiction)	Judge, or Court Commissioner		
Multi-Co	unty		County of			
City of	Walnut Creek		Other			
. Type of	Statement (Check at least one	box)				
	I: The period covered is January 1, 2 December 31, 2021.	2021, through	Leaving Office: Date Left (Check or			
-or	The period covered is/ December 31, 2021.	/, through	The period covered is Janua leaving office.	ary 1, 2021, through the date of		
Assum	ing Office: Date assumed/_	/	The period covered is the date of leaving office.	_/, through		
Candid	ate: Date of Election	and office sought	, if different than Part 1:			
	e Summary (must complet	e) ► Total number	of pages including this cover pa	age: <u>3</u>		
Schedu	les attached					
Sch	edule A-1 - Investments - schedule a	uttached	Schedule C - Income, Loans, & Busines	ss Positions - schedule attached		
Sch	edule A-2 - Investments - schedule a	ittached	Schedule D - Income - Gifts - schedule	e attached		
Sch	edule B - Real Property – schedule a	ittached	Schedule E - Income – Gifts – Travel P	ayments - schedule attached		
or- 🗌 No	one - No reportable interests o	on any schedule				
Verificati	on					
MAILING ADDI (Business or A	RESS STREET gency Address Recommended - Public Docume.	CITY	STATE	ZIP CODE		
	rth Main Street	·	t Creek CA	94596		
	EPHONE NUMBER		EMAIL ADDRESS			
(925)	943-5899		smartinez@walnut-creek.org			
I have used herein and i	all reasonable diligence in preparing t n any attached schedules is true and	his statement. I have revie complete. I acknowledge	wed this statement and to the best of my k this is a public document.	nowledge the information containe		
herein and in any attached schedules is true and complete. I acknowledge this is a public document. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.						
	der penalty of perjury under the law	is of the otate of oanon	ha that the folegoing is the and correc	1		

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

OT BUSINESS ENTITIES/ITUSTS (Ownership Interest is 10% or Greater)

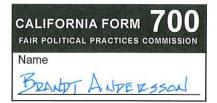


► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Law Offices of Andersson & Andersson PC	KBS Strategic Opportunity REIT
Name 1600 S. Main St., Suite 325, Walnut Creek, CA 94596 Address (Business Address Acceptable) Check one	Name 430 W. 7th Street, Kansas City, MO 64105 Address (Business Address Acceptable) Check one
Trust, go to 2 Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS LOW PRACTICE - ESTATE PLANNING	GENERAL DESCRIPTION OF THIS BUSINESS NATIONWIDE REAL ESTATE INVESTMENT
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 ///21 \$2,000 - \$10,000 ///21 \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Professional Corpor'n	NATURE OF INVESTMENT Partnership Sole Proprietorship
YOUR BUSINESS POSITION Shareholder	YOUR BUSINESS POSITION INVESTOR ONLY
 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST) 	 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY 	 ► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 _/_/21 \$10,001 - \$100,000 _/_/21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 DISPOSED	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 //21 \$10,001 - \$100,000 //21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 DISPOSED
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

Comments: _

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)



► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Law Offices of Andersson & Andersson PC	Law Offices of Andersson & Andersson PC
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
1600 S. Main St., Suite 325, Walnut Creek, CA 9459	600 S. Main St., Suite 325, Walnut Creek, CA 94596
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Law Firm	Law Firm
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Principal Attorney	Principal Attorney
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
\$10,001 - \$100,000	S10,001 - \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
(Real property, car, boat, etc.)	(Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other	Other
(Describe)	(Describe)

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None	
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR L	.OAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property _		Street address
\$500 - \$1,000	-		City
\$1,001 - \$10,000	Guarantor		
\$10,001 - \$100,000			
OVER \$100,000	Other		(Describe)
			December
Comments:			

CALIFORNIA FORM 700		F ECONOMIC INTI OVER PAGE	RESTS Date Initial Filing Receiver		
Please type or print in ink.	A PUE	BLIC DOCUMENT		tte: 02/13/2022 04:12 PM 031300016-STH-0016	
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)		
Krcelic	Brian		Α		
1. Office, Agency, or Court					
Agency Name (Do not use acronyms)					
City of Walnut Creek					
Division, Board, Department, District, if appli	cable	Your Position			
Planning Commission		Planning Comm	nissioner		
 If filing for multiple positions, list below or 	on an attachment. (Do not us				
Agency:		Position:			
2. Jurisdiction of Office (Check at le	ast one box)				
State		Judge, Retired Judg (Statewide Jurisdicti		lge, or Court Commissioner	
Multi-County		County of			
City of Walnut Creek					
3. Type of Statement (Check at least	one box)				
Annual: The period covered is Januar December 31, 2021.	-	Eaving Office: [Date Left (Check one	_ <mark>282022</mark> circle.)	
-or- The period covered is December 31, 2021 .	/, through		vered is January	1, 2021 , through the date of	
Assuming Office: Date assumed		 The period cov the date of lear 		, through	
Candidate: Date of Election	and office sought	t, if different than Part 1:			
4. Schedule Summary (must com	plete) 🕨 Total number	of pages including th	is cover pag	e: 25	
Schedules attached					
Schedule A-1 - Investments – sched	lule attached	Schedule C - Income, Loa	ns, & Business	Positions – schedule attached	
Schedule A-2 - Investments – sched	lule attached	Schedule D - Income – Gi	ifts – schedule a	attached	
Schedule B - Real Property – sched	lule attached	Schedule E - Income – Gi	fts – Travel Pay	ments - schedule attached	
-or- OND None - No reportable interes	sts on any schedule				
5. Verification					
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public D	CITY		STATE	ZIP CODE	
1666 North Main Street	Walnu	ut Creek	CA	94596	
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS			
I have used all reasonable diligence in prepa herein and in any attached schedules is true	•		e best of my kno	wledge the information contained	
I certify under penalty of perjury under the		·	e and correct.		
Date Signed 02/13/2022 04:1	2 PM	Signature	Brian A k	Gradia	
				MUEIIC	

	SCHED	SCHEDULE A-1		CALIFORNIA FORM 700	
	Invest	Investments			
	Stocks, Bonds, a Ownership Interes			Name Brian Krcelic	
	Investments m				
	Do not attach brokerag				
•	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT		
	AAPL - Apple Inc		ADM - Archer Danie		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Computers and Technology		Food Processing		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	└ \$10,001 - \$100,000 └ Over \$1,000,000	
			NATURE OF INVESTMENT		
	Stock Other (Describe)		X Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership () Income F () Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	/ <u>/_21</u> /_ <u>_/21</u> ACQUIREDDISPOSED		/ <u>_/_21</u> ACQUIRED	//_21 DISPOSED	
_	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT		
•	ABM - ABM Industries Inc	'	AES - AES Corp	II Y	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Building Maintenance Services		Electrical Power		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	<u>/ 21 01 28 21</u>		<u>//21</u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT		
	ABT - Abbott Laboratories		ALB - Albemarle Cor		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Pharmaceuticals		Chemical Company		
			FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	× \$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	<u> </u>		<u>21</u>	<u>//21</u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	

	SCHED	SCHEDULE A-1		CALIFORNIA FORM 700	
	Invest	Investments			
	Stocks, Bonds, a Ownership Interes	is Less Than 10%)	FAIR POLITICAL PRACTICES COMMISSION Name Brian Krcelic		
	Investments m Do not attach brokerag			Bhair Riocho	
_		е (Г	 NAME OF BUSINESS ENT 		
	NAME OF BUSINESS ENTITY				
	AMGN - Amgen Inc		BAC - Bank of Amer		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Bio-pharmaceutical Company		Financial Services		
	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE	× \$10,001 - \$100,000	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	Over \$1,000,000	
				-	
	Stock Other (Describe)		X Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	<u>//21</u> <u>//21</u> ACQUIREDDISPOSED		/ <u>/21</u>	//_21 DISPOSED	
_		-			
	NAME OF BUSINESS ENTITY AMZN - Amazon Com Inc		NAME OF BUSINESS ENT BCBC Palabam Ca		
	GENERAL DESCRIPTION OF THIS BUSINESS		BCPC - Balchem Co GENERAL DESCRIPTION		
	E-Commerce		Chemicals		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT		
	Image: Characterization (Describe) Image: Characterization (Describe)		Partnership O Income I O Income I	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/ <u></u> / <u></u> / <u></u> / <u></u> / <u></u> /		21	<u>//_21</u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	ITY	
	APD - Air Prods & Chems Inc		BECN - Beacon Roc	ofing Supply Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Air Products and Chemicals		Homebuilding & Cor	nstruction Supplies	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 └── Over \$1,000,000	
			NATURE OF INVESTMENT		
	X Stock Other (Describe)		Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	<u>// 21/ 21 _</u>		<u>//21_</u>	<u>//21</u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	

	SCHED	CALIFORNIA FORM 700	7
	Inves	tments FAIR POLITICAL PRACTICES COMMISSIO	Ν
		Ind Other Interests Name	
		st is Less Than 10%) Brian Krcelic	
		nust be itemized.	
•	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	—
	BKR - Baker Hughes	CCOI - Cogent Communication Holdings Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	-
	Oil and Gas	Telecommunications	
	FAIR MARKET VALUE	Telecommunications	_
	× \$2,000 - \$10,000 \$10,001 - \$100,000	× \$2,000 - \$10,000	
	S100,001 - \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	Stock Other (Describe)	Stock Other	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule</i>	C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	BRK.B - Berkshire Hathaway Inc	CLW - Clearwater Paper Corp	_
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Holding Company	Paper & Forest products	_
	FAIR MARKET VALUE		
	\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other	
	□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule</i>)	C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
		/ / 21 / / 21	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	CALM - Cal-Maine Foods Inc	CMCSA - Comcast Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	-
	Food	Communications	
	FAIR MARKET VALUE	FAIR MARKET VALUE	-
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	x \$2,000 - \$10,000 x \$10,001 - \$100,000	
		S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule</i>)	C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	/ / 21 / / 21	/ / 21 / / 21	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHED	-		CALIFORNIA FORM 700
	Invest		ents	FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a Ownership Interes	nd tis I	Other Interests	Name
	Investments m		,	Brian Krcelic
	Do not attach brokerage			
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTI	TY
	CMG - Chipotle Mexican Grill Inc		CRL - Charles Riv La	abs Intl Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION (OF THIS BUSINESS
	Fast Food		Pharmaceutical Com	ipany
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership () Income R () Income R	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	/ <u></u> / <u></u> / <u></u> / <u></u> / <u></u> / <u></u> /			<u> </u>
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	
	CTRA - Coterra Energy-Cabot Oil & Gas Corp GENERAL DESCRIPTION OF THIS BUSINESS		CRM - Salesforce Co GENERAL DESCRIPTION O	
	Oil & Gas		Cloud Based Softwa	re
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$100,001 - \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	X \$10,001 - \$100,000 ○ Over \$1,000,000
	—		NATURE OF INVESTMENT	_
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	<u> </u>		<u>//21</u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTI	TY
	COST - Costco Wholesale Corp		Cvs - CVS Health Co	orp
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	OF THIS BUSINESS
	Retail Sales		Pharmacy and health	n care
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 └── Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	X Stock Other		Stock Other	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	2121		<u> </u>	<u>/ / 21</u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHED	ULE A-1	CALIFORNIA FORM 700	
	Invest	monte	FAIR POLITICAL PRACTICES COMMISSION	
	(Ownership Interes	nd Other Interests t is Less Than 10%)	Brian Krcelic	
		ust be itemized. e or financial statements.	Bhairraideile	
_	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	CVX - Chevron Corp	DIS - Walt Disney Co	10111500	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BU	SINESS	
	Oil and Gas	Entertainment		
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE	,001 - \$100,000	
	\$100,001 - \$1,000,000 Over \$1,000,000		;001 - \$100,000 r \$1,000,000	
	NATURE OF INVESTMENT Stock (Describe)	NATURE OF INVESTMENT Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$ O Income Received of \$		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	//_21//_21 ACQUIREDDISPOSED	/ <u>/21</u> // ACQUIREDDISPOSEI		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	CWT - California Water Service Group GENERAL DESCRIPTION OF THIS BUSINESS	DLTR - Dollar Tree Inc GENERAL DESCRIPTION OF THIS BU	ISINESS	
	Water utilities	Discount Retail Sales		
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000		,001 - \$100,000 rr \$1,000,000	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$ O Income Received of \$	(Describe) 60 - \$499 5500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u> </u>	<u>//_21</u> // ACQUIREDDISPOSE	<u>21</u> D	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	DD - Dupont De Nemours Inc	DORM - Dorman Products Inc	5	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BU	SINESS	
	Chemicals	Auto parts		
			004 0400 000	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		,001 - \$100,000 er \$1,000,000	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other		
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$ O Income Received of \$	(Describe) \$0 - \$499 \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>_/21</u> / <u>_/21</u> ACQUIRED/DISPOSED	<u>//21</u> / ACQUIREDDISPOSE	21	
	-			

	SCHED Invest	_		CALIFORNIA FORM 700
	Stocks, Bonds, a Ownership Interes			Name Brian Krcelic
	Investments m Do not attach brokerage			Dhan Ricelic
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	DOW - Dow Dupont Inc		EHC - Encompass H	ealth Corp
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	· · · · · · · · · · · · · · · · · · ·
	Chemical Company		Healthcare	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	☐ \$10,001 - \$100,000 ☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	/ / 21 / 21			/ / 21
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	
	DUK - Duke Energy Corp GENERAL DESCRIPTION OF THIS BUSINESS		EMN - Eastman Che GENERAL DESCRIPTION C	
	Electric Energy		Chemical Company	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	<u> </u>		<u>//21</u> ACQUIRED	//_21 DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	ECL - Ecolab Inc		ES - Eversource Ene	ergy
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Chemicals		Energy Provider	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 ☐ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	<u> </u>		<u>/ 21</u> ACQUIRED	

	SCHED Invest	m	nents	CALIFORNIA FORM 700
	Stocks, Bonds, a	ņċ	Other Interests	Name
	(Ownership Interest Investments m		,	Brian Krcelic
	Do not attach brokerage			
►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENTI	TY
	EVRG - Evergy Inc		FRC - First Republic	Bank SF
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	
	Electrical Energy Provider		Financial	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☑ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	/ <u>21</u> <u>//21</u> ACQUIRED DISPOSED		/ <u>_/_21</u> ACQUIRED	// 21 DISPOSED
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTI	TY
	EW - Edwards Lifesciences Corp		FTNT - Fortinet Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Life Sciences		Software & IT Servic	es
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	X Stock Other (Describe) Partnership Income Received of \$0 - \$499 (Describe) Income Received of \$500 or More (Report on Schedule C) (Report on Schedule C)		X Stock Other _ Partnership O Income R Income R	(Describe)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	/ <u>21</u> / <u>21</u> ACQUIRED DISPOSED		/ <u>/_21</u> ACQUIRED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTI	TY
	FIBK - First Interstate BancSystem Inc		FUL - HB Fuller Co	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Banking Services		Chemicals	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) leceived of \$0 - \$499 leceived of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	/ <u>21</u> / <u>21</u> ACQUIRED DISPOSED		/ ACQUIRED	

	SCHED	CALIFORNIA FORM 700			
	Inves	tr	ments	FAIR POLITICAL PRACTICES COMMISSION	
			nd Other Interests is Less Than 10%)	Name Brian Krcelic	
			ist be itemized.	Bhan Meelie	
_		e II	or financial statements.	-1	
	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT		
	GIII - G-III Apparel Group Ltd		HD - Home Depot Ir		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Textiles & Apparel		Home Improvement	Supplies	
				\$10,001 \$100,000	
	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		└ \$2,000 - \$10,000 └ \$100,001 - \$1,000,000	★ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMEN		
	□ (Describe) □ Partnership ○ Income Income Income <th></th> <th>Partnership O Income Income</th> <th>(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)</th>		Partnership O Income Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT		
	/ <u>/_21</u> /_ <u>/_21</u> ACQUIREDDISPOSED		/ <u>/_21</u> ACQUIRED	// <u>21</u> DISPOSED	
-	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT		
-	GOOG - Alphabet Inc Cap Stock		HON - Honeywell In		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION		
	Computer Systems		Industrial Conglome	erate	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMEN		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/_21/_21 ACQUIREDDISPOSED		//_21 ACQUIRED	/21 DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	TITY	
	HAIN - Hain Celestial Group Inc		ICUI - ICU Medical I	nc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION		
	Food Products		Healthcare Equipme	ent & Supplies	
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMEN		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income O Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/ <u>21</u> / <u>21</u> ACQUIRED DISPOSED		/ <u>/ 21</u>	//21 DISPOSED	
		. 1	•		

Investments Stocks, Bonds, and Other Interests	FORNIA FORM (00 OLITICAL PRACTICES COMMISSION
Stocks, Bonds, and Other Interests Name	
(Ownership Interest is Less Than 10%)	Brian Krcelic
Investments must be itemized. Do not attach brokerage or financial statements.	Dianticolio
NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY	
IDCC - InterDigital Wireless Inc Jnj - Johnson & Johnson GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS	BUSINESS
Communications & Networking Medical Devices and Pharn FAIR MARKET VALUE FAIR MARKET VALUE	maceuticals
	\$10,001 - \$100,000
	Over \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT	
X Stock Other X Stock Other	(Describe)
Partnership 🔿 Income Received of \$0 - \$499	()
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
	<u>_/_21</u>
ACQUIRED DISPOSED ACQUIRED DISPOSED ▶ NAME OF BUSINESS ENTITY ▶ NAME OF BUSINESS ENTITY	JSED
INTC - Intel Corp JPM - JPMorgan Chase	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS	BUSINESS
Computers and Technology Investment Banking and Fin	inancial Services
FAIR MARKET VALUE FAIR MARKET VALUE	
	\$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 C	Over \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT X Stock Other	
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
<u>21</u> <u>21</u> <u>21</u> <u>21</u> <u></u>	<u> </u>
ACQUIRED DISPOSED ACQUIRED DISPOS	DSED
► NAME OF BUSINESS ENTITY ► NAME OF BUSINESS ENTITY	
ITW - Illinois Tool Works Inc KHC - Kraft Heinz	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS	BUSINESS
Engineered Fasteners Food Company	
FAIR MARKET VALUE	
	\$10,001 - \$100,000 Over \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT	Over \$1,000,000
X Stock Other Stock Other	(Describe)
(Describe) □ Partnership ◯ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>) □ Partnership ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) of \$0 - \$499 of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
	_/ 21
ACQUIRED DISPOSED ACQUIRED DISPOS	DSED

	SCHED Invest	m	ents	CALIFORNIA FORM 700
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)				Name
		nust be itemized.		Brian Krcelic
	Do not attach brokerage	or	financial statements.	
►	NAME OF BUSINESS ENTITY	Γ	NAME OF BUSINESS ENTITIESS	ТҮ
	KMI - Kinder Morgan Inc		LOCO - El Pollo Loco	Holdings Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Energy Infrastructure		Casual Dining	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Re O Income Re	(, , , , , , , , , , , , , , , , , , ,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	:
	/ <u>/ 21</u> / <u>/ 21</u> ACQUIRED DISPOSED		/ <u>/21</u> 04 ACQUIRED	<u>4 / 29 / 21</u> DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITIESS	ТҮ
	KO - Coca Cola Co		MA - Mastercard Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Beverages		Financial	
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Ro	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	:
	<u>//21</u> <u>//21</u> ACQUIRED DISPOSED		//_21 ACQUIRED	_//_21_ DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	LHX - L3 Technologies Inc		MAS - Masco Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Command and Control Systems		Building Supplies and	d Construction Materials
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
			NATURE OF INVESTMENT	
	X Stock Other (Describe)		X Stock ☐ Other _	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Re O Income Re	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	:
	<u>//_21</u>		/ <u>21</u> ACQUIRED	j_j_j21_ DISPOSED

	SCHED		CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
	Invest			
		nd Other Interests Name		
		t is Less Than 10%) Brian Krcelic		
		e or financial statements.		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	MNST - Monster Beverage Corp New	NEE - Nextera Energy		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Beverages	Renewable Energy Company		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	∑ \$2,000 - \$10,000	∑ \$2,000 - \$10,000		
	S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT	NATURE OF INVESTMENT		
	Stock Other	X Stock Other	-	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedu</i>	ıle C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>/21</u> / <u>/21</u>	<u>//21</u> <u>/_21</u>		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY		
	MSFT - Microsoft Corp GENERAL DESCRIPTION OF THIS BUSINESS	NEM - Newmont Corporation GENERAL DESCRIPTION OF THIS BUSINESS		
	Computers and Technology	Mining Company		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$ 2,000 - \$10,000 X \$10,001 - \$100,000	× \$2,000 - \$10,000		
	S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT	_	
	(Describe)	(Describe)	-	
	Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedu	ıle C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>/21</u> / <u>/21</u>	<u>//21</u> <u>//21</u>		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	MTCH - Match Group Inc New	NFLX - Netflix Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Match Group	Media Service Provider		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	★ \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	↓ \$2,000 - \$10,000 ★ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000		
		NATURE OF INVESTMENT		
	X Stock Other	X Stock Other	-	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedu</i>	ıle C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	2121			
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		

	SCHEDULE A-1			CALIFORNIA FORM 700	
	Inves	tm	ients	FAIR POLITICAL PRACTICES COMMISSION	
	Stocks, Bonds, a			Name	
	(Ownership Interes		,	Brian Krcelic	
	Investments m Do not attach brokerag				
►	NAME OF BUSINESS ENTITY	Г	► NAME OF BUSINESS ENT	ITY	
	NKE - Nike Inc		NVDA - NVIDIA Cor	q	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Clothing manufacture		Semiconductors & S	Semiconductor Equipment	
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	▶ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I O Income I	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	<u>// 21 // 21 _</u>		<u>//21</u>	/ / 21	
	ACQUIRED DISPOSED	_	ACQUIRED	DISPOSED	
			► NAME OF BUSINESS ENT		
	NTRS - Northern Trust Corp GENERAL DESCRIPTION OF THIS BUSINESS		NWE - NorthWester	•	
	Marine Transportation		Electrical Utilities &	IPPs	
	FAIR MARKET VALUE \$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	r	
	□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)		☐ Partnership ◯ Income I	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	'E:	
	2121		<u> </u>	<u> </u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	TITY	
	NUE - Nucor Corp		NWN - Northwest Na	atural Holding Co.	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Steel Products		Natural Gas Utilities		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
				r	
	X Stock Other (Describe)		Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/ <u>21</u> <u>// 21</u> ACQUIRED DISPOSED		/ <u>_/21</u> (ACQUIRED	05 <u>/ 20 / 21</u> DISPOSED	
		I			

	SCHEDULE A-1 Investments FAIR POLITICAL PRACTICES COMM			
	Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)			
	Investments mu	ust be itemized.		
		e or financial statements.		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	OKE - Oneok Inc	PETS - Petmed Express Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Natural Gas	Pet Supplies		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT X Stock Other		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u>/ 21 01 / 08 / 21</u> ACQUIRED DISPOSED	/ <u>/_21</u> // <u>_21</u> ACQUIREDDISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	ORA - Ormat Technologies Inc	PFE - Pfizer Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Renewable Energy Technology	Pharmaceuticals		
	FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ / 21 / / 21	/ / 21 / / 21		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	PEP - Pepsico Inc	PG - Procter & Gamble Co		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Beverages Food and Snacks	Consumer Goods		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	X Stock Other (Describe) Partnership ○ Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	X Stock Other (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u>/</u>			

	SCHED		CALIFORNIA FORM 700	
	Inves	tments FAIR POLITICAL PRACTICES COMMISSION	N	
		nd Other Interests t is Less Than 10%)		
		ust be itemized. Brian Krcelic		
	Do not attach brokerag	e or financial statements.	-	
•	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY		
	PNW - Pinnacle West Capital Corp	PPL - PPL Corp	_	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Utility Holding Company	Electrical Energy		
	FAIR MARKET VALUE	FAIR MARKET VALUE	-	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	X Stock Other (Describe)	X Stock Other (Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule of	C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u> </u>	<u>// 21/ 21</u>		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
		NAME OF BUSINESS ENTITY		
	POOL - Pool Corporation GENERAL DESCRIPTION OF THIS BUSINESS	PYPL - Paypal HIdgs Inc GENERAL DESCRIPTION OF THIS BUSINESS	-	
	Swimming Pool Supplies	Paypal	_	
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT	NATURE OF INVESTMENT		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule of \$500 or More (Report o	C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ / 21 / / 21	/ / 21 / / 21		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	PPC - Pilgrims Pride Corp	RLI - Rli Corp		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	-	
	Food Company	Insurance		
	FAIR MARKET VALUE	FAIR MARKET VALUE	-	
	★ \$2,000 - \$10,000 □ \$10,001 - \$100,000 ■ \$100,001 - \$100,000 □ \$100,000	× \$2,000 - \$10,000		
	S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule</i> (C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ / 2108 / 23 / 21	, , 21 , , 21		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		

	SCHED Invest	_	CALIFORNIA FORM	
	Stocks, Bonds, a Ownership Interest	is	Less Than 10%)	
	Investments m Do not attach brokerage		be itemized.	
▶	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY	
	ROP - Roper Technologies Inc		SCCO - Southern Copper Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	Roper Technologies		Mining Company	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Image: Stock Other (Describe)		NATURE OF INVESTMENT X Stock Other	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More <i>(Report on Sche</i>	dule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	2121		2121	
_	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY	
	SANM - Sanmina Corp GENERAL DESCRIPTION OF THIS BUSINESS		SCI - Service Corporation International GENERAL DESCRIPTION OF THIS BUSINESS	
	Sanmina		Personal & Household Products & Services	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Image: Stock Other (Describe)		NATURE OF INVESTMENT X Stock Other	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Sche</i>	dule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	<u>// 21</u> <u>// 21</u>		<u>21</u> <u>21</u>	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY	
	SBUX - Starbucks Corp		SCL - Stepan Co	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	Food and Beverage		Stepan Co	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Stock		NATURE OF INVESTMENT X Stock Other	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More <i>(Report on Sche</i>	dule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	<u>/ 21</u> <u>/ 21</u>		2121	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	

SCHEDULE A-1 CALIFORNIA FORM 7			
Inves	stments CALIFORNIA FORM 700		
	and Other Interests Name		
	st is Less Than 10%) Brian Krcelic		
	ge or financial statements.		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
SHW - Sherwin Williams Co	SO - Southern Co		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Paint	Gas and Electric Utility		
FAIR MARKET VALUE	FAIR MARKET VALUE		
\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000		
NATURE OF INVESTMENT	NATURE OF INVESTMENT		
X Stock Other	Stock Other(Describe)		
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Uescribe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
$ \underbrace{ \begin{array}{c} \underline{1} \\ \underline{21} \\ \underline{1} \\ \underline{21} \\ \underline{21}$	$ \underbrace{ \begin{array}{c} \underline{} \phantom$		
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
SMG - Scotts Miracle Grow Co	SWX - Southwest Gas Holdings Inc		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Lawn Care Products	Natural Gas Utilities		
FAIR MARKET VALUE	FAIR MARKET VALUE		
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u>// 21/ 21</u>	<u>//21</u> <u>//21</u>		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
SMTC - Semtech Corp	T - AT&T Inc		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Semiconductors & Semiconductor Equipment	Communications		
FAIR MARKET VALUE	FAIR MARKET VALUE		
★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ↓ Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT	NATURE OF INVESTMENT		
X Stock Other (Describe)	X Stock Other		
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u>// 21 /21 _</u>			
ACQUIRED DISPOSED	ACQUIRED DISPOSED		

	SCHEDULE A-1 Investments CALIFORNIA FORM 7			
	Stocks, Bonds, and Other Interests Name			
(Ownership Interest is Less Than 10%		is Less Than 10%)	Brian Krcelic	
	Investments m Do not attach brokerage			
►	NAME OF BUSINESS ENTITY	Γ	 NAME OF BUSINESS ENT 	ITY
	TWLO - Twilio Inc		UBER - Uber Techn	ologies Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	-
	Software & IT Services		Ride sharing	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ <u>/ 21</u> / <u>/ 21</u> ACQUIRED/ DISPOSED		//_21 ACQUIRED	21 DISPOSED
►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENT	ITY
	TYL - Tyler Technologies		UNH - United Health GENERAL DESCRIPTION	
	GENERAL DESCRIPTION OF THIS BUSINESS Computer Software		Healthcare Compan	
				y
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	X \$10,001 - \$100,000 ☐ Over \$1,000,000
	X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		X Stock Other _	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>/ / 21</u> <u>/ / 21</u> ACQUIRED DISPOSED		<u>//21</u> ACQUIRED	//_21 DISPOSED
►	NAME OF BUSINESS ENTITY	ľ	► NAME OF BUSINESS ENT	ITY
	UA - Under Armour Inc		UPS - United Parcel	Service
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Sports Apparel		Package Delivery	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 └─_ Over \$1,000,000
	Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ <u>21</u> <u>/ 21</u> ACQUIRED DISPOSED		//_21 ACQUIRED	<u>//21</u> DISPOSED

	SCHED	_		CALIFORNIA FORM 700
	Invest		ents	FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a	nd	Other Interests	Name
	(Ownership Interes Investments m		,	Brian Krcelic
	Do not attach brokerage			
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTI	TY
	VLO - Valero Energy Corp		VZ - Verizon Commu	inications
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Petroleum Refiner		Communications	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☑ Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	X Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	<u>/212121</u> ACQUIREDDISPOSED		//_21 ACQUIRED	_//_21_ DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	VRSK - Verisk Analytics Inc		WERN - Werner Ente	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Data Analytics and Risk Management		Freight & Logistics S	ervices
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		☐ Partnership ◯ Income R	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	<u> </u>		<u>// 21</u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	VVV - Valvoline Inc		WM - Waste Manage	ement Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Lubricants and Automotive Services		Waste Management	Services
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$10,001 - \$100,000 ↓ \$100,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	2:
	<u> </u>		<u>/</u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHEDULE A-1 Investments FAIR POLITICAL PRACTICES COMM			
	(Ownership Interest	and Other Interests st is Less Than 10%) must be itemized.		
		ge or financial statements.		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	WMT - Walmart Inc	YETI - Yeti Hldgs Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Retail	Drinkware		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)		
	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>21</u> / <u>21</u> ACQUIRED/ DISPOSED	<u>//21</u> <u>//21</u>		
•	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	WTRG - Essential Utilities Inc (fka Aqua America Inc) GENERAL DESCRIPTION OF THIS BUSINESS	BA - Boeing Co GENERAL DESCRIPTION OF THIS BUSINESS		
	Water and Wastewater Utility	Aircraft Manufacturing		
	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT	FAIR MARKET VALUE X \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT		
	Stock Other (Describe) Partnership Income Received of \$0 - \$499 OIncome Received of \$500 or More (Report on Schedule C)	Stock Other (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u>//21</u> <u>//21</u>	$\frac{-08 / 06 / 21}{\text{ACQUIRED}} \qquad \frac{-1 / 21}{\text{DISPOSED}}$		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	XOM - Exxon Mobil	DAR - Darling Ingredients		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Oil & Gas	Food		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>21</u> / <u>21</u> ACQUIRED/ DISPOSED	<u>09 / 08 / 21</u> / <u>/ 21</u> ACQUIRED DISPOSED		

	SCHED	ι	JLE A-1			
	Investments CALIFORNIA FORM (0)					
	Stocks, Bonds, a	n	d Other Interests	Name		
	(Ownership Interes) Investments m		is Less Than 10%)	Brian Krcelic		
	Do not attach brokerage					
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ITY		
	GVA - Granite Construction		HWC - Hancock Wh	itney Corp		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS		
	Construction		Bank Holding Comp	any		
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	× \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	└ \$10,001 - \$100,000 └ Over \$1,000,000		
			NATURE OF INVESTMENT			
	Stock Other (Describe)		X Stock Other	(Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:		
	<u>01 / 15 / 21</u> / / 21		<u>04 / 29 / 21</u>	<u>//21</u>		
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT			
	IBKR - Interactive Brokers Group GENERAL DESCRIPTION OF THIS BUSINESS		SRE - Sempra Energy GENERAL DESCRIPTION			
	Financial Services					
			Energy			
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE	\$10,001 - \$100,000		
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT			
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499		Partnership 🔿 Income F	(Describe) Received of \$0 - \$499		
	○ Income Received of \$500 or More (Report on Schedule C)			Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:		
	<u>01 / 08 / 21</u> <u>/ / 21</u>		<u> 02 08 </u>	<u>//21</u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
•	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	ITY		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS		
			FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 ☐ Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT			
	Stock Other (Describe)		Stock Other	(Describe)		
	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:		
	<u> </u>		<u>//21</u>	<u> </u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

Name

Brian Krcelic

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Donna Robertson Consulting LLC	
Name	Name
2483 Lariat Lane, Walnut Creek, CA 94596	
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
Trust, go to 2 Is Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Accounting Consulting Services	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
× \$0 - \$1,999 \$2,000 - \$10,000 / 21 / 21	\$0 - \$1,999 \$2,000 - \$10,000 \$2,000 - \$10,000
\$2,000 - \$10,000 ZI ZI \$10,001 - \$100,000 ACQUIRED DISPOSED	\$2,000 - \$10,000 ZI ZI \$10,001 - \$100,000 ACQUIRED DISPOSED
\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT Partnership X Sole Proprietorship	NATURE OF INVESTMENT
Other	Other
YOUR BUSINESS POSITION Owner	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA
SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 X OVER \$100,000	\$0 - \$499 \$500 - \$1,000 OVER \$100,000
\$1,001 - \$10,000	\$1,001 - \$10,000
► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or X Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below
SEE ATTACHED	
▲ INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
INVESTMENT REAL PROPERTY	
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 \$100,000 \$10,001 \$100,000 \$10,0000 \$10,0000 \$10,00000 \$10,00000 \$10,00000 \$10,00000 \$10,000000 \$10,000000 \$10,00000000000000000000000000000000000	\$2,000 - \$10,000 \$10,001 \$100,000
\$10,001 - \$100,000 ZI ZI \$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$10,001 - \$100,000 21 21 \$100,001 - \$1,000,000 ACQUIRED DISPOSED
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

SCHEDULE A-2

Attachment



BUSINESS ENTITY OR TRUST : Donna Robertson Consulting LLC

LIST OF REPORTABLE SINGLE SOURCES OF INCOME OF \$10,000 OR MORE

Siino & Associates LLC

SCHEDULE B Interests in Real Property

(Including Rental Income)

CALIFORNIA FORM 700

Name

Brian Krcelic

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2483 Lariat Lane	2652 Shadow Mtn Drive
CITY	CITY
Walnut Creek	San Ramon
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 ///21 \$10,001 - \$100,000 ///21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 DISPOSED
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust	X Ownership/Deed of Trust
Leasehold Dther	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	□ \$0 - \$499 □ \$500 - \$1,000 □ \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	l lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years) ____% None ____% None HIGHEST BALANCE DURING REPORTING PERIOD HIGHEST BALANCE DURING REPORTING PERIOD \$1,001 - \$10,000 \$500 - \$1,000 \$1,001 - \$10,000 \$500 - \$1,000 OVER \$100,000 OVER \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 Guarantor, if applicable Guarantor, if applicable

Comments: _

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Brian Krcelic

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Siino & Associates LLC	Wood Rodgers
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
21 Alamo Square Drive, Alamo, CA 94507	4670 Willow Road #125 Pleasanton CA 94588
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Accounting Services	Engineering and Planning
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Accounting Consultant	Associate
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Describe)	Other

> 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None None	
	SECURITY FOR L	OAN	
BUSINESS ACTIVITY, IF ANY, OF LENDER	None	Personal res	sidence
	Real Property _		Street address
HIGHEST BALANCE DURING REPORTING PERIOD		Street address	
\$500 - \$1,000	-		City
\$1,001 - \$10,000			
\$10,001 - \$100,000			
OVER \$100,000	Other		
			(Describe)
Comments:			

CALIFORNIA FORM 700		F ECONOMIC INTI OVER PAGE	ERESTS	RESTS Date Initial Filing Received		
Please type or print in ink.	A PUE	BLIC DOCUMENT		tte: 02/13/2022 04:12 PM 031300016-STH-0016		
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)			
Krcelic	Brian		Α			
1. Office, Agency, or Court						
Agency Name (Do not use acronyms)						
City of Walnut Creek						
Division, Board, Department, District, if appli	cable	Your Position				
Planning Commission		Planning Comm	nissioner			
 If filing for multiple positions, list below or 	on an attachment. (Do not us					
Agency:		Position:				
2. Jurisdiction of Office (Check at le	ast one box)					
State		Judge, Retired Judg (Statewide Jurisdicti		lge, or Court Commissioner		
Multi-County		County of				
City of Walnut Creek						
3. Type of Statement (Check at least	one box)					
Annual: The period covered is Januar December 31, 2021.	-	Eaving Office: [Date Left (Check one	_ <mark>282022</mark> circle.)		
-or- The period covered is December 31, 2021 .	/, through	The period cov leaving office.	vered is January	1, 2021 , through the date of		
Assuming Office: Date assumed		 The period cov the date of lear 		, through		
Candidate: Date of Election	and office sought	t, if different than Part 1:				
4. Schedule Summary (must com	plete) 🕨 Total number	of pages including th	is cover pag	e: 25		
Schedules attached						
Schedule A-1 - Investments – sched	lule attached	Schedule C - Income, Loa	ns, & Business	Positions – schedule attached		
Schedule A-2 - Investments – sched	lule attached	Schedule D - Income – Gi	ifts – schedule a	attached		
Schedule B - Real Property – sched	lule attached	Schedule E - Income – Gi	fts – Travel Pay	ments - schedule attached		
-or- OND None - No reportable interes	sts on any schedule					
5. Verification						
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Do	CITY		STATE	ZIP CODE		
1666 North Main Street	Walnu	ut Creek	CA	94596		
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS				
I have used all reasonable diligence in prepa herein and in any attached schedules is true	•		e best of my kno	wledge the information contained		
I certify under penalty of perjury under the		·	e and correct.			
Date Signed 02/13/2022 04:1	2 PM	Signature	Brian A k	Gradia		
				MUEIIC		

	SCHED	SCHEDULE A-1		CALIFORNIA FORM 700	
	Invest	Investments			
	Stocks, Bonds, a Ownership Interes	Hamo			
	Investments m			Brian Krcelic	
	Do not attach brokerag				
•	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT		
	AAPL - Apple Inc		ADM - Archer Danie		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Computers and Technology		Food Processing		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	└ \$10,001 - \$100,000 └ Over \$1,000,000	
			NATURE OF INVESTMENT		
	Stock Other (Describe)		X Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership () Income F () Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	/ <u>/_21</u> /_ <u>_/21</u> ACQUIREDDISPOSED		/ <u>_/_21</u> ACQUIRED	//_21 DISPOSED	
_	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	5101 0025	
•	ABM - ABM Industries Inc	'	AES - AES Corp	II Y	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Building Maintenance Services		Electrical Power		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	<u>/ 21 01 28 21</u>		<u>//21</u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT		
	ABT - Abbott Laboratories		ALB - Albemarle Cor		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Pharmaceuticals		Chemical Company		
			FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	× \$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	<u> </u>		<u>21</u>	<u>//21</u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	

	SCHEDULE A-1		CALIFORNIA FORM 700	
	Investments			FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a Ownership Interes	Name Brian Krcelic		
	Investments m Do not attach brokerag			Bhair Riocho
_		е (Г	 NAME OF BUSINESS ENT 	
	NAME OF BUSINESS ENTITY			
	AMGN - Amgen Inc		BAC - Bank of Amer	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Bio-pharmaceutical Company		Financial Services	
	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE	× \$10,001 - \$100,000
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	Over \$1,000,000
				-
	Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>//21</u> <u>//21</u> ACQUIREDDISPOSED		/ <u>/21</u>	//_21 DISPOSED
_		-		
	NAME OF BUSINESS ENTITY AMZN - Amazon Com Inc		NAME OF BUSINESS ENT BCBC Palabam Ca	
	GENERAL DESCRIPTION OF THIS BUSINESS		BCPC - Balchem Co GENERAL DESCRIPTION	
	E-Commerce		Chemicals	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	Image: Characterized of the state (Describe) Image: Characterized of the state (De		Partnership O Income I O Income I	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ <u></u> / <u></u> / <u></u> / <u></u> / <u></u> /		21	<u>//_21</u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	ITY
	APD - Air Prods & Chems Inc		BECN - Beacon Roc	ofing Supply Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Air Products and Chemicals		Homebuilding & Cor	nstruction Supplies
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 └── Over \$1,000,000
			NATURE OF INVESTMENT	
	X Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>21</u> <u>21</u>		<u>//21_</u>	<u>//21</u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHED	CALIFORNIA FORM 700	7
	Inves	tments FAIR POLITICAL PRACTICES COMMISSIO	Ν
		Ind Other Interests Name	
		st is Less Than 10%) Brian Krcelic	
		nust be itemized.	
•	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	—
	BKR - Baker Hughes	CCOI - Cogent Communication Holdings Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	-
	Oil and Gas	Telecommunications	
	FAIR MARKET VALUE	Telecommunications	_
	× \$2,000 - \$10,000 \$10,001 - \$100,000	× \$2,000 - \$10,000	
	S100,001 - \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	NATURE OF INVESTMENT	
	Stock Other (Describe)	Stock Other	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule</i>	C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	BRK.B - Berkshire Hathaway Inc	CLW - Clearwater Paper Corp	_
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
	Holding Company	Paper & Forest products	_
	FAIR MARKET VALUE		
	\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other	
	□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule</i>)	C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
		/ / 21 / / 21	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	CALM - Cal-Maine Foods Inc	CMCSA - Comcast Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	-
	Food	Communications	
	FAIR MARKET VALUE	FAIR MARKET VALUE	-
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	x \$2,000 - \$10,000 x \$10,001 - \$100,000	
		S100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule</i>)	C)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
	/ / 21 / / 21	/ / 21 / / 21	
	ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHED	-		CALIFORNIA FORM 700		
	INVESTMENTS FAIR POLITICAL PRACTICES COMMISSIO					
	Stocks, Bonds, a Ownership Interes	nd tis I	Other Interests	Name		
	Investments m		,	Brian Krcelic		
	Do not attach brokerage					
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTI	TY		
	CMG - Chipotle Mexican Grill Inc		CRL - Charles Riv La	abs Intl Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION (OF THIS BUSINESS		
	Fast Food		Pharmaceutical Com	ipany		
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT			
	Stock Other (Describe)		Stock Other	(Describe)		
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership () Income R () Income R	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:		
	/ <u></u> / <u></u> / <u></u> / <u></u> / <u></u> / <u></u> /			<u> </u>		
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI			
	CTRA - Coterra Energy-Cabot Oil & Gas Corp GENERAL DESCRIPTION OF THIS BUSINESS		CRM - Salesforce Co GENERAL DESCRIPTION O			
	Oil & Gas		Cloud Based Softwa	re		
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$100,001 - \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	X \$10,001 - \$100,000 ○ Over \$1,000,000		
	—		NATURE OF INVESTMENT	_		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:		
	<u> </u>		<u>//21</u>	<u> </u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENTI	TY		
	COST - Costco Wholesale Corp		Cvs - CVS Health Co	orp		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	OF THIS BUSINESS		
	Retail Sales		Pharmacy and health	n care		
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 └── Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT			
	X Stock Other		Stock Other			
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:		
	2121		<u> </u>	<u>/ / 21</u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		

	SCHED	ULE A-1	CALIFORNIA FORM 700	
	Invest	monte	TICAL PRACTICES COMMISSION	
	(Ownership Interes	nd Other Interests t is Less Than 10%)	Brian Krcelic	
		ust be itemized. e or financial statements.	Bhairraideile	
_	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	CVX - Chevron Corp	DIS - Walt Disney Co	10111500	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BU	SINESS	
	Oil and Gas	Entertainment		
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE	,001 - \$100,000	
	\$100,001 - \$1,000,000 Over \$1,000,000		;001 - \$100,000 r \$1,000,000	
	NATURE OF INVESTMENT Stock (Describe)	NATURE OF INVESTMENT Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$ O Income Received of \$		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	//_21//_21 ACQUIREDDISPOSED	/ <u>/21</u> // ACQUIREDDISPOSEI		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	CWT - California Water Service Group GENERAL DESCRIPTION OF THIS BUSINESS	DLTR - Dollar Tree Inc GENERAL DESCRIPTION OF THIS BU	ISINESS	
	Water utilities	Discount Retail Sales		
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000		,001 - \$100,000 rr \$1,000,000	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT Stock Other		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$ O Income Received of \$	(Describe) 60 - \$499 5500 or More (Report on Schedule C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u> </u>	<u>//_21</u> // ACQUIREDDISPOSE	<u>21</u> D	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	DD - Dupont De Nemours Inc	DORM - Dorman Products Inc	5	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BU	SINESS	
	Chemicals	Auto parts		
			004 0400 000	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		,001 - \$100,000 er \$1,000,000	
	NATURE OF INVESTMENT Stock Other	NATURE OF INVESTMENT		
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$ O Income Received of \$	(Describe) \$0 - \$499 \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>_/21</u> / <u>_/21</u> ACQUIRED/DISPOSED	<u>//21</u> / ACQUIREDDISPOSE	21	
	-			

	SCHED Invest	_		CALIFORNIA FORM 700
	Stocks, Bonds, a Ownership Interes			Name Brian Krcelic
	Investments m Do not attach brokerage			Dhan Ricelic
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	DOW - Dow Dupont Inc		EHC - Encompass H	ealth Corp
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	· · · · · · · · · · · · · · · · · · ·
	Chemical Company		Healthcare	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	☐ \$10,001 - \$100,000 ☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	/ / 21 / 21			/ / 21
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	
	DUK - Duke Energy Corp GENERAL DESCRIPTION OF THIS BUSINESS		EMN - Eastman Che GENERAL DESCRIPTION C	
	Electric Energy		Chemical Company	
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	<u> </u>		<u>//21</u> ACQUIRED	//_21 DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	ECL - Ecolab Inc		ES - Eversource Ene	ergy
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Chemicals		Energy Provider	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 ☐ Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	<u> </u>		<u>/ 21</u> ACQUIRED	

				CALIFORNIA FORM 700
	Stocks, Bonds, and Other Interests Name			
	(Ownership Interest is Less Than 10%) Investments must be itemized.		Brian Krcelic	
Do not attach brokerag				
►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENT	TY
	EVRG - Evergy Inc		FRC - First Republic	Bank SF
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPT		
	Electrical Energy Provider		Financial	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		☐ \$2,000 - \$10,000 ☐ \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	/ <u>/ 21</u> / <u>/ 21</u> ACQUIRED/ DISPOSED		//_21 ACQUIRED	/ DISPOSED
►	NAME OF BUSINESS ENTITY	ſ	► NAME OF BUSINESS ENT	TY
	EW - Edwards Lifesciences Corp		FTNT - Fortinet Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	
	Life Sciences		Software & IT Servic	es
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	▶ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		 Partnership ◯ Income F	(Describe)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	Ξ:
	<u>/ 2121 </u>		<u>21</u>	<u>//21_</u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY	ſ	► NAME OF BUSINESS ENT	TY
	FIBK - First Interstate BancSystem Inc		FUL - HB Fuller Co	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Banking Services		Chemicals	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT Image: Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	/ <u>/ 21</u> / <u>/ 21</u>		/ <u>/ 21</u> ACQUIRED	

	SCHED	CALIFORNIA FORM 700			
	Inves	tr	ments	FAIR POLITICAL PRACTICES COMMISSION	
			nd Other Interests is Less Than 10%)	Name Brian Krcelic	
			ist be itemized.	Bhan Meelie	
_		e II	or financial statements.	-1	
	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT		
	GIII - G-III Apparel Group Ltd		HD - Home Depot Ir		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Textiles & Apparel		Home Improvement	Supplies	
				\$10,001 \$100,000	
	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		└ \$2,000 - \$10,000 └ \$100,001 - \$1,000,000	★ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMEN		
	□ (Describe) □ Partnership ○ Income Income Income <th></th> <th>Partnership O Income Income</th> <th>(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)</th>		Partnership O Income Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT		
	/ <u>/_21</u> /_ <u>/_21</u> ACQUIREDDISPOSED		/ <u>/_21</u> ACQUIRED	// <u>21</u> DISPOSED	
-	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT		
-	GOOG - Alphabet Inc Cap Stock		HON - Honeywell In		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION		
	Computer Systems		Industrial Conglome	erate	
	FAIR MARKET VALUE \$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMEN		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/_21/_21 ACQUIREDDISPOSED		//_21 ACQUIRED	/21 DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	TITY	
	HAIN - Hain Celestial Group Inc		ICUI - ICU Medical I	nc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION		
	Food Products		Healthcare Equipme	ent & Supplies	
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMEN		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income O Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/ <u>21</u> / <u>21</u> ACQUIRED DISPOSED		<u>//21</u>	//21 DISPOSED	
		. 1	•		

Investments Stocks, Bonds, and Other Interests	FORNIA FORM (00 OLITICAL PRACTICES COMMISSION
Stocks, Bonds, and Other Interests Name	
(Ownership Interest is Less Than 10%)	Brian Krcelic
Investments must be itemized. Do not attach brokerage or financial statements.	Dhan Aloono
NAME OF BUSINESS ENTITY NAME OF BUSINESS ENTITY	
IDCC - InterDigital Wireless Inc Jnj - Johnson & Johnson GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS	BUSINESS
Communications & Networking Medical Devices and Pharn FAIR MARKET VALUE FAIR MARKET VALUE	maceuticals
	\$10,001 - \$100,000
	Over \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT	
X Stock Other X Stock Other	(Describe)
Partnership 🔿 Income Received of \$0 - \$499	()
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
	<u>_/_21</u>
ACQUIRED DISPOSED ACQUIRED DISPOSED ▶ NAME OF BUSINESS ENTITY ▶ NAME OF BUSINESS ENTITY	JSED
INTC - Intel Corp JPM - JPMorgan Chase	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS	BUSINESS
Computers and Technology Investment Banking and Fin	inancial Services
FAIR MARKET VALUE FAIR MARKET VALUE	
	\$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000 \$100,001 - \$1,000,000 C	Over \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT X Stock Other	
(Describe)	(Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
<u>21</u> <u>21</u> <u>21</u> <u>21</u> <u></u>	<u> </u>
ACQUIRED DISPOSED ACQUIRED DISPOS	DSED
► NAME OF BUSINESS ENTITY ► NAME OF BUSINESS ENTITY	
ITW - Illinois Tool Works Inc KHC - Kraft Heinz	
GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS	BUSINESS
Engineered Fasteners Food Company	
FAIR MARKET VALUE	
	\$10,001 - \$100,000 Over \$1,000,000
NATURE OF INVESTMENT NATURE OF INVESTMENT	Over \$1,000,000
X Stock Other Stock Other	(Describe)
(Describe) □ Partnership ◯ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>) □ Partnership ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) of \$0 - \$499 of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE:	
	_/ 21
ACQUIRED DISPOSED ACQUIRED DISPOS	DSED

	SCHED Invest	m	ents	CALIFORNIA FORM 700
Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)				Name
		nust be itemized.		Brian Krcelic
	Do not attach brokerage	or	financial statements.	
►	NAME OF BUSINESS ENTITY	Γ	NAME OF BUSINESS ENTITIESS	ТҮ
	KMI - Kinder Morgan Inc		LOCO - El Pollo Loco	Holdings Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Energy Infrastructure		Casual Dining	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Re O Income Re	(, , , , , , , , , , , , , , , , , , ,
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	:
	/ <u>/ 21</u> / <u>/ 21</u> ACQUIRED DISPOSED		/ <u>/21</u> 04 ACQUIRED	<u>4 / 29 / 21</u> DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITIESS	ТҮ
	KO - Coca Cola Co		MA - Mastercard Inc	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Beverages		Financial	
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Ro	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	:
	<u>//21</u> <u>//21</u> ACQUIRED DISPOSED		//_21 ACQUIRED	_//_21_ DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	LHX - L3 Technologies Inc		MAS - Masco Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	F THIS BUSINESS
	Command and Control Systems		Building Supplies and	d Construction Materials
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	X Stock Other (Describe)		X Stock ☐ Other _	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Re O Income Re	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	:
	<u>//_21</u>		/ <u>21</u> ACQUIRED	j_j_j21_ DISPOSED

	SCHED		CALIFORNIA FORM 700 FAIR POLITICAL PRACTICES COMMISSION	
	Invest			
		nd Other Interests Name		
		t is Less Than 10%) Brian Krcelic		
		e or financial statements.		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	MNST - Monster Beverage Corp New	NEE - Nextera Energy		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Beverages	Renewable Energy Company		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	∑ \$2,000 - \$10,000	∑ \$2,000 - \$10,000		
	S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT	NATURE OF INVESTMENT		
	Stock Other	X Stock Other	-	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedu</i>	ıle C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>/21</u> / <u>/21</u>	<u>//21</u> <u>/_21</u>		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY		
	MSFT - Microsoft Corp GENERAL DESCRIPTION OF THIS BUSINESS	NEM - Newmont Corporation GENERAL DESCRIPTION OF THIS BUSINESS		
	Computers and Technology	Mining Company		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$ 2,000 - \$10,000 X \$10,001 - \$100,000	× \$2,000 - \$10,000		
	S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT	_	
	(Describe)	(Describe)	-	
	Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedu	ıle C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>/21</u> / <u>/21</u>	<u>//21</u> <u>//21</u>		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	MTCH - Match Group Inc New	NFLX - Netflix Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Match Group	Media Service Provider		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	★ \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	↓ \$2,000 - \$10,000 ¥ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000		
		NATURE OF INVESTMENT		
	X Stock Other	X Stock Other	-	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedu</i>	ıle C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	2121			
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		

	SCHEDULE A-1			CALIFORNIA FORM 700	
	Inves	tm	ients	FAIR POLITICAL PRACTICES COMMISSION	
	Stocks, Bonds, a			Name	
	(Ownership Interes		,	Brian Krcelic	
	Investments m Do not attach brokerag				
►	NAME OF BUSINESS ENTITY	Г	► NAME OF BUSINESS ENT	ITY	
	NKE - Nike Inc		NVDA - NVIDIA Cor	q	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Clothing manufacture		Semiconductors & S	Semiconductor Equipment	
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	▶ \$10,001 - \$100,000Over \$1,000,000	
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I O Income I	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	<u>// 21 // 21 _</u>		<u>//21</u>	/ / 21	
	ACQUIRED DISPOSED	_	ACQUIRED	DISPOSED	
			► NAME OF BUSINESS ENT		
	NTRS - Northern Trust Corp GENERAL DESCRIPTION OF THIS BUSINESS		NWE - NorthWester	•	
	Marine Transportation		Electrical Utilities &	IPPs	
	FAIR MARKET VALUE \$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	r	
	□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule C)		☐ Partnership ◯ Income I	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	'E:	
	2121		<u> </u>	<u> </u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	TITY	
	NUE - Nucor Corp		NWN - Northwest Na	atural Holding Co.	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Steel Products		Natural Gas Utilities		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000	
				r	
	X Stock Other (Describe)		Stock Other	(Describe)	
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income I	Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:	
	/ <u>21</u> <u>// 21</u> ACQUIRED DISPOSED		/ <u>_/21</u> (ACQUIRED	05 <u>/ 20 / 21</u> DISPOSED	
		I			

	SCHEDULE A-1 Investments FAIR POLITICAL PRACTICES COMM			
	Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)			
	Investments mu	ust be itemized.		
		e or financial statements.		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	OKE - Oneok Inc	PETS - Petmed Express Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Natural Gas	Pet Supplies		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT X Stock Other		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u>/ 21 01 / 08 / 21</u> ACQUIRED DISPOSED	/ <u>/_21</u> // <u>_21</u> ACQUIREDDISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	ORA - Ormat Technologies Inc	PFE - Pfizer Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Renewable Energy Technology	Pharmaceuticals		
	FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ / 21 / / 21	/ / 21 / / 21		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	PEP - Pepsico Inc	PG - Procter & Gamble Co		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Beverages Food and Snacks	Consumer Goods		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	X Stock Other (Describe) Partnership ○ Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	X Stock Other (Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u>/</u>			

	SCHED		CALIFORNIA FORM 700	
	Inves	tments FAIR POLITICAL PRACTICES COMMISSION	N	
		nd Other Interests t is Less Than 10%)		
		ust be itemized. Brian Krcelic		
	Do not attach brokerag	e or financial statements.	-	
•	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY		
	PNW - Pinnacle West Capital Corp	PPL - PPL Corp	_	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Utility Holding Company	Electrical Energy		
	FAIR MARKET VALUE	FAIR MARKET VALUE	-	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	X Stock Other (Describe)	X Stock Other (Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule of	C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u> </u>	<u>// 21/ 21</u>		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
►		NAME OF BUSINESS ENTITY		
	POOL - Pool Corporation GENERAL DESCRIPTION OF THIS BUSINESS	PYPL - Paypal HIdgs Inc GENERAL DESCRIPTION OF THIS BUSINESS	-	
	Swimming Pool Supplies	Paypal	_	
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT	NATURE OF INVESTMENT		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (Report on Schedule of \$500 or More (Report o	C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ / 21 / / 21	/ / 21 / / 21		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	PPC - Pilgrims Pride Corp	RLI - Rli Corp		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	-	
	Food Company	Insurance		
	FAIR MARKET VALUE	FAIR MARKET VALUE	-	
	★ \$2,000 - \$10,000 □ \$10,001 - \$100,000 ■ \$100,001 - \$100,000 □ \$100,000	× \$2,000 - \$10,000		
	S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule</i> (C)	
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ / 2108 / 23 / 21	, , 21 , , 21		
	ACQUIRED DISPOSED	ACQUIRED DISPOSED		

	SCHED Invest	_	CALIFORNIA FORM	
	Stocks, Bonds, a Ownership Interest	is	Less Than 10%)	
	Investments m Do not attach brokerage		be itemized.	
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY	
	ROP - Roper Technologies Inc		SCCO - Southern Copper Corp	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	Roper Technologies		Mining Company	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Image: Stock Other (Describe)		NATURE OF INVESTMENT X Stock Other	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More <i>(Report on Sche</i>	dule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	2121		2121	
_	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY	▶	NAME OF BUSINESS ENTITY	
	SANM - Sanmina Corp GENERAL DESCRIPTION OF THIS BUSINESS		SCI - Service Corporation International GENERAL DESCRIPTION OF THIS BUSINESS	
	Sanmina		Personal & Household Products & Services	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT Image: Stock Other (Describe)		NATURE OF INVESTMENT X Stock Other	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Sche</i>	dule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	<u>// 21 21 _</u>		<u>21</u> <u>21</u>	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY	
	SBUX - Starbucks Corp		SCL - Stepan Co	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS	
	Food and Beverage		Stepan Co	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT X Stock		NATURE OF INVESTMENT X Stock Other	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More <i>(Report on Sche</i>	dule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:	
	<u>/ 21</u> <u>/ 21</u>		2121	
	ACQUIRED DISPOSED		ACQUIRED DISPOSED	

SCHEDULE A-1 CALIFORNIA FORM 7			
Inves	stments CALIFORNIA FORM 700		
	and Other Interests Name		
	st is Less Than 10%) Brian Krcelic		
	ge or financial statements.		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
SHW - Sherwin Williams Co	SO - Southern Co		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Paint	Gas and Electric Utility		
FAIR MARKET VALUE	FAIR MARKET VALUE		
\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000		
NATURE OF INVESTMENT			
X Stock Other	Stock Other(Describe)		
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Uescribe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
$ \underbrace{ \begin{array}{c} \underline{1} \\ \underline{21} \\ \underline{1} \\ \underline{21} \\ \underline{1} \\ \underline{21} $	$ \underbrace{ \begin{array}{c} \underline{} \phantom$		
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
SMG - Scotts Miracle Grow Co	SWX - Southwest Gas Holdings Inc		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Lawn Care Products	Natural Gas Utilities		
FAIR MARKET VALUE	FAIR MARKET VALUE		
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT Image: Stock Other	NATURE OF INVESTMENT X Stock Other		
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u>// 21/ 21</u>	<u>//21</u> <u>//21</u>		
ACQUIRED DISPOSED	ACQUIRED DISPOSED		
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
SMTC - Semtech Corp	T - AT&T Inc		
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
Semiconductors & Semiconductor Equipment	Communications		
FAIR MARKET VALUE	FAIR MARKET VALUE		
★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ↓ Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
NATURE OF INVESTMENT	NATURE OF INVESTMENT		
X Stock Other (Describe)	X Stock Other		
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
<u>// 21 /21 _</u>			
ACQUIRED DISPOSED	ACQUIRED DISPOSED		

	SCHEDULE A-1 Investments CALIFORNIA FORM 7			
	Stocks, Bonds, and Other Interests Name			
(Ownership Interest is Less Than 10%		is Less Than 10%)	Brian Krcelic	
	Investments m Do not attach brokerage			
►	NAME OF BUSINESS ENTITY	Γ	 NAME OF BUSINESS ENT 	ITY
	TWLO - Twilio Inc		UBER - Uber Techn	ologies Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	-
	Software & IT Services		Ride sharing	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ <u>/ 21</u> / <u>/ 21</u> ACQUIRED DISPOSED		//_21 ACQUIRED	21 DISPOSED
►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENT	ITY
	TYL - Tyler Technologies		UNH - United Health GENERAL DESCRIPTION	
	GENERAL DESCRIPTION OF THIS BUSINESS Computer Software		Healthcare Compan	
				y
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	X \$10,001 - \$100,000 ☐ Over \$1,000,000
	X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		X Stock Other _	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>/ / 21</u> <u>/ / 21</u> ACQUIRED DISPOSED		<u>//21</u>	<u>//21</u> DISPOSED
►	NAME OF BUSINESS ENTITY	ľ	► NAME OF BUSINESS ENT	ITY
	UA - Under Armour Inc		UPS - United Parcel	Service
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Sports Apparel		Package Delivery	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 └─_ Over \$1,000,000
			NATURE OF INVESTMENT	
	Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ <u>21</u> <u>/ 21</u> ACQUIRED DISPOSED		//_21 ACQUIRED	<u>//21</u> DISPOSED

	SCHED	_		CALIFORNIA FORM 700
	Invest		ents	FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a	nd	Other Interests	Name
	(Ownership Interes Investments m		,	Brian Krcelic
	Do not attach brokerage			
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTI	TY
	VLO - Valero Energy Corp		VZ - Verizon Commu	inications
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Petroleum Refiner		Communications	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☑ Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	X Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	<u>/212121</u> ACQUIREDDISPOSED		//_21 ACQUIRED	_//_21_ DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	VRSK - Verisk Analytics Inc		WERN - Werner Ente	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Data Analytics and Risk Management		Freight & Logistics S	ervices
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		☐ Partnership ◯ Income R	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	<u> </u>		<u>// 21</u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	VVV - Valvoline Inc		WM - Waste Manage	ement Inc
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION C	OF THIS BUSINESS
	Lubricants and Automotive Services		Waste Management	Services
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$10,001 - \$100,000 ↓ \$100,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) eceived of \$0 - \$499 eceived of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	2:
	<u> </u>		<u>/</u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	SCHEDULE A-1 Investments FAIR POLITICAL PRACTICES COMM			
	(Ownership Interest	and Other Interests st is Less Than 10%) must be itemized.		
		ge or financial statements.		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	WMT - Walmart Inc	YETI - Yeti Hldgs Inc		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Retail	Drinkware		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)		
	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>21</u> / <u>21</u> ACQUIRED/ DISPOSED	<u>//21</u> <u>//21</u>		
•	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	WTRG - Essential Utilities Inc (fka Aqua America Inc) GENERAL DESCRIPTION OF THIS BUSINESS	BA - Boeing Co GENERAL DESCRIPTION OF THIS BUSINESS		
	Water and Wastewater Utility	Aircraft Manufacturing		
	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT	FAIR MARKET VALUE X \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT		
	Stock Other (Describe) Partnership Income Received of \$0 - \$499 OIncome Received of \$500 or More (Report on Schedule C)	Stock Other (Describe) Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	<u>//21</u> <u>//21</u>	$\frac{-08 / 06 / 21}{\text{ACQUIRED}} \qquad \frac{-1 / 21}{\text{DISPOSED}}$		
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY		
	XOM - Exxon Mobil	DAR - Darling Ingredients		
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS		
	Oil & Gas	Food		
	FAIR MARKET VALUE	FAIR MARKET VALUE		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:		
	/ <u>21</u> / <u>21</u> ACQUIRED/ DISPOSED	<u>09 / 08 / 21</u> / <u>/ 21</u> ACQUIRED DISPOSED		

	SCHED	ι	JLE A-1			
	Investments CALIFORNIA FORM / 00					
	Stocks, Bonds, a	n	d Other Interests	Name		
	(Ownership Interes) Investments m		is Less Than 10%)	Brian Krcelic		
	Do not attach brokerage					
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ITY		
	GVA - Granite Construction		HWC - Hancock Wh	itney Corp		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS		
	Construction		Bank Holding Comp	any		
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	× \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	└ \$10,001 - \$100,000 └ Over \$1,000,000		
			NATURE OF INVESTMENT			
	Stock Other (Describe)		X Stock Other	(Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:		
	<u>01 / 15 / 21</u> / / 21		<u>04 / 29 / 21</u>	<u>//21</u>		
_	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT			
	IBKR - Interactive Brokers Group GENERAL DESCRIPTION OF THIS BUSINESS		SRE - Sempra Energy GENERAL DESCRIPTION			
	Financial Services					
			Energy			
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE	\$10,001 - \$100,000		
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT			
	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499		Partnership 🔿 Income F	(Describe) Received of \$0 - \$499		
	○ Income Received of \$500 or More (Report on Schedule C)			Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:		
	<u>01 / 08 / 21</u> <u>/ / 21</u>		<u> 02 08 </u>	<u>//21</u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
•	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	ITY		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS		
			FAIR MARKET VALUE			
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 ☐ Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT			
	Stock Other (Describe)		Stock Other	(Describe)		
	□ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:		
	<u> </u>		<u>//21</u>	<u> </u>		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

(Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

Name

Brian Krcelic

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Donna Robertson Consulting LLC	
Name	Name
2483 Lariat Lane, Walnut Creek, CA 94596	
Address (Business Address Acceptable) Check one	Address (Business Address Acceptable) Check one
Trust, go to 2 Is Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Accounting Consulting Services	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
× \$0 - \$1,999 \$2,000 - \$10,000 / 21 / 21	\$0 - \$1,999 \$2,000 - \$10,000 \$2,000 - \$10,000
\$2,000 - \$10,000 ZI ZI \$10,001 - \$100,000 ACQUIRED DISPOSED	\$2,000 - \$10,000 ZI ZI \$10,001 - \$100,000 ACQUIRED DISPOSED
\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
Over \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT Partnership X Sole Proprietorship	NATURE OF INVESTMENT
Other	Other
YOUR BUSINESS POSITION Owner	YOUR BUSINESS POSITION
► 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA	▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA
SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)	SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 \$\$00 - \$1,000	\$0 - \$499 \$500 - \$1,000 OVER \$100,000
\$1,001 - \$10,000	\$1,001 - \$10,000
► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or X Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below
SEE ATTACHED	
▲ INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST	 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED <u>BY</u> THE BUSINESS ENTITY OR TRUST
Check one box:	Check one box:
INVESTMENT REAL PROPERTY	
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000 \$10,001 \$100,000 \$10,001 \$100,000 \$10,0000 \$10,0000 \$10,00000 \$10,00000 \$10,00000 \$10,00000 \$10,000000 \$10,000000 \$10,00000000000000000000000000000000000	\$2,000 - \$10,000 \$10,001 \$100,000
\$10,001 - \$100,000 ZI ZI \$100,001 - \$1,000,000 ACQUIRED DISPOSED	\$10,001 - \$100,000 21 21 \$100,001 - \$1,000,000 ACQUIRED DISPOSED
Over \$1,000,000	Over \$1,000,000
NATURE OF INTEREST Property Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

SCHEDULE A-2

Attachment



BUSINESS ENTITY OR TRUST : Donna Robertson Consulting LLC

LIST OF REPORTABLE SINGLE SOURCES OF INCOME OF \$10,000 OR MORE

Siino & Associates LLC

SCHEDULE B Interests in Real Property

(Including Rental Income)

CALIFORNIA FORM 700

Name

Brian Krcelic

ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
2483 Lariat Lane	2652 Shadow Mtn Drive
CITY	CITY
Walnut Creek	San Ramon
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 ///21 \$10,001 - \$100,000 ///21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 DISPOSED
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust	X Ownership/Deed of Trust
Leasehold Dther	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	□ \$0 - \$499 □ \$500 - \$1,000 □ \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	l lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)

BUSINESS ACTIVITY, IF ANY, OF LENDER BUSINESS ACTIVITY, IF ANY, OF LENDER INTEREST RATE TERM (Months/Years) INTEREST RATE TERM (Months/Years) ____% None ____% None HIGHEST BALANCE DURING REPORTING PERIOD HIGHEST BALANCE DURING REPORTING PERIOD \$1,001 - \$10,000 \$500 - \$1,000 \$1,001 - \$10,000 \$500 - \$1,000 OVER \$100,000 OVER \$100,000 \$10,001 - \$100,000 \$10,001 - \$100,000 Guarantor, if applicable Guarantor, if applicable

Comments: _

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Brian Krcelic

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Siino & Associates LLC	Wood Rodgers
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
21 Alamo Square Drive, Alamo, CA 94507	4670 Willow Road #125 Pleasanton CA 94588
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Accounting Services	Engineering and Planning
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Accounting Consultant	Associate
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Describe)	Other

> 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None None	
	SECURITY FOR L	OAN	
BUSINESS ACTIVITY, IF ANY, OF LENDER	None	Personal res	sidence
	Real Property _		Street address
HIGHEST BALANCE DURING REPORTING PERIOD			Street address
\$500 - \$1,000	-		City
\$1,001 - \$10,000			
\$10,001 - \$100,000			
OVER \$100,000	Other		
		((Describe)
Comments:			

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 01/22/2022 01:46 PM SAN: 031300016-STH-0016

Please type or print in ink.			SAN.	031300010-3111-0010
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)	
Strongman	Kenneth			
1. Office, Agency, or Court				
Agency Name (Do not use acronyms)				
City of Walnut Creek				
Division, Board, Department, District, if applica	able	Your Position		
Planning Commission		Planning	Commissioner	
► If filing for multiple positions, list below or	on an attachment. (Do not	use acronyms)		
Agency:		Position:		
2. Jurisdiction of Office (Check at lease	st one box)			
State		Judge, Retir (Statewide J		lge, or Court Commissioner
Multi-County		County of		
X City of Walnut Creek				
3. Type of Statement (Check at least o	ne box)			
Annual: The period covered is January December 31, 2021.		Leaving O	ffice: Date Left (Check one	
-or- The period covered is/_ December 31, 2021 .	, through	n ○ The per leaving -or-		1, 2021 , through the date of
Assuming Office: Date assumed		⊖ The per	riod covered is/_ e of leaving office.	, through
Candidate: Date of Election	and office souc	uht, if different than Part	1:	
4. Schedule Summary (must comp	lete) 🕨 Total numb	er of pages includi	ing this cover pag	e: 4
Schedules attached				
Schedule A-1 - Investments – schedu	le attached			Positions – schedule attached
Schedule A-2 - Investments - schedu	le attached	Schedule D - Incor	me – Gifts – schedule a	uttached
Schedule B - Real Property – schedu	le attached	Schedule E - Incom	ne – Gifts – Travel Pay	ments - schedule attached
— N				
-or- None - No reportable interest	s on any schedule			
5. Verification			OTATE	
(Business or Agency Address Recommended - Public Doc	city		STATE	ZIP CODE
1666 North Main Street	Walr	nut Creek	CA	94596
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS		
()				
I have used all reasonable diligence in prepari herein and in any attached schedules is true				wledge the information contained
I certify under penalty of perjury under the	laws of the State of Calif	ornia that the foregoin	g is true and correct.	
Date Signed 01/22/2022 01:46	PM	Signature	Electronic Su	ubmission
(month day year)			the originally signed paper state	

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

Name

Kenneth Strongman

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST
Law Office Of Kenneth Strongman	Melissa Strongman - Consultant
Name	Name
2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597 Address (Business Address Acceptable)	2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597 Address (Business Address Acceptable)
Check one	Check one
Trust, go to 2 It Business Entity, complete the box, then go to 2	Trust, go to 2 Business Entity, complete the box, then go to 2
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Law Practice	Education Consultant
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
∑ \$0 - \$1,999 \$2,000 - \$10,000 <u>21</u> <u>21</u>	□ \$0 - \$1,999 IX \$2,000 - \$10,000 21 21
\$10,000 \$10,000 ACQUIRED DISPOSED	\$2,000 \$10,000 ACQUIRED DISPOSED
S100,001 - \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Partnership X	NATURE OF INVESTMENT
Other	Cther Other
YOUR BUSINESS POSITION Sole Propritor	YOUR BUSINESS POSITION Sole Propritor
 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) 	 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME TO THE ENTITY/TRUST)
S0 - \$499 ★ \$10,001 - \$100,000	S0 - \$499 ★ \$10,001 - \$100,000
S500 - \$1,000 OVER \$100,000	S500 - \$1,000 OVER \$100,000
S1,001 - \$10,000 S. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF	ST,001 - \$10,000 > 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF
INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)
None or Names listed below	X None or Names listed below
► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR
LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:	LEASED BY THE BUSINESS ENTITY OR TRUST Check one box:
Name of Business Entity, if Investment, <u>or</u>	Name of Business Entity, if Investment, <u>or</u>
Assessor's Parcel Number or Street Address of Real Property	Assessor's Parcel Number or Street Address of Real Property
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property
FAIR MARKET VALUE IF APPLICABLE, LIST DATE:	FAIR MARKET VALUE IF APPLICABLE, LIST DATE:
\$2,000 - \$10,000	☐ \$2.000 - \$10.000
\$10,001 - \$100,000	□ \$10,001 - \$100,000
S100,001 - \$1,000,000 ACQUIRED DISPOSED	\$1,000,001 - \$1,000,000 ACQUIRED DISPOSED Over \$1,000,000 Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
Property Ownership/Deed of Trust Stock Partnership	Property Ownership/Deed of Trust Stock Partnership
Leasehold Other	Leasehold Other
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached

SCHEDULE C Income, Loans, & Business Positions

(Other than Gifts and Travel Payments)

california form 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Kenneth Strongman

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Law Office of Kenneth Strongman	Melissa Strongman - Consultant
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597	2950 Buskirk Ave. Suite 300, Walnut Creek, CA 94597
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Law Practice	Education Consultant
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Sole Propritor	Sole Propritor
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$\$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of (Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
X Other fees paid by clients (Describe)	Other (Describe)

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

* You are not required to report loans from a commercial lending institution, or any indebtedness created as part of a retail installment or credit card transaction, made in the lender's regular course of business on terms available to members of the public without regard to your official status. Personal loans and loans received not in a lender's regular course of business must be disclosed as follows:

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None	
	SECURITY FOR L	_	
BUSINESS ACTIVITY, IF ANY, OF LENDER	None	Personal res	sidence
	Real Property _		Street address
HIGHEST BALANCE DURING REPORTING PERIOD			
\$500 - \$1,000	-		City
\$1,001 - \$10,000	Guarantor		
\$10,001 - \$100,000			
OVER \$100,000	Other		
		(Describe)
Comments:			

SCHEDULE D Income – Gifts

CALIFORNIA FORM 700

Name

Kenneth Strongman

► NAME OF SOURCE (Not an Acronym)			► NAME OF SOURCE (Not an Acronym)			
Walnut Creek Presb. Church			Sara & Lewis Lee			
ADDRESS (Business Address Acceptable)			ADDRESS (Business Address Acceptable)			
1801 Lacassi	e Ave, Walnut	: Creek, CA 94596	10929 SE Lake Rd. Bellevue WA 98004			
BUSINESS ACTIVITY, IF ANY, OF SOURCE			BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE	
religion						
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	
02 / 01 / 21	<u>\$_1000.00</u>	Pandemic assist.	<u> 09 29 21 </u>	<u>\$ 536.00</u>	Concert Tickets	
//	\$		//	\$		
//	\$		//	\$		
NAME OF SOURC	CE (Not an Acronyr	n)	► NAME OF SOURC	E (Not an Acron	ym)	
ADDRESS (Busine	ess Address Accept	able)	ADDRESS (Busines	ss Address Accep	otable)	
BUSINESS ACTIV	TTY, IF ANY, OF S	OURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE	
DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)	VALUE	DESCRIPTION OF GIFT(S)	
//	\$		//	\$		
//	\$		//	\$		
//	\$		///	\$		
NAME OF SOUR	CE (Not an Acronyr	n)	► NAME OF SOURC	E (Not an Acron	ym)	
ADDRESS (Busine	ess Address Accept	able)	ADDRESS (Busines	ss Address Accep	otable)	
BUSINESS ACTIV	TTY, IF ANY, OF S	OURCE	BUSINESS ACTIVI	TY, IF ANY, OF	SOURCE	
DATE (mm/dd/yy)		DESCRIPTION OF GIFT(S)	DATE (mm/dd/yy)		DESCRIPTION OF GIFT(S)	
	\$		//	\$		
//						
//	\$		//	\$		
// //	\$ \$			\$		

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received Filing Official Use Only

FAIR POLITICAL PRACTICES COMMISSION

A PUBLIC DOCUMENT

Filed Date: 03/30/2022 10:03 PM SAN: 031300016-STH-0016

Please type or print in ink.			SA	N: 031300016-STH-	-0016
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)		
Ward	Melissa				
1. Office, Agency, or Court					
Agency Name (Do not use acronyms)					
City of Walnut Creek					
Division, Board, Department, District, if applicable		Your Positio	n		
Planning Commission		Planning	Commissioner		
► If filing for multiple positions, list below or on a	an attachment. (Do not use	acronyms)			
Agency:		Position:			
2. Jurisdiction of Office (Check at least o	ne box)				
State			tired Judge, Pro Tem Jurisdiction)	Judge, or Court Commissi	ioner
Multi-County		County of			
City of Walnut Creek					
3. Type of Statement (Check at least one a	box)				
Annual: The period covered is January 1, 2 December 31, 2021.	2021, through	Leaving		// ne circle.)	
-or- The period covered is/ December 31, 2021 .	_/, through	. .	period covered is Janu g office.	ary 1, 2021 , through the c	date of
Assuming Office: Date assumed/_	<u> </u>	⊖ The p	eriod covered is ate of leaving office.	/, tł	hrough
Candidate: Date of Election	and office sought,	if different than Pa	rt 1:		
 4. Schedule Summary (must complet Schedules attached Schedules attached Schedule A-1 - Investments - schedule a Schedule A-2 - Investments - schedule a Schedule B - Real Property - schedule a 	uttached X uttached I uttached I] Schedule C - Inc] Schedule D - Inc	ome, Loans, & Busine ome – Gifts – schedu	ess Positions – schedule a	
-or- None - No reportable interests o	on any schedule				
5. Verification			07475	710 0005	
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Docume	,		STATE	ZIP CODE	
1666 N. Main Street	Walnut		CA	94596	
(925) 943-5899		EMAIL ADDRESS			
I have used all reasonable diligence in preparing therein and in any attached schedules is true and				knowledge the information	contained
I certify under penalty of perjury under the law		•		ct.	

Date Signed	03/30/2022 10:03 PM	Signature	Melissa Ward		
-	(month, day, year)		(File the originally signed paper statement with your filing official.)		

	SCHED	-		CALIFORNIA FORM 700	
	Investments Stocks, Bonds, and Other Interests Name				
	Ownership Interest			Name	
	Investments m	ıst b	, pe itemized.	Melissa Ward	
	Do not attach brokerage	_			
	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENT	ITY	
	CHEVRON CORP NEW COM GENERAL DESCRIPTION OF THIS BUSINESS		PHILLIPS 66 COM		
	_		GENERAL DESCRIPTION	JF THIS BUSINESS	
	Energy		Energy		
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000	
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)	
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(, , , , , , , , , , , , , , , , , , ,	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	<u> </u>		<u>/ 21</u>	<u> </u>	
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED	
		►	NAME OF BUSINESS ENT		
	ECOLAB INC COM GENERAL DESCRIPTION OF THIS BUSINESS		VULCAN MATLS CO		
	Materials		Materials		
	FAIR MARKET VALUE \$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000	
	NATURE OF INVESTMENT X Stock		NATURE OF INVESTMENT		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More <i>(Report on Schedule C)</i>	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	<u>//21/_21_</u> ACQUIREDDISPOSED		//_21 ACQUIRED	//_21_ DISPOSED	
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ITY	
	FORTIVE CORP COM		GRAINGER WW INC	ССОМ	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS	
	Industrials - Capital Goods		Industrials - Capital (Goods	
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$10,001 - \$100,000 ↓ \$100,000		\$2,000 - \$10,000	× \$10,001 - \$100,000	
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000	
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT X Stock Other		
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:	
	2121		<u>/</u> 21	<u> </u>	
	ACQUIRED DISPOSED	l	ACQUIRED	DISPOSED	

SCHEDULE A-1 Investments CALIFORNIA FORM 700		
	st is Less Than 10%) Melissa Ward	
	nust be itemized.	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
HONEYWELL INTL INC COM	NORTHROP GRUMMAN CORP COM	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Industrials - Capital Goods	Industrials - Capital Goods	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT Image: Stock Other	NATURE OF INVESTMENT X Stock Other	
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499 ◯ Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ <u>/ 21</u> / <u>/ 21</u> ACQUIRED DISPOSED	/ <u>/21</u> / <u>/21</u>	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
STANLEY BACK & DECKER INC COM GENERAL DESCRIPTION OF THIS BUSINESS	HUNT J B TRAN SVCS INC COM GENERAL DESCRIPTION OF THIS BUSINESS	
Industrials - Capital Goods	Industrials - Transportation	
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT Image: Stock Other	NATURE OF INVESTMENT X Stock Other	
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ <u>21</u> <u>/ 21</u> ACQUIRED DISPOSED	<u>//21</u> <u>//21</u> ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
UNITED PARCEL SERVICE INC CL B	V F CORP COM GENERAL DESCRIPTION OF THIS BUSINESS	
GENERAL DESCRIPTION OF THIS BUSINESS	Consumer Discretionary - Consumer Durables & Apparel	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$ 2,000 - \$10,000 \$ 10,001 - \$100,000	x \$2,000 - \$10,000 x \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other (Describe)	NATURE OF INVESTMENT Stock (Describe)	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHEDULE A-1		CALIFORNIA FORM 700	
	Investments			FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, and Other Interest			Name
	(Ownership Interes	st i	is Less Than 10%)	Melissa Ward
			st be itemized.	
_	NAME OF BUSINESS ENTITY	е 1 Г	or financial statements. ► NAME OF BUSINESS ENT	
	LAS VEGAS SANDS CORP COM GENERAL DESCRIPTION OF THIS BUSINESS		MCDONALDS COR GENERAL DESCRIPTION	
	Consumer Discretionary - Consumer Services			nary - Consumer Services
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000		FAIR MARKET VALUE	× \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMEN	r
	X Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ <u></u> / <u>/21</u>		<u>//21</u>	<u> </u>
	ACQUIRED DISPOSED	╎╎	ACQUIRED	DISPOSED
			NAME OF BUSINESS ENT	
	AMAZON COM INC COM GENERAL DESCRIPTION OF THIS BUSINESS		LOWES COS INC C GENERAL DESCRIPTION	
	Consumer Discretionary - Retailing		Consumer Discretio	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 X \$10,001 - \$100,000		\$2,000 - \$10,000	× \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMEN	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u> </u>		<u> </u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY	11	► NAME OF BUSINESS ENT	TITY
	OREILLY AUTOMOTIVE INC COM		TJX COS INC NEW	СОМ
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Consumer Discretionary - Retailing		Consumer Discretio	nary - Retailing
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		× \$2,000 - \$10,000 \$100,001 - \$1,000,000	└── \$10,001 - \$100,000 └── Over \$1,000,000
	NATURE OF INVESTMENT			
	X Stock Other (Describe)		X Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income	(
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	2121		<u>//21</u>	<u>//21_</u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

Inves	tments CALIFORNIA FORM / 00	
Stocks, Bonds, and Other Interests		
(Ownership Interes	t is Less Than 10%)	
	nust be itemized.	
	e or financial statements.	
	COCA COLA CO COM GENERAL DESCRIPTION OF THIS BUSINESS	
GENERAL DESCRIPTION OF THIS BUSINESS		
Consumer Staples - Food & Staples Retailing	Consumer Staples - Food Beverage & Tobacco	
FAIR MARKET VALUE \$2,000 - \$10,000 \$\$10,000 \$\$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000	
\$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT		
X Stock Other	X Stock Other	
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>//21</u> <u>//21</u> ACQUIREDDISPOSED	<u>/</u>	
ACQUIRED DISPOSED	► NAME OF BUSINESS ENTITY	
CONSTELLATION BRANDS INC CL A	MONDELEZ INTL INC CL A	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Consumer Staples - Food Beverage & Tobacco	Consumer Staples - Food Beverage & Tobacco	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$ 2,000 - \$10,000 X \$10,001 - \$100,000	× \$2,000 - \$10,000	
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>// 21 // 21 _</u>	2121	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
PROCTOR AND GAMBLE CO COM	ABBOTT LABS COM	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Consumer Staples - Household & Personal Products	Health Care - Health Care Equipment & Services	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
Stock Other (Describe)	Stock Other (Describe)	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
21 21	/ / 21 / / 21	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHED Inves			CALIFORNIA FORM 700
	Stocks, Bonds, a Ownership Interes Investments m	t is L	ess Than 10%)	Name Melissa Ward
	Do not attach brokerag			
►	NAME OF BUSINESS ENTITY	►	NAME OF BUSINESS ENT	ТҮ
	ANTHEM INC COM		BOSTON SCIENTIF	IC CORP COM
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	
	Health Care - Health Care Equipment & Services		Health Care - Health	Care Equipment & Services
	FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	★ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	()
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	Ξ:
	//_21/_21 ACQUIREDDISPOSED		<u>//_21</u> ACQUIRED	// 21 DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	TY
	UNITEDHEALTH GROUP INC COM		AMGEN INC COM	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Health Care - Health Care Equipment & Services		Health Care - Pharm	a & Biotechnology
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:
	<u> </u>		/_21 ACQUIRED	<u>/</u>
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	TY
	BRISTOL-MYERS SQUIBB CO COM GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	
	Health Care - Pharma & Biotechnology		Health Care - Pharm	a & Biotechnology
	FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATI	E:
	//_21		/ <u>_/_21</u>	//_21
		I		

	SCHED Invest	tn	nents	CALIFORNIA FORM 700		
	Stocks, Bonds, and Other Interests (Ownership Interest is Less Than 10%)					
	(Ownership Interest Investments m		,	Melissa Ward		
	Do not attach brokerage					
►	NAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENTI	TY		
	JOHNSON & JOHNSON COM		LILLY ELI & CO COI	м		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION (
	Health Care - Pharma & Biotechnology		Health Care - Pharm	a & Biotechnology		
	FAIR MARKET VALUE		FAIR MARKET VALUE	3,		
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	╳ \$10,001 - \$100,000◯ Over \$1,000,000		
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)		
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R			
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:		
	/ <u>21</u> / <u>21</u> ACQUIRED/ DISPOSED		//_21 ACQUIRED	//_21 DISPOSED		
►	NAME OF BUSINESS ENTITY	ŀ	► NAME OF BUSINESS ENTI	ТҮ		
	CITIGROUP INC COM NEW		JPMORGAN CHASE	& CO COM		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION (OF THIS BUSINESS		
	Financials - Banks		Financials - Banks			
	FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000		
	X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		X Stock ☐ Other _ Partnership ○ Income R ○ Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:		
	, , 21 , , 21		ı ı 21	, , 2 1		
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED		
►	NAME OF BUSINESS ENTITY	ŀ	► NAME OF BUSINESS ENTI	ТҮ		
	BERKSHIRE HATHAWAY INC DEL CL B NEW		BLACKROCK INC C	OM		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS		
	Financials - Diversified Financials		Financials - Diversifi	ed Financials		
	FAIR MARKET VALUE		FAIR MARKET VALUE			
	\$2,000 - \$10,000 X \$10,001 - \$100,000		\$2,000 - \$10,000	× \$10,001 - \$100,000		
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT			
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		☐ Partnership ◯ Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:		
	/ / 21 / / 21		ر ₁ 21	/ / 21		
	ACQUIRED DISPOSED	l	ACQUIRED	DISPOSED		

	SCHEDULE A-1 Investments			CALIFORNIA FORM 700
	Stocks, Bonds, an Ownership Interest Investments m	is L	_ess Than 10%)	Name Melissa Ward
	Do not attach brokerage	or	financial statements.	
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	SCHWAB CHARLES CORP COM		GOLDMAN SACHS	GROUP INC COM
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION O	OF THIS BUSINESS
	Financials - Diversified Financials		Diversified Financials	5
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$100,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	()
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	/ / 21 / / 21		/ / 21	/ / 21
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTI	TY
	AMERICAN INTL GROUP INC COM NEW			NCORPORATED COM
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION (OF THIS BUSINESS
	Financials - Insurance			ogy - Software & Services
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☑ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	/ / 21 / / 21		/ / 21	/ / 21
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
•	NAME OF BUSINESS ENTITY	┢	NAME OF BUSINESS ENTI	TY
	MASTERCARD INCORPORATED CL A		MICROSOFT CORP	COM
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION (OF THIS BUSINESS
	Information Technology - Software & Services		Information Technolo	ogy - Software & Services
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income R	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	/ / 21 / / 21		/ / 21	/ / 21
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

Co	mm	ner	its:

	_	ULE A-1 ments	CALIFORNIA FORM 700
Sto	(Ownership Interest	nd Other Interests is Less Than 10%) ust be itemized.	
D		e or financial statements.	
► NAME OF BUSINESS ENTITY		► NAME OF BUSINESS EN	ΓΙΤΥ
WORKDAY INC CL A		APPLE INC COM	
GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
Information Technology - Software 8	Services	Information Technolog	y - Technology Hardware & Equipment
FAIR MARKET VALUE		FAIR MARKET VALUE	
\$2,000 - \$10,000 X \$10,001 - \$1		\$2,000 - \$10,000	× \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,	000	\$100,001 - \$1,000,000	Over \$1,000,000
			т
Stock Other (Describe	3)	Stock Other	(Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or N		Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	ſE:
//_21//_21		/ <u>/_21</u>	//21
ACQUIRED DISPOSED		► NAME OF BUSINESS EN	
CISCO SYS INC COM		ANALOG DEVICES	
GENERAL DESCRIPTION OF THIS BUSINESS	<u></u>	GENERAL DESCRIPTION	
Information Technology - Technology Ha		Information Techno	logy - SemiConduct & SemiEquip
FAIR MARKET VALUE		FAIR MARKET VALUE	
\$ \$2,000 - \$10,000 X \$10,001 - \$1	00,000	\$2,000 - \$10,000	× \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,	000	\$100,001 - \$1,000,000	Over \$1,000,000
NATURE OF INVESTMENT X Other		NATURE OF INVESTMEN	
☐ (Describe ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or №	,	Partnership O Income Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	ſE:
<u>// 21/ 21</u>			<u> </u>
ACQUIRED DISPOSED		ACQUIRED	DISPOSED
NAME OF BUSINESS ENTITY		► NAME OF BUSINESS EN	ΤΙΤΥ
APPLIED MATERIALS INC COM		XLINX INC COM	
GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
Information Technology - SemiCond	uct & SemiEquip	Information Techno	logy - SemiConduct & SemiEquip
FAIR MARKET VALUE	00.000		
\$2,000 - \$10,000 \$100,001 - \$1,000,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000 Over \$1,000,000
NATURE OF INVESTMENT			
Stock Other (Describe	,	X Stock Other	(Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or M		Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	ſE:
		<u>21</u>	<u> </u>
ACQUIRED DISPOSED		ACQUIRED	DISPOSED

SCHED	CALIFORNIA FORM 700
Inves	tments FAIR POLITICAL PRACTICES COMMISSION
(Ownership Interes	nd Other Interests t is Less Than 10%) Melissa Ward
	nust be itemized.
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
ALPHABET INC CAP STK CL A	COMCAST CORP NEW CL A
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Communication Services - Media & Entertainment	Communication Services - Media & Entertainment
\$2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 X \$10,001 - \$100,000
S100,001 - \$1,000,000	S100,001 - \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT
(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	(Describe)
 Partnership O income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) 	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ <u>21</u> / <u>21</u> ACQUIREDDISPOSED	<u>//21</u> <u>//21</u>
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
DISNEY WALT CO COM	ELECTRONIC ARTS INC COM
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Communication Services - Media & Entertainment	Communication Services - Media & Entertainment
FAIR MARKET VALUE	
\$2,000 - \$10,000 X \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Image: Stock Other (Describe)	NATURE OF INVESTMENT Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership (Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u> </u>	<u>//21</u> <u>//21</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
META PLATFORMS INC CL A GENERAL DESCRIPTION OF THIS BUSINESS	T-MOBILE US INC COM GENERAL DESCRIPTION OF THIS BUSINESS
Communication Services - Media & Entertainment	Communication Services - Telecommunication Services
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership (Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>/ 21 21 </u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED

SCHED	CALIFORNIA FORM 700
Inves	tments GALIFORNIA FORM 700
(Ownership Interes	and Other Interests st is Less Than 10%) Melissa Ward
	nust be itemized.
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
CMS ENERGY CORP COM	EVERSOURCE ENERGY COM
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Utilities	Utilities
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMENT Image: Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>//21</u> <u>//21</u>	$ \begin{array}{ c c c c c } \hline & \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
NEXTERA ENERGY INC COM	AMERICAN TOWER CORP NEW COM
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Utilities	Real Estate Investment Trust
FAIR MARKET VALUE \$\$2,000 - \$10,000 \$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other
(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 21 / / 21	
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
PROLOGIS INC COM GENERAL DESCRIPTION OF THIS BUSINESS	VICI PPTYS INC COM GENERAL DESCRIPTION OF THIS BUSINESS
Real Estate Investment Trust	Real Estate Investment Trust
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$100,000 Over \$1,000,000	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u> </u>	<u>// 21</u> <u>// 21</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED

SCHEDULE A-1 CALIFORNIA FORM 700		
Inves	tments FAIR POLITICAL PRACTICES COMMISSION	
Stocks, Bonds, a	nd Other Interests Name	
· · ·	t is Less Than 10%)	
	nust be itemized.	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
LINDE PLC SHS	APTIC PLC SHS	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Materials	Consumer Discretionary - Automobiles & Components	
FAIR MARKET VALUE	FAIR MARKET VALUE	
Signature 10,000 Signature 10,000 Signature 10,000 Signature 10,000	∑ \$2,000 - \$10,000 × \$10,001 - \$100,000	
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT	
Stock Other (Describe)	Stock Other Other (Describe)	
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
NAME OF BUSINESS ENTITY ALCON AG ORD SHS	NAME OF BUSINESS ENTITY MEDTRONIC PLC SHS	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Health Care - Health Care Equipment & Services	Health Care - Health Care Equipment & Services	
FAIR MARKET VALUE	FAIR MARKET VALUE	
× \$2,000 - \$10,000	\$2,000 - \$10,000 X \$10,001 - \$100,000	
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT Non-US Common Stock	NATURE OF INVESTMENT Non-US Common Stock	
(Describe)	(Describe)	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ / 21 / / 21		
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
CHUBB LIMITED COM	BANK OF AMERICA CORPORATION	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Financials - Insurance	Financials - Banks	
FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000	FAIR MARKET VALUE	
Structure (1,000,000 Over \$1,000,000	□ \$100,001 - \$1,000,000 □ Over \$1,000,000	
	NATURE OF INVESTMENT	
□	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	
Income Received of \$500 or More (Report on Schedule C)	\bigcirc Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>// 21</u> <u>// 21</u>	<u></u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

	SCHEDULE A-1 CALIFORNIA FORM 700			
	Invostmonts			FAIR POLITICAL PRACTICES COMMISSION
			nd Other Interests	
			is Less Than 10%)	Melissa Ward
	Investments m Do not attach brokerag		st be itemized. or financial statements.	
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	ΓΙΤΥ
	CAPITAL ONE FINL CORP SR GLBL NOTES		CITIGROUP	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Financials - Banks		Financials - Banks	
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	□ \$2,000 - \$10,000 ★ \$10,001 - \$100,000		\$2,000 - \$10,000	\$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMEN	Corporate Bonds
	(Describe)			(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	TE:
			<u> </u>	<u> </u>
_	ACQUIRED DISPOSED			DISPOSED
	NAME OF BUSINESS ENTITY JP MORGAN CHASE & CO		 NAME OF BUSINESS ENT GOLDMAN SACHS 	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	
	Financials - Banks		Financials - Diversif	ied Financials
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	□ \$2,000 - \$10,000		\$2,000 - \$10,000	★ \$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	NATURE OF INVESTMENT Corporate Bonds		NATURE OF INVESTMEN	
	(Describe)		Partnership O Income	(Describe) Received of \$0 - \$499
	Income Received of \$500 or More (Report on Schedule C)		⊖ Income	Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	TE:
			<u> </u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ΓΙΤΥ
	AMERICAN INTL GROUP INC		COMCAST CORP N	NEW SR NT
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Financials - Insurance		Information Technol	logy - Software & Services
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 ➤ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
			NATURE OF INVESTMEN	T
	Stock Other Corporate Bonds (Describe)		Stock X Other	Corporate Bonds (Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income	
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	ſE:
	<u> </u>		<u>21</u>	<u> </u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED

	Investments CALIFORNIA FORM / 0				
Stocks, Bonds, and Other Interests					
, , , , , , , , , , , , , , , , , , ,	p Interest is Less Than 10%) Melissa Ward				
	stments must be itemized.				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
AT&T INC SR GLOBAL NOTES	VERIZON COMMUNICATIONS INC				
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS				
Communication Services - Telecommunication Se	rvices Communication Services - Telecommunication Service				
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
NATURE OF INVESTMENT Stock Other Corporate Bonds (Describe)	NATURE OF INVESTMENT Stock Other Corporate Bonds (Describe)				
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on St</i>	Partnership O Income Received of \$0 - \$499				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
/ <u>21</u> / <u>21</u> ACQUIRED DISPOSED	<u>01 / 01 / 21</u> <u>/ 21</u> ACQUIRED DISPOSED				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
BP CAP MKTS PLC					
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS				
Energy					
FAIR MARKET VALUE \$2,000 - \$10,000 \$10,000 \$\$10,001 - \$100,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000				
\$100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000				
NATURE OF INVESTMENT Non-US Corporate Bonds	NATURE OF INVESTMENT				
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on So</i>	Partnership O Income Received of \$0 - \$499				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
<u>/ / 21 / 21</u>	<u>/</u>				
ACQUIRED DISPOSED	ACQUIRED DISPOSED				
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY				
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS				
FAIR MARKET VALUE	FAIR MARKET VALUE				
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000				
Stock Other (Describe)	Other (Describe)				
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Section</i>)	chedule C)				
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:				
ACQUIRED DISPOSED	ACQUIRED DISPOSED				

SCHEDULE B Interests in Real Property (Including Rental Income)

- -

CALIFORNIA FORM

FAIR POLITICAL PRACTICES COMMISSION

Name

Melissa Ward

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS
1692 Parkside Drive	
CITY	CITY
Walnut Creek	
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /_21 \$10,001 - \$100,000 /21 \$100,001 - \$1,000,000 /21 Over \$1,000,000 /21	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 21 \$10,001 - \$100,000 21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000
NATURE OF INTEREST	NATURE OF INTEREST
X Ownership/Deed of Trust	Ownership/Deed of Trust
Leasehold Description Conter	Leasehold Other
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.
	I lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:
NAME OF LENDER*	NAME OF LENDER*
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)
% None	% None
HIGHEST BALANCE DURING REPORTING PERIOD	HIGHEST BALANCE DURING REPORTING PERIOD
\$500 - \$1,000 \$1,001 - \$10,000	☐ \$500 - \$1,000 ☐ \$1,001 - \$10,000

\$10,001 - \$100,000

OVER \$100,000

Guarantor, if applicable

FPPC Form 700 - Schedule B (2021/2022)
advice@fppc.ca.gov • 866-275-3772 • www.fppc.ca.gov
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OVER \$100,000

\$10,001 - \$100,000

Guarantor, if applicable

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

Name

Melissa Ward

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Hughes Gill Cochrane Tinetti, PC	
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
2820 Shadelands Drive, Suite 160	
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Law Firm	
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Attorney	
GROSS INCOME RECEIVED No Income - Business Position Only	GROSS INCOME RECEIVED No Income - Business Position Only
\$500 - \$1,000 \$1,001 - \$10,000	\$500 - \$1,000 \$1,001 - \$10,000
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000
CONSIDERATION FOR WHICH INCOME WAS RECEIVED	CONSIDERATION FOR WHICH INCOME WAS RECEIVED
Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)	Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.)
Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of (Real property, car, boat, etc.)
Loan repayment	Loan repayment
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other(Describe)	Other(Describe)

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
ADDRESS (Business Address Acceptable)	% 🗌 Noi	ne
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAN	ersonal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property	Street address
□ \$500 - \$1,000 □ \$1,001 - \$10,000		City
\$10,001 - \$100,000 \$10,001 - \$100,000	Guarantor	
OVER \$100,000	Other	(Describe)
Comments:		

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 03/19/2022 03:13 PM SAN: 031300016-STH-0016

Please type or print in ink.	SAN: 031300016-5	STH-0016
NAME OF FILER (LAST) (FIRST)	(MIDDLE)	
Lezak Peter		
1. Office, Agency, or Court		
Agency Name (Do not use acronyms)		
City of Walnut Creek		
Division, Board, Department, District, if applicable	Your Position	
Planning Commission	Planning Commissioner	
► If filing for multiple positions, list below or on an attachme		
Agencyr	Position:	
Agency.	Position	
2. Jurisdiction of Office (Check at least one box)		
State	Judge, Retired Judge, Pro Tem Judge, or Court Con	nmissioner
	(Statewide Jurisdiction)	
Multi-County	County of	
City of Walnut Creek	Other	
3. Type of Statement (Check at least one box)		
Annual: The period covered is January 1, 2021, through	igh Leaving Office: Date Left//	
December 31, 2021 .	(Check one circle.)	
-or- The period covered is///	, through The period covered is January 1, 2021, through	the date of
December 31, 2021 .	leaving office. -or-	
Assuming Office: Date assumed//	The period covered is/ the date of leaving office.	, through
Candidate: Date of Election and	Ind office sought, if different than Part 1:	
4. Schedule Summary (must complete) ► 7	Total number of pages including this cover page: 12	
Schedules attached		
Schedule A-1 - Investments – schedule attached	Schedule C - Income, Loans, & Business Positions – sched	dule attached
Schedule A-2 - Investments – schedule attached	Schedule D - Income – Gifts – schedule attached	
Schedule B - Real Property – schedule attached	Schedule E - Income – Gifts – Travel Payments – schedule	e attached
-or- None - No reportable interests on any sc	chedule	
5. Verification		
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document)	CITY STATE ZIP CODE	
1666 North Main Street	Walnut Creek CA 94596	
DAYTIME TELEPHONE NUMBER	EMAIL ADDRESS	
()		
I have used all reasonable diligence in preparing this statement herein and in any attached schedules is true and complete.	ent. I have reviewed this statement and to the best of my knowledge the inform I acknowledge this is a public document.	nation contained
	State of California that the foregoing is true and correct.	
Date Signed 03/19/2022 03:13 PM	Signature Peter Lezak	
Date Signed 03/19/2022 03:13 PM (month, day, year)	Signature Peter Lezak (File the originally signed paper statement with your filing offic	ial.)

SCHEDULE A-1 CALIFORNIA FORM 700		
Inves	tments	
	and Other Interests Name	
	st is Less Than 10%) Peter Lezak	
	nust be itemized.	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
1 Life Healtcare Inc	Advanced Micro Devices	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Healthcare	Semiconductors	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other	
□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u> </u>	<u>// 21</u> <u>// 21</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
 NAME OF BUSINESS ENTITY 2U Inc 	NAME OF BUSINESS ENTITY Acroiot Pocketdyn Holdings	
GENERAL DESCRIPTION OF THIS BUSINESS	Aerojet Rocketdyn Holdings GENERAL DESCRIPTION OF THIS BUSINESS	
Education Technology	Aerospace, Defense, & Real Estate	
	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other	
(Describe) Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>/ 21 08 / 19 / 21</u>	/ / 21 01 / 07 / 21	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
AbbVie Inc	Alphabet Inc	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Biotechnology	Conglomerate	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT	NATURE OF INVESTMENT	
Otree (Describe) Partnership () Income Received of \$0 - \$499	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499	
Income Received of \$500 or More (Report on Schedule C)	☐ Parties hip 0 income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
//_21//_21	<u>//21</u> <u>//21</u> ACQUIRED DISPOSED	

SCHEDULE A-1 CALIFORNIA FORM 70	
Inves	tments FAIR POLITICAL PRACTICES COMMISSION
	Ind Other Interests Name
· · ·	st is Less Than 10%) Peter Lezak
	nust be itemized.
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Amazon.com Inc	Bank of America Corp
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Retail	Financial Services
FAIR MARKET VALUE	FAIR MARKET VALUE
× \$2,000 - \$10,000 • \$10,001 - \$100,000	□ \$2,000 - \$10,000 × \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	\$100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	Stock Other(Describe)
Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
//_21//21 ACQUIREDDISPOSED	<u>//21</u> <u>/_21</u> ACQUIREDDISPOSED
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Apple Inc	Baxter International
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Consumer Electronics	Medical Equipment
FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other
(Describe)	(Describe) ☐ Partnership ◯ Income Received of \$0 - \$499
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
/ / 21 / / 21	/ / 21 / / 21
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
AT&T Inc	Berkshire Hathaway Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Telecommunications	Diversified Holdings/Consumer Service
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 ★ \$10,001 - \$100,000 □ \$400,000 □ ○ \$10,001 - \$100,000 □	□ \$2,000 - \$10,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other
Income Received of \$500 or More (Report on Schedule C)	Income Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
ACQUIRED DISPOSED	ACQUIRED DISPOSED

	SCHED	U	
	Invest	tn	ments CALIFORNIA FORM / 00
	Stocks, Bonds, a	n	d Other Interests _{Name}
	(Ownership Interest		is Less Than 10%)
	Investments m Do not attach brokerage		
► N	IAME OF BUSINESS ENTITY	Γ	► NAME OF BUSINESS ENTITY
C	Chegg Inc		ConocoPhilips
	ENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
C	Consumer Services/Education Technology		Energy - Oil & Gas
	AIR MARKET VALUE		FAIR MARKET VALUE
	\$2,000 - \$10,000		\$2,000 - \$10,000 × \$10,000
	\$100,001 - \$1,000,000 Over \$1,000,000		S100,001 - \$1,000,000 Over \$1,000,000
_			
	Stock Other (Describe)		Stock Other (Describe)
	Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)
IF	APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>/ / 21</u> <u>/ / 21</u>		<u>/ 21 21 _</u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
	AME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY
_	Cisco Systems Inc GENERAL DESCRIPTION OF THIS BUSINESS		Constellation Brands Inc GENERAL DESCRIPTION OF THIS BUSINESS
	Internet Networking Products/Information Technology		Consumer Goods/Alcoholic Beverages
-	AIR MARKET VALUE		FAIR MARKET VALUE
Г Г	\$2,000 - \$10,000 X \$10,001 - \$100,000		\$2,000 - \$10,000 × \$10,001 - \$100,000
	\$100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000 Over \$1,000,000
_	ATURE OF INVESTMENT		NATURE OF INVESTMENT X Stock Other
Г	□ (Describe) □ Partnership ◯ Income Received of \$0 - \$499		
	☐ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Income Received of \$500 or More (Report on Schedule C)
IF	APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u>//21</u> <u>//21</u>		<u>/ 21 21 </u>
	ACQUIRED DISPOSED		ACQUIRED DISPOSED
► N	IAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENTITY
<u>C</u>	Coca-Cola Co		CRISPR Therapeutics AG
G	ENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS
<u> </u>	Consumer Goods/Non-Alcoholic Beverages		Biotechnology
FA			
	\$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
N			NATURE OF INVESTMENT
×	Stock Other (Describe)		X Stock Other (Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF	APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:
	<u> </u>		<u>/ 21 21 </u>
	ACQUIRED DISPOSED	I	ACQUIRED DISPOSED

SCHED	CALIFORNIA FORM 700
Inves	tments CALIFORNIA FORM TOO
Stocks, Bonds, a	and Other Interests Name
(Ownership Interes	st is Less Than 10%)
	nust be itemized.
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
CVS Health Corporation	Fedex Corporation
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
	Air Freight and Delivery
Pharmacy and Retail Grocery FAIR MARKET VALUE	Air Freight and Delivery FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	\$2,000 - \$10,000 × \$10,001 - \$100,000
\$100,001 - \$1,000,000Over \$1,000,000	S100,001 - \$1,000,000
NATURE OF INVESTMENT	NATURE OF INVESTMENT
Stock Other (Describe)	X Stock Other
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
	$ \underbrace{ - \underbrace{ 21}_{12} \underbrace{ 21}_{12$
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY Draftkings Inc	Grayscale Bitcoin Trust BTC
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Digital Sports - Casino Gaming	Financial/Alternative Currency Asset Management
FAIR MARKET VALUE	FAIR MARKET VALUE
\$2,000 - \$10,000 X \$10,001 - \$100,000	□ \$2,000 - \$10,000 × \$10,001 - \$100,000
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other
(Describe)	(Describe)
Partnership () Income Received of \$0 - \$499 () Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>/ 21/ 21 </u>	<u>//21</u> <u>//21</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Exxon Mobile Corp	Illumina Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Energy Services	Biotechnology
FAIR MARKET VALUE	FAIR MARKET VALUE
★ \$2,000 - \$10,000 ↓ \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 ↓ Over \$1,000,000	★ \$2,000 - \$10,000 \$10,001 - \$100,000 ↓ \$100,001 - \$1,000,000 Over \$1,000,000
	NATURE OF INVESTMENT
X Stock Other	X Stock Other
□ (Describe) □ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
// 21// 21/	/ / 21 / / 21
ACQUIRED DISPOSED	ACQUIRED DISPOSED

Stocks, Bonds, and Other Interests, [Comersing Interact is Less Than 10%) Name Investments must be itemized De not attach brokenege of Inancial Statements. MAME OF BUSINESS ENTITY Johnson A. Johnson General Description of FHIs BUSINESS Holding Company/R&D for Health Care Products FAIR MARKET VALUE Stocks, Bonds FAIR MARKET VALUE Stocks, Bonds Stocks, Bonds General Description of FHIs BUSINESS FAIR MARKET VALUE Stock Stock Other Stock Other Stock Other Book Other Stock Other Other (Description One Thile BUSINESS Match Conversation Stock Internet Received of 500 of More (React of Schedule C) IF APPLICABLE, LIST DATE:	Investments			CALIFORNIA FORM 700	
Investments must be itemized. Do not attach brokerage of financial statements. NAME OF BUSINESS ENTITY Johnson & Johnson GENERAL DESCRIPTION OF THIS BUSINESS Hoting Company/R&D for Health Care Products FAIR MARKET VALUE 22.00 - \$10.000 Stock □ Other 23.00 - \$10.000 Stock □ Other Dimore Received 152.0100 Partnership □ Income Received 152.01000 Stock □ Other Johnson & Junction Of This Business Importantiation of the properties of the stocked of the properties of the stocked of the properties of the properis of the properties of the properties of					
Johnson & Johnson GENERAL DESCRIPTION OF THIS BUSINESS Holding Company/R&D for Health Care Products PAR MARKET VALUE Stood - \$10,000 Stood - \$10,000 NATURE OF INVESTMENT Oencare Received of \$0 - 5409 Partnership Income Received of \$0 - 5409 Partnership Income Received of \$0 - 5409 Income Received of \$0 - 5409 If APPLICABLE, LIST DATE: J221					r otor Eozak
GENERAL DESCRIPTION OF THIS BUSINESS Holding Company(R&D for Health Care Products PARI MARKET VALUE Biscono - \$10,000 Stoono - \$10,000 NATURE OF INVESTMENT Partnership Partnership Partnership Partnership Income Received of \$50 - \$499 Income Received of \$50 - \$490 Income Received of \$50 - \$490 Income	►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ITY
Holding Company/R&D for Health Care Products FAR MARKET VALUE					
FAIR MARKET VALUE		GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
					e Equipment
					× \$10,001 \$100,000
∑ Stock Other					
□ Partnersthip □ Concorne Received of \$30 - \$499 □ (Decorne) □ Partnersthip □ norome Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: □					
		(Describe)			
ACQUIRED DISPOSED ACQUIRED DISPOSED ACQUIRED DISPOSED NAME OF BUSINESS ENTITY JP Morgan Chase & Co GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS Financial - Investment Banking Caure Structure S2,000 - \$10,000 S10,001 - \$100,000 S100,001 - \$1,000,000 S10,001 - \$100,000 NATURE OF INVESTMENT Stock Stock Other (Dearther) (Dearther) Partnership Income Received of \$0 - \$499 Oncome Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: /		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
NAME OF BUSINESS ENTITY JP Morgan Chase & Co GENERAL DESCRIPTION OF THIS BUSINESS Financial - Investment Banking FAIR MARKET VALUE Stock Other Stock Other Description OF THIS BUSINESS Consumer Services/Dating Products FAIR MARKET VALUE Stock Other Description Over \$1,000,000 NATURE OF INVESTMENT Stock Other Description Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:					
JP Morgan Chase & Co Match Group Inc GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS Financial - Investment Banking GENERAL DESCRIPTION OF THIS BUSINESS FAIR MARKET VALUE \$\$10,001 - \$100,000 \$\$100,001 - \$1,000,000 \$\$10,001 - \$100,000 \$\$100,001 - \$1,000,000 \$\$10,001 - \$100,000 NATURE OF INVESTMENT (Describe) \$\$2000 + SI0,000 or More (Report on Schedule C) NATURE OF INVESTMENT \$\$100,001 - \$100,000 \$\$24.92 \$\$100,001 - \$100,000 Other \$\$100,001 - \$100,000 \$\$100,001 - \$100,000 \$\$100,001 - \$100,000 \$\$100,001 - \$100,000 \$\$100,001 - \$100,000 \$\$100,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 \$\$10,0001 - \$100,000 \$\$2,000	_				-
GENERAL DESCRIPTION OF THIS BUSINESS Financial - Investment Banking FAIR MARKET VALUE S2,000 - \$10,000 S10,001 - \$1,000,000 MARKET VALUE S2,000 - \$10,000 MARKET VALUE S10,001 - \$1,000,000 MATURE OF INVESTMENT Stock Other Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: J221 J221 MARKET VALUE Stock Other IF APPLICABLE, LIST DATE: J221 MARE OF BUSINESS ENTITY KB Home GENERAL DESCRIPTION OF THIS BUSINESS Home Building FAIR MARKET VALUE Stook Other Stook Other Describe) Disposes Matter VALUE Stool,001 - \$1,000,000 Stook Other Biomedical Technology FAIR MARKET VALUE Stook Other Disposes NATURE OF INVESTMENT Stook	•				II Y
FAIR MARKET VALUE S10,001 - \$100,000 S2,000 - \$10,000 \$10,001 - \$100,000 MARKET VALUE S2,000 - \$10,000 S100,001 - \$1,000,000 \$10,001 - \$1,000,000 NATURE OF INVESTMENT (Describe) Partnership Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:		•			OF THIS BUSINESS
		Financial - Investment Banking		Consumer Services/	Dating Products
		FAIR MARKET VALUE		FAIR MARKET VALUE	
NATURE OF INVESTMENT X stock Other Operation Operation Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: 21 21 21 21 21 21 21 21 21 21 21 21 21 21 21 21 21 21 21				\$2,000 - \$10,000	
X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: 21_ 21_ 21_ 21_ ACQUIRED 21_ 21_ 21_ 21_ 21_ ACQUIRED 21_ NAME OF BUSINESS ENTITY KB Home GENERAL DESCRIPTION OF THIS BUSINESS Medtronic PLC GENERAL DESCRIPTION OF THIS BUSINESS Biomedical Technology FAIR MARKET VALUE \$\$10,001 - \$100,000 \$\$2,000 - \$10,000 X \$10,001 - \$100,000 \$\$10,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT X Stock X Stock Other 21_ 21_ 21_ 21_ 21_					
□ Partnership ○ Income Received of \$0°-\$499 ○ Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE:		X Stock Other			
21121		Partnership O Income Received of \$0 - \$499		· •	Received of \$0 - \$499
ACQUIRED DISPOSED Bactering Matterial control of the Control of Stoto or More (Report on Schedule C) IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
ACQUIRED DISPOSED FAIR MARKET VALUE Stook Stook Olther (Describe) Olstool + \$1,000,000 Stook = \$499 Olstool + \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: IF APPLICABLE, LIST DATE: If APPLICABLE, LIST DATE:		2121		/ / 21 0	8 / 24 / 21
KB Home Medtronic PLC GENERAL DESCRIPTION OF THIS BUSINESS GENERAL DESCRIPTION OF THIS BUSINESS Home Building FAIR MARKET VALUE \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$100,001 - \$1,000,000 Over \$1,000,000 NATURE OF INVESTMENT \$\$2,000 - \$10,000 \$\$250ck Other (Describe) (Describe) Partnership Income Received of \$0 - \$499 IF APPLICABLE, LIST DATE: 21 21 21		ACQUIRED DISPOSED			
GENERAL DESCRIPTION OF THIS BUSINESS Home Building FAIR MARKET VALUE \$\$2,000 - \$10,000 \$\$100,001 - \$100,000 \$\$100,001 - \$1,000,000 NATURE OF INVESTMENT \$\$ Stock Other (Describe) Partnership Olncome Received of \$00 - \$499 IF APPLICABLE, LIST DATE: 1 1 1 21 1 21 1 21	►	NAME OF BUSINESS ENTITY			ITY
Home Building FAIR MARKET VALUE \$\$2,000 - \$10,000 \$\$10,001 - \$100,000 \$\$10,001 - \$100,000 \$\$100,001 - \$1,000,000 \$\$100,000 \$\$100,001 - \$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000 \$\$100,001 - \$\$1,000,000					
FAIR MARKET VALUE \bigcirc \$2,000 - \$10,000 \bigcirc \$10,001 - \$100,000 \bigcirc \$100,001 - \$1,000,000 \bigcirc \$100,001 - \$1,000,000 NATURE OF INVESTMENT \bigcirc Stock \bigcirc Other (Describe) \bigcirc Income Received of \$0 - \$499 \bigcirc Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: $/$					
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $					ogy
\square \$100,001 - \$1,000,000 \square Over \$1,000,000NATURE OF INVESTMENT \square Stock \square Other \square Other \square Partnership \square Income Received of \$0 - \$499 \square Other (Describe) \square Partnership \square Income Received of \$500 or More (Report on Schedule C) \square PartnershipIF APPLICABLE, LIST DATE: $/$ / 21 $/$ / 21 $/$ / 21 $/$ / 21 $/$ / 21					× \$10,001 - \$100,000
X Stock Other (Describe) Partnership Income Received of \$0 - \$499 Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) Partnership Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: Image: Applicable Applica					
Partnership Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C) IF APPLICABLE, LIST DATE: Image: state		X Stock Other			
<u>/</u>		Partnership O Income Received of \$0 - \$499			Received of \$0 - \$499
		IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
		<u>/ / 21 / 21 _</u>		<u> </u>	<u>//21_</u>
		ACQUIRED DISPOSED			

	SCHED Invest			CALIFORNIA FORM 700
	Stocks, Bonds, a (Ownership Interes	nd	Other Interests	Name Peter Lezak
	Investments m Do not attach brokerag			
►	NAME OF BUSINESS ENTITY	_	NAME OF BUSINESS ENT	ITY
	Microsoft Corp		Raytheon Co	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Computer Software		Defense Technology	& Cybersecurity
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	X \$10,001 - \$100,000 ☐ Over \$1,000,000
	NATURE OF INVESTMENT Image: Stock Other (Describe)		NATURE OF INVESTMENT	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	· · · · · · · · · · · · · · · · · · ·
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	Ε:
	/ / 21 / / 21		/ / 21	/ / 21
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
•	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	
			Regeneron Pharmac	
	GENERAL DESCRIPTION OF THIS BUSINESS Chemicals - Crop Nutrients		Biotechnology	
	· · · · · · · · · · · · · · · · · · ·			
	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000		FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	X \$10,001 - \$100,000 ☐ Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	/ / 21 / / 21		/ / 21	ر ر 1
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENT	ITY
	Proto Labs Inc		Roche Holdings Ltd	
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	OF THIS BUSINESS
	Industrial Products		Pharmaceutical Res	earch
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	▶ \$10,001 - \$100,000☐ Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		 Partnership ◯ Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DAT	E:
	<u>/ 21 08 / 24 / 21</u> ACQUIRED DISPOSED		//_21	

SCHEDULE A-1 CALIFORNIA FORM 700		
Investments		FAIR POLITICAL PRACTICES COMMISSION
Stocks, Bonds, and Other Interests		Name
	Investments must be itemized.	Peter Lezak
Do not at	ttach brokerage or financial statements.	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	ΤΙΤΥ
Slack Technologies Inc	Block Inc (Formerly	v Square Inc)
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	I OF THIS BUSINESS
Software - Technology	Financial Services	- Mobile Payment
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	× \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMEN	(Describe)
(Describe) Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report</i>	t on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
<u> </u>	<u>//21</u>	<u> </u>
ACQUIRED DISPOSED	ACQUIRED	DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	TITY
	Starbucks Corp GENERAL DESCRIPTION	
GENERAL DESCRIPTION OF THIS BUSINESS		
Software Technology	Coffee Shop/Retail	
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	✗ \$10,001 - \$100,000☐ Over \$1,000,000
NATURE OF INVESTMENT Image: Stock Other	NATURE OF INVESTMEN	
☐ (Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report</i>		(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
		<u> </u>
ACQUIRED DISPOSED	ACQUIRED	DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS EN	TITY
Sprouts Farmers Market Inc	Stifel Financial Cor	р
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	I OF THIS BUSINESS
Food Retail	Financial Services	- Investment Banking
FAIR MARKET VALUE		
\$2,000 - \$10,000 ★ \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$1,000,000	▶ \$10,001 - \$100,000○ Over \$1,000,000
		T T
X Stock Other (Describe)	X Stock Other	(Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report</i>	t on Schedule C)	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DA	TE:
<u>/ 21 09 / 28 / 21</u>		<u>08 / 20 / 21</u>
ACQUIRED DISPOSED	ACQUIRED	DISPOSED

SCHEDULE A-1 CALIFORNIA FORM 700		
Investments FAIR POLITICAL PRACTICES		
	and Other Interests Name	
	st is Less Than 10%) Peter Lezak	
	nust be itemized.	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
Teladoc Health Inc	Virgin Galactic Holdings	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Healtcare Technology	Aerospace/Space Travel	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT X Stock Other	
(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>/ / 21</u> <u>08 / 24 / 21</u> ACQUIRED DISPOSED	<u> </u>	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
	Walt Disney Company GENERAL DESCRIPTION OF THIS BUSINESS	
GENERAL DESCRIPTION OF THIS BUSINESS		
Internet Technology	Entertainment	
FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT Image: Stock Other	NATURE OF INVESTMENT X Stock Other	
☐ Partnership ⊖ Income Received of \$0 - \$499 ⊖ Income Received of \$500 or More (<i>Report on Schedule C</i>)	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
/ / 21 / / 21	/ / 21 / 21	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
ViacomCBS Inc	Wells Fargo & Company	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Mass Media	Financial Institution	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	
Stock Other (Describe)	X Stock Other	
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>/ / 21 / 21</u>	<u>1</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

SCHEDULE A-1 CALIFORNIA FORM 70		
Inves	tments FAIR POLITICAL PRACTICES COMMISSION	
	nd Other Interests Name	
	t is Less Than 10%) Peter Lezak	
	nust be itemized.	
NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
Workday Inc	BHP Group PLC	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Software Technology	Minerals & Energy	
FAIR MARKET VALUE	FAIR MARKET VALUE	
\$2,000 - \$10,000 \$10,001 - \$100,000	□ \$2,000 - \$10,000 × \$10,001 - \$100,000	
\$100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT		
(Describe)	Stock Other (Describe)	
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>/ 21 </u>	<u>06 / 21 / 21</u> / / 21	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY	
ZIIIOW GROUP INC GENERAL DESCRIPTION OF THIS BUSINESS	Broadcom Inc GENERAL DESCRIPTION OF THIS BUSINESS	
Technology - Real Estate Database	Semiconductors & Network Infrastructure	
FAIR MARKET VALUE	FAIR MARKET VALUE	
× \$2,000 - \$10,000 \$10,001 - \$100,000	\$2,000 - \$10,000 × \$10,001 - \$100,000	
S100,001 - \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000	
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT	
(Describe)	(Describe)	
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>// 21</u> <u>// 21_</u>	<u>07 / 02 / 21</u> <u>/ 21</u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY	
Nike Inc	RH	
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS	
Footwear & Athletic Apparel	Interior Design & Home Furnishings	
\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	
	NATURE OF INVESTMENT	
X Stock Other (Describe)	X Stock Other (Describe)	
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)	
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:	
<u>04 / 16 / 21</u> / / 21	<u></u>	
ACQUIRED DISPOSED	ACQUIRED DISPOSED	

SCI	HEDULE A-1 CALIFORNIA FORM 700
Ir	ivestments Fair political practices commission
Stocks, Bond	ds, and Other Interests Name
· · ·	nterest is Less Than 10%) Peter Lezak
	nents must be itemized.
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Docusign Inc	Enphase Energy Inc
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Electronic Signature Software	Solar Energy
FAIR MARKET VALUE	FAIR MARKET VALUE
× \$2,000 - \$10,000	S2,000 - \$10,000 S10,001 - \$100,000 S10,001 - \$100,000 S10,000 S1
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	Other (Describe)
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Sched</i>	dule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>10 / 04 / 21</u> / / 21	<u>03 / 10 / 21</u> / <u>/ 21</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED
NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENTITY Twilling lange
Southwest Airlines Co GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Transportation - Air Travel	Network Telephony
FAIR MARKET VALUE	FAIR MARKET VALUE
× \$10,001 - \$100,000	S2,000 - \$10,000 ★ \$10,001 - \$100,000
S100,001 - \$1,000,000 Over \$1,000,000	S100,001 - \$1,000,000 Over \$1,000,000
NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMENT Stock Other
Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Sched</i>	Partnership O Income Received of \$0 - \$499
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
11 / 10 / 21 / / 21	07 / 21 / 21 / 21
ACQUIRED DISPOSED	ACQUIRED DISPOSED
► NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENTITY
Mastercard Inc	[]
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS
Banking - Electronic Payment Services	[]
× \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000
X Stock Other (Describe)	Stock Other (Describe)
Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Sched	dule C)
IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DATE:
<u>01 / 04 / 21</u> / / 21	<u>//21</u> <u>//21</u>
ACQUIRED DISPOSED	ACQUIRED DISPOSED

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Peter Lezak

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
KB Home	Moraga School District
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
5000 Executive Pkwy, Suite 125, San Ramon, CA 94583	1540 School St, Moraga, CA 94556
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Home Building	Public Education
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Director, Forward Planning	Teacher
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary \$ Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other (Describe)	Other(Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None	
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LO	OAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property _		Street address
☐ \$500 - \$1,000	-		City
\$1,001 - \$10,000 \$10,001 - \$100,000	Guarantor		
OVER \$100,000	Other	(Describe)
Comments:			

STATEMENT OF ECONOMIC INTERESTS

Date Initial Filing Received Filing Official Use Only

FAIR POLITICAL PRACTICES COMMISSION

COVER PAGE A PUBLIC DOCUMENT

Filed Date: 02/28/2022 12:34 PM SAN: 031300016-STH-0016

Please type or print in ink.	SAN: 031300016-STH-0016
NAME OF FILER (LAST) (FIRST)	(MIDDLE)
Nieting Pamela	
1. Office, Agency, or Court	
Agency Name (Do not use acronyms)	
City of Walnut Creek	
Division, Board, Department, District, if applicable	Your Position
Planning Commission	Planning Commissioner
► If filing for multiple positions, list below or on an attachment	
Agency:	Position:
2. Jurisdiction of Office (Check at least one box)	
State	Judge, Retired Judge, Pro Tem Judge, or Court Commissioner (Statewide Jurisdiction)
Multi-County	
City of Walnut Creek	Other
2 Tupo of Statement (charter that have be)	
3. Type of Statement (Check at least one box)	
Annual: The period covered is January 1, 2021, through December 31, 2021.	Leaving Office: Date Left//(Check one circle.)
-or- The period covered is//	
December 31, 2021 .	leaving office.
X Assuming Office: Date assumed 01 202	C The period covered is/, through the date of leaving office.
Candidate: Date of Election and	office sought, if different than Part 1:
4. Schedule Summary (must complete) ► Tot	tal number of pages including this cover page: 4
Schedules attached	
Schedule A-1 - Investments – schedule attached	Schedule C - Income, Loans, & Business Positions – schedule attached
Schedule A-2 - Investments – schedule attached	Schedule D - <i>Income</i> – <i>Gifts</i> – schedule attached
Schedule B - Real Property – schedule attached	Schedule E - <i>Income</i> – <i>Gifts</i> – <i>Travel Payments</i> – schedule attached
-or- Dore - No reportable interests on any sche	edule
5. Verification	
MAILING ADDRESS STREET (Business or Agency Address Recommended - Public Document)	CITY STATE ZIP CODE
1666 North Main Street	Walnut Creek CA 94596
DAYTIME TELEPHONE NUMBER	EMAIL ADDRESS
()	
I have used all reasonable diligence in preparing this statement herein and in any attached schedules is true and complete. I	t. I have reviewed this statement and to the best of my knowledge the information contained acknowledge this is a public document.
I certify under penalty of perjury under the laws of the Sta	ate of California that the foregoing is true and correct.
Date Signed 02/28/2022 12:34 PM	Signature Pamela Nieting
(month, day, year)	Signature Pamela Nieting (File the originally signed paper statement with your filing official.)

	SCHEDULE A-1 CALIFORNIA FORM 70				
	Invest	ents FAIR POLITICAL PRACTICES COMMISSION			
	Stocks, Bonds, a	nd	Other Interests Name		
	(Ownership Interest		Pamela Nietind		
	Investments m Do not attach brokerage		be itemized.		
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY		
	ARBKF		Cryptocurrency		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS		
	Stock		Cryptocurrency		
	FAIR MARKET VALUE		FAIR MARKET VALUE		
	★ \$2,000 - \$10,000 □ \$10,001 - \$100,000		\$2,000 - \$10,000 \$10,000 \$10,000		
	S100,001 - \$1,000,000 Over \$1,000,000		▼ \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT		
	(Describe)		(Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	/// ACQUIRED DISPOSED		//// ACQUIREDDISPOSED		
•	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY		
	BLOK		GBTC		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS		
	Stock		Stock		
	FAIR MARKET VALUE				
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
	NATURE OF INVESTMENT		NATURE OF INVESTMENT X Stock Other		
	(Describe)		(Describe)		
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	////		////		
	ACQUIRED DISPOSED		ACQUIRED DISPOSED		
►	NAME OF BUSINESS ENTITY		NAME OF BUSINESS ENTITY		
	HUT		IJR		
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION OF THIS BUSINESS		
	Stock		Stock		
	FAIR MARKET VALUE				
	X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		★ \$2,000 - \$10,000 \$100,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		
			NATURE OF INVESTMENT		
	X Stock Other		Stock Other (Describe)		
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (<i>Report on Schedule C</i>)		
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE:		
	////		////		
	ACQUIRED DISPOSED		ACQUIRED DISPOSED		

		DULE A-1	CALIFORNIA FORM 700
	Stocks, Bonds, a	and Other Interests	FAIR POLITICAL PRACTICES COMMISSION
		rest is Less Than 10%) s must be itemized.	Pamela Nieting
	Do not attach brokerag	rage or financial statements.	
►	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENT	TTY
	TPO	VYM	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	OF THIS BUSINESS
	Stock	Stock	
	FAIR MARKET VALUE X \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000
	NATURE OF INVESTMENT Stock Other (Describe)	NATURE OF INVESTMEN	(Describe)
	Partnership O Income Received of \$0 - \$499 O Income Received of \$500 or More (Report on Schedule C)	Partnership O Income	(, , , , , , , , , , , , , , , , , , ,
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DAT	E:
	// // ACQUIRED DISPOSED	//	// DISPOSED
•	NAME OF BUSINESS ENTITY	► NAME OF BUSINESS ENT	TITY
	VFH	_	
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	OF THIS BUSINESS
	Stock	-	
	FAIR MARKET VALUE × \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	\$10,001 - \$100,000 Over \$1,000,000
	NATURE OF INVESTMENT X Stock Other	NATURE OF INVESTMEN	r
	(Describe) Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)) Partnership () Income () Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DAT	E:
	//// ACQUIRED DISPOSED	//	// DISPOSED
	NAME OF BUSINESS ENTITY	NAME OF BUSINESS ENT	ΊΤΥ
	GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION	OF THIS BUSINESS
	FAIR MARKET VALUE \$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE \$2,000 - \$10,000 \$100,001 - \$1,000,000	☐ \$10,001 - \$100,000 ☐ Over \$1,000,000
		NATURE OF INVESTMEN	r
	Stock Other (Describe) Partnership ○ Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)	☐ Partnership ⊖ Income	(Describe) Received of \$0 - \$499 Received of \$500 or More (<i>Report on Schedule C</i>)
	IF APPLICABLE, LIST DATE:	IF APPLICABLE, LIST DAT	'E:
			/
	ACQUIRED DISPOSED	ACQUIRED	DISPOSED

(Other than Gifts and Travel Payments)

FAIR POLITICAL PRACTICES COMMISSION

Name

Pamela Nieting

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME
Trumark	Pivot Agency
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)
3001 Bishop Drive #100, San Ramon, CA 94583	160 Alamo Plaza #678, Alamo, CA 94507
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE
Real Estate Development	Marketing
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION
Director of Community Development	VP of MLB Travel
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)
Sale of	Sale of
Commission or Rental Income, list each source of \$10,000 or more	Commission or Rental Income, list each source of \$10,000 or more
(Describe)	(Describe)
Other (Describe)	Other (Describe)

▶ 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None	
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR L	OAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property _		Street address
□ \$500 - \$1,000	-		City
<pre>\$1,001 - \$10,000 \$10,001 - \$100,000</pre>	Guarantor		
OVER \$100,000	Other	(Describe)
Comments:			

STATEMENT OF ECONOMIC INTERESTS COVER PAGE

Date Initial Filing Received Filing Official Use Only

A PUBLIC DOCUMENT

Filed Date: 01/17/2022 04:42 PM SAN: 031300016-STH-0016

Please type or print in ink.			SAN	I: 031300016-STH-0016
NAME OF FILER (LAST)	(FIRST)		(MIDDLE)	
Pickett	Robert			
1. Office, Agency, or Court				
Agency Name (Do not use acronyms)				
City of Walnut Creek				
Division, Board, Department, District, if	applicable	Your Position		
Planning Commission		Planning Co	ommissioner	
► If filing for multiple positions, list bel	ow or on an attachment. (Do not			
		- ,		
Agency: SEE ATTACHED LIST		Position:		
2. Jurisdiction of Office (Check	at least one box)			
	at rouge one boxy	Under Detired	ludae Dro Tom I	udge, or Court Commissioner
State		(Statewide Juri		uuge, or court commissioner
Multi-County		County of		
X City of Walnut Creek				
3. Type of Statement (Check at I	east one box)			
Annual: The period covered is Ja	anuary 1, 2021, through	Leaving Office		
December 31, 2021 .		\bigcirc The period	(Check on covered is Janua	ry 1, 2021 , through the date of
The period covered is December 31, 2021 .	/, throug	leaving of		
Assuming Office: Date assumed	//		d covered is of leaving office.	_/, through
Candidate: Date of Election	and office sou	ght, if different than Part 1:		
4. Schedule Summary (must c	complete) 🕨 Total numb	er of pages including	a this cover pa	age: 2
Schedules attached	· , · · · · · · · · · ·		,	<u> </u>
Schedule A-1 - Investments –	schedule attached	Schedule C - Income	. Loans. & Busines	ss Positions – schedule attached
Schedule A-2 - Investments –		Schedule D - Income		
Schedule B - Real Property –		Schedule E - Income	– Gifts – Travel P	ayments – schedule attached
-or- 🗵 None - No reportable in	terests on any schedule			
5. Verification				
MAILING ADDRESS STREET (Business or Agency Address Recommended - Pu	ublic Document)		STATE	ZIP CODE
1666 North Main Street		nut Creek	СА	94596
DAYTIME TELEPHONE NUMBER	. va	EMAIL ADDRESS		
()		bobpickett@sbcg	lobal.net	
I have used all reasonable diligence in herein and in any attached schedules i				nowledge the information contained
I certify under penalty of perjury und	der the laws of the State of Cali	ornia that the foregoing i	is true and correc	t.
Date Signed 01/17/2022 (Simplur	Electronic	Submission
Date Signed 01/17/2022 0		Signature		atement with your filing official)

STATEMENT OF ECONOMIC INTERESTS

COVER PAGE ATTACHMENT



EXPANDED STATEMENT LIST

Agency Name	Division, Board, Department, District	Position or Title	Jurisdiction	Type of Statement	Period Covered
City of Walnut Creek	Board of Appeals	Board Member	City of Walnut Creek	Annual	01/01/21 - 12/31/21

CALIFORNIA FORM 70	J	OF ECONOMIC INTE COVER PAGE	ERESTS Date Initial Filing Received Filing Official Use Only
Please type or print in ink	A PL	IBLIC DOCUMENT	Filed Date: 03/30/2022 09:27 AM SAN: 031300016-STH-0016
Please type or print in ink. NAME OF FILER (LAST)	(FIRST)		(MIDDLE)
Reiser	Mark		Stephen
1. Office, Agency, or Court	Want		
Agency Name (Do not use acronyn	201		
City of Walnut Creek	15)		
Division, Board, Department, District	, if applicable	Your Position	
• • • •	a the second		incience
Planning Commission	below or on an attachment. (Do not		lissioner
	below of on an allachment. (Do not	use acronyms)	
Agency:		Position:	
2. Jurisdiction of Office (Che	eck at least one box)	_	
State		Judge, Retired Judg (Statewide Jurisdiction	ge, Pro Tem Judge, or Court Commissioner on)
Multi-County		County of	
X City of Walnut Creek		Other	
3. Type of Statement (Check	at least one box)		
Annual: The period covered is December 31, 2021.	-	Leaving Office:	Date Left// (Check one circle.)
-or- The period covered is December 31, 2021 .	s/, through	n ○ The period cov leaving office. -or-	rered is January 1, 2021 , through the date of
Assuming Office: Date assum	ned//	 The period cov the date of leave 	rered is/, through ving office.
Candidate: Date of Election _	and office soug	ght, if different than Part 1:	
4. Schedule Summary (mus Schedules attached	t complete) ► Total numb	er of pages including thi	· · · · · · · · · · · · · · · · · · ·
Schedule A-1 - Investments			ns, & Business Positions – schedule attached
Schedule A-2 - Investments		Schedule D - Income - Gi	rts – schedule attached fts – Travel Payments – schedule attached
Schedule B - Real Property	- schedule attached		ns – navel Fayments – schedule allached
-or- 🗌 None - No reportable	interests on any schedule		
5. Verification			
MAILING ADDRESS STREET (Business or Agency Address Recommended	- Public Document)		STATE ZIP CODE
1666 North Main Street		nut Creek	CA 94596
DAYTIME TELEPHONE NUMBER		EMAIL ADDRESS	
()			
	in preparing this statement. I have rees is true and complete. I acknowled		best of my knowledge the information contained
I certify under penalty of perjury	under the laws of the State of Cali	ornia that the foregoing is tru	e and correct.
	2 09:27 AM	•	Mark Stephen Reiser
(month, da	ay, your/	(rile tile origina	nıy əynən paper ətatement witti your inniy urlikidi.)

	SCHED			CALIFORNIA FORM 700
	Invest		ents	FAIR POLITICAL PRACTICES COMMISSION
	Stocks, Bonds, a Ownership Interes			Name
	Investments m		,	Mark Reiser
_	Do not attach brokerag			
•	NAME OF BUSINESS ENTITY	'	► NAME OF BUSINESS ENT	TY
	Airbnb, Inc GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	
			GENERAL DESCRIPTION (JE THIS BUSINESS
	Online Travel Platform FAIR MARKET VALUE		FAIR MARKET VALUE	
	State walker value State walker v		\$2,000 - \$10,000	\$10,001 - \$100,000
	S100,001 - \$1,000,000 Over \$1,000,000		\$100,001 - \$1,000,000	Over \$1,000,000
	X Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership () Income F () Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	/ <u>21</u> / <u>21</u> ACQUIREDDISPOSED			
_	ACQUIRED DISPOSED NAME OF BUSINESS ENTITY		ACQUIRED	DISPOSED
	AMADEUS IT GROUP			
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION (OF THIS BUSINESS
	Travel Technology			
	FAIR MARKET VALUE		FAIR MARKET VALUE	
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	S10,001 - \$100,000
	NATURE OF INVESTMENT X Stock Other		NATURE OF INVESTMENT	
	(Describe) ☐ Partnership ○ Income Received of \$0 - \$499 ○ Income Received of \$500 or More (<i>Report on Schedule C</i>)		Partnership O Income F	(Describe) Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	Ξ:
	<u>// 21 // 21 _</u>		<u>/</u> 21	<u>/ / 21</u>
	ACQUIRED DISPOSED		ACQUIRED	DISPOSED
►	NAME OF BUSINESS ENTITY		► NAME OF BUSINESS ENT	TY
	GENERAL DESCRIPTION OF THIS BUSINESS		GENERAL DESCRIPTION	DF THIS BUSINESS
	\$2,000 - \$10,000 \$10,001 - \$100,000 \$100,001 - \$1,000,000 Over \$1,000,000		\$2,000 - \$10,000 \$100,001 - \$1,000,000	└──\$10,001 - \$100,000 └──Over \$1,000,000
	NATURE OF INVESTMENT		NATURE OF INVESTMENT	
	Stock Other (Describe)		Stock Other	(Describe)
	Partnership O Income Received of \$0 - \$499 Income Received of \$500 or More (Report on Schedule C)		Partnership O Income F	Received of \$0 - \$499 Received of \$500 or More (Report on Schedule C)
	IF APPLICABLE, LIST DATE:		IF APPLICABLE, LIST DATE	E:
	<u>// 21 // 21 _</u>			<u> </u>
	ACQUIRED DISPOSED	I	ACQUIRED	DISPOSED

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts (Ownership Interest is 10% or Greater)

CALIFORNIA FORM 700

Name

Mark Reiser

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST			
Mark Stephen Reiser Revocable Trust	Shuey Avenue Properties			
Name 1860 Shuey Ave, Walnut Creek, CA 94596	Name 1860 Shuey Ave, Walnut Creek, CA 94596			
Address (Business Address Acceptable)	Address (Business Address Acceptable)			
Check one Trust, go to 2 Business Entity, complete the box, then go to 2	Check one Trust, go to 2 Business Entity, complete the box, then go to 2			
GENERAL DESCRIPTION OF THIS BUSINESS	GENERAL DESCRIPTION OF THIS BUSINESS Real Estate Sales & Short-term Rental (Airbnb)			
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 //21 \$2,000 - \$10,000 /_/21 \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 \$2,000 - \$10,000 \$10,001 - \$100,000 /_/21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 Over \$1,000,000			
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT X Partnership Sole Proprietorship Other			
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION Managing Partner			
 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) 	 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) 			
× \$0 - \$499 □ \$10,001 - \$100,000 □ \$500 - \$1,000 □ OVER \$100,000 □ \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 X OVER \$100,000 \$1,001 - \$10,000			
➤ 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF			
None or Names listed below	INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.) None or Names listed below			
 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT REAL PROPERTY 	 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR LEASED BY THE BUSINESS ENTITY OR TRUST Check one box: INVESTMENT X REAL PROPERTY 			
1854-60 Shuey Ave Walnut Creek, CA 94596	1854-1858 Shuey Ave, Walnut Creek, CA 94596			
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property 178120090	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property 178120090			
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property			
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 /_/21 \$10,001 - \$100,000 /_/21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 DISPOSED			
NATURE OF INTEREST Yeroperty Ownership/Deed of Trust Stock Partnership	NATURE OF INTEREST			
Leasehold Other	Leasehold Other			
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached			

Comments: _

SCHEDULE A-2 Investments, Income, and Assets of Business Entities/Trusts

FAIR POLITICAL PRACTICES COMMISSION Name

(Ownership Interest is 10% or Greater)

Mark Reiser

CALIFORNIA FORM

► 1. BUSINESS ENTITY OR TRUST	► 1. BUSINESS ENTITY OR TRUST			
Steve Reiser, REALTOR (The Reiser Group)				
Name 1451 Danville Boulevard, Suite 202 Alamo, CA 94507	Name			
Address (Business Address Acceptable)	Address (Business Address Acceptable)			
Check one Trust, go to 2 🔀 Business Entity, complete the box, then go to 2	Check one			
GENERAL DESCRIPTION OF THIS BUSINESS Real Estate Sales	GENERAL DESCRIPTION OF THIS BUSINESS			
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 _/_/21 \$2,000 - \$10,000 _/_/21 X \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$0 - \$1,999 21 \$2,000 - \$10,000 21 \$10,001 - \$100,000 ACQUIRED \$100,001 - \$1,000,000 Over \$1,000,000			
NATURE OF INVESTMENT Partnership Sole Proprietorship Other	NATURE OF INVESTMENT			
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION			
 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST) 	▶ 2. IDENTIFY THE GROSS INCOME RECEIVED (INCLUDE YOUR PRO RATA SHARE OF THE GROSS INCOME <u>TO</u> THE ENTITY/TRUST)			
\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 X OVER \$100,000 \$1,001 - \$10,000	\$0 - \$499 \$10,001 - \$100,000 \$500 - \$1,000 OVER \$100,000 \$1,001 - \$10,000			
► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)	► 3. LIST THE NAME OF EACH REPORTABLE SINGLE SOURCE OF INCOME OF \$10,000 OR MORE (Attach a separate sheet if necessary.)			
None or X Names listed below	None or Names listed below			
S&S Construction (Real Estate Sales)				
Thomas James Homes (Real Estate Sales)` ► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR	► 4. INVESTMENTS AND INTERESTS IN REAL PROPERTY HELD OR			
LEASED BY THE BUSINESS ENTITY OR TRUST	LEASED BY THE BUSINESS ENTITY OR TRUST			
Check one box:	Check one box:			
Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property	Name of Business Entity, if Investment, <u>or</u> Assessor's Parcel Number or Street Address of Real Property			
Description of Business Activity <u>or</u> City or Other Precise Location of Real Property	Description of Business Activity <u>or</u> City or Other Precise Location of Real Property			
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000 //21 \$10,001 - \$1,000,000 /_/21 \$100,001 - \$1,000,000 ACQUIRED Over \$1,000,000 DISPOSED			
NATURE OF INTEREST	NATURE OF INTEREST			
Leasehold Other	Leasehold Other			
Check box if additional schedules reporting investments or real property are attached	Check box if additional schedules reporting investments or real property are attached			

SCHEDULE B Interests in Real Property

(Including Rental Income)

CALIFORNIA FORM 700

Name

Mark Reiser

► ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS	ASSESSOR'S PARCEL NUMBER OR STREET ADDRESS		
1860 Shuey Ave	2100 N Village Dr		
CITY	CITY		
Walnut Creek	Truckee, CA		
FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000	FAIR MARKET VALUE IF APPLICABLE, LIST DATE: \$2,000 - \$10,000		
NATURE OF INTEREST X Ownership/Deed of Trust Easement	NATURE OF INTEREST X Ownership/Deed of Trust Easement		
Leasehold [] Other	Leasehold [] Other		
IF RENTAL PROPERTY, GROSS INCOME RECEIVED	IF RENTAL PROPERTY, GROSS INCOME RECEIVED		
\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000	\$0 - \$499 \$500 - \$1,000 \$1,001 - \$10,000		
S10,001 - \$100,000 OVER \$100,000	S10,001 - \$100,000 OVER \$100,000		
SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more. None	SOURCES OF RENTAL INCOME: If you own a 10% or greater interest, list the name of each tenant that is a single source of income of \$10,000 or more.		
	I lending institution made in the lender's regular course of without regard to your official status. Personal loans and ness must be disclosed as follows:		
NAME OF LENDER*	NAME OF LENDER*		
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
BUSINESS ACTIVITY, IF ANY, OF LENDER	BUSINESS ACTIVITY, IF ANY, OF LENDER		
INTEREST RATE TERM (Months/Years)	INTEREST RATE TERM (Months/Years)		

____% None

\$500 - \$1,000

\$10,001 - \$100,000

Guarantor, if applicable

HIGHEST BALANCE DURING REPORTING PERIOD

\$1,001 - \$10,000

OVER \$100,000

Comments: _

____%

\$10,001 - \$100,000

Guarantor, if applicable

\$500 - \$1,000

None

HIGHEST BALANCE DURING REPORTING PERIOD

\$1,001 - \$10,000

OVER \$100,000

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Mark Reiser

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED		
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME		
Carmel Candle Power LTD	Carmel-SL Investors		
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
San Carlos St. Carmel-By-The-Sea, CA 93923	4th & San Carlos St, Carmel, CA 93923		
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE		
Hotel/Hospitality	Hotel/Hospitality		
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION		
Limited Partner	Limited Partner		
GROSS INCOME RECEIVED No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) X Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Sale of	GROSS INCOME RECEIVED Image: No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) Image: Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.) Image: Sale of		
Sale of	(Real property, car, boat, etc.)		
Commission or Rental Income, <i>list each source of \$10,000 or more</i>	Commission or Rental Income, <i>list each source of \$10,000 or more</i>		
(Describe)	(Describe)		
Other (Describe)	Other (Describe)		

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

NAME OF LENDER*	INTEREST RATE		TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None None	
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR L	OAN	sidence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property _		Street address
\$500 - \$1,000	-		City
\$1,001 - \$10,000 \$10,001 - \$100,000	Guarantor		
OVER \$100,000	Other	(Describe)
Comments:			

(Other than Gifts and Travel Payments)

CALIFORNIA FORM 700

FAIR POLITICAL PRACTICES COMMISSION

Name

Mark Reiser

► 1. INCOME RECEIVED	► 1. INCOME RECEIVED		
NAME OF SOURCE OF INCOME	NAME OF SOURCE OF INCOME		
Coastal Inns, LLC	Laurel-Reiser Family Partnership		
ADDRESS (Business Address Acceptable)	ADDRESS (Business Address Acceptable)		
407 Miracle Rd Half Moon Bay, CA 94019	444 Presidio Ave San Francisco, CA 94115		
BUSINESS ACTIVITY, IF ANY, OF SOURCE	BUSINESS ACTIVITY, IF ANY, OF SOURCE		
Hotel/Hospitality	Hotel/Hospitality		
YOUR BUSINESS POSITION	YOUR BUSINESS POSITION		
Limited Partner	Managing Partner		
GROSS INCOME RECEIVED X No Income - Business Position Only \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) X Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)	GROSS INCOME RECEIVED No Income - Business Position Only ▼ \$500 - \$1,000 \$1,001 - \$10,000 \$10,001 - \$100,000 OVER \$100,000 CONSIDERATION FOR WHICH INCOME WAS RECEIVED Salary Spouse's or registered domestic partner's income (For self-employed use Schedule A-2.) X Partnership (Less than 10% ownership. For 10% or greater use Schedule A-2.)		
Cale of	Sale of		
Commission or Rental Income, <i>list each source of \$10,000 or more</i>	Commission or Rental Income, <i>list each source of \$10,000 or more</i>		
(Describe)	(Describe)		
Other (Describe)	Other (Describe)		

► 2. LOANS RECEIVED OR OUTSTANDING DURING THE REPORTING PERIOD

NAME OF LENDER*	INTEREST RATE	TERM (Months/Years)
ADDRESS (Business Address Acceptable)	%	None
BUSINESS ACTIVITY, IF ANY, OF LENDER	SECURITY FOR LOAI	N Personal residence
HIGHEST BALANCE DURING REPORTING PERIOD	Real Property	Street address
□ \$500 - \$1,000 □ \$1,001 - \$10,000		City
\$10,001 - \$100,000	Guarantor	
OVER \$100,000	Other	(Describe)
Comments:		